

Warrant name: VIB.VIETCAP.M.AU.T.A2
Company name Vietcap Securities Joint Stock Company
Subject Announcement of adjustment of covered warrants

Content:

Vietcap Securities Joint Stock Company announces the adjustment of covered warrants as follows:

1. Issuer:	Vietcap Securities Joint Stock Company
Warrant code:	CVIB2401
Name (code) of underlying security:	VIB
Issuer of underlying security:	VIETNAM International commercial Joint stock bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	June 19, 2024
Adjustment date:	January 01, 1900
Reason:	VIETNAM International commercial Joint stock bank m cash dividend payment

Old exercise price	(1)	20,411 VND
Old conversion ratio	(2)	1.9439 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	22,550 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	21,900 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	19,823 VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.8879:1

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