

No.: 28/NQ-ĐHĐCĐ

Hanoi, 04th July 2025

RESOLUTION
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS IN 2025
HIGHER EDUCATION AND VOCATIONAL TRAINING BOOKS JOINT STOCK
COMPANY

GENERAL MEETING OF SHAREHOLDERS
HIGHER EDUCATION AND VOCATIONAL TRAINING BOOKS JOINT STOCK
COMPANY

- Pursuant to the Law on Enterprise No.59/2020/QH14 issued by the National Assembly of the Socialist Republic of Vietnam on June 17th 2020 and its guiding documents;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26th 2019; amended by the Law No. 56/2024/QH15 dated November 29th 2024 issued by the National Assembly of the Socialist Republic of Vietnam, and their guiding documents
- Pursuant to the Charter of Higher Education And Vocational Training Books Joint Stock Company;
- Pursuant to the Meeting Minutes of Board of Directors No.27/BB-ĐHĐCĐ dated July 04th 2025;

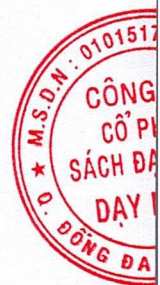
RESOLVES:

Article 1. The Extraordinary General Meeting of Shareholders in 2025 of Higher Education and Vocational Training Books Joint Stock Company approves the followings:

1. Additional shares issuance plan to increase Charter Capital in 2025 (according to Submission No. 94/Ttr-HĐQT dated 13/06/2025)
2. Dismissal and election of an additional member of the Supervisory Board for the 5th term (2022 – 2026) (according to Submission No. 95/Ttr-HĐQT dated 13/06/2025).
3. Relocation/rearrangement of the Company's office (according to Submission No. 96/Ttr-HĐQT dated 13/06/2025).

Article 2. The Extraordinary General Meeting of Shareholders in 2025 of Higher Education and Vocational Training Books Joint Stock Company elected a member of the Supervisory Board for the 5th term (2022 – 2026), with the following results:

#	Name	Result
1	Le Thi Nhi	Elected



Article 3. Enforcement clause:

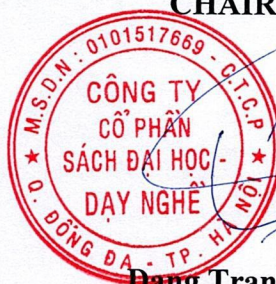
1. This Resolution is effective from July 04th 2025.
2. The Board of Directors, Supervisory Board, Board of Management of Higher Education and Vocational Training Books Joint Stock Company and relevant individuals are responsible for implementing the above contents in accordance with the provision of law and the Company's charter

To:

- SSC, HNX (for reporting);
- NXBGDVN (for reporting);
- BOD, Supervisory Board, BOM (for implementation);
- Shareholders;
- Archived: Admin, BOD's secretary.

ON BEHALF OF THE GENERAL MEETING OF SHAREHOLDERS

CHAIRMAN



Dang Tran Bao Tin





No. 287/BBH/ĐHĐCĐ

Hanoi, 4th July 2025

MINUTES

**2025 EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
HIGHER EDUCATION AND VOCATIONAL TRAINING BOOKS JOINT
STOCK COMPANY**

I. BUSINESS INFORMATION

Company name	HIGHER EDUCATION AND VOCATIONAL TRAINING BOOKS JOINT STOCK COMPANY
Business Registration Certificate:	No. 0101517669 issued by the Department of Planning and Investment of Hanoi city for the first time on July 28 th 2004, 7 th amendment on June 7 th 2024
Registered address:	187B Giang Vo, O Cho Dua Ward, Hanoi
Transaction address:	187B Giang Vo, O Cho Dua Ward, Hanoi

II. TIME, MEETING LOCATION AND PARTICIPANTS

- Meeting time:** Started at 8:30 AM on July 04th 2025
- Meeting location:** 22/12 Conference hall – Education Publishing House -
187B Giang Vo, O Cho Dua Ward, Hanoi

3. Participant:

Presidium

Mr. Dang Tran Bao Tin	BOD Chairman – Chairperson
Mr. Pham Quynh	BOD member
Ms. Doan Linh Huong	Director

Secretariat:

Ms. Nguyen Minh Tue	Head
Ms. Truong Thi Hang	Member

Shareholder Eligibility Verification Committee:

Ms. Pham Thi Thu Trang	Head
Ms. Nguyen Thi Thu Hien	Member
Ms. Nguyen Thi Hang	Member

Vote Counting Committee:

Ms. Nguyen Thi Thanh Hang	Head
Ms. Hoang Thi Khanh Linh	Member

Shareholders attending at the opening of the Meeting:

According to the Report on Shareholder Eligibility Verification presented by Ms. Pham Thi Thu Trang – Head of the Shareholder Eligibility Verification Committee, representing the Committee at the Extraordinary General Meeting of Shareholders in 2025 of Higher Education And Vocational Training Books Joint Stock Company, the results of verifying the validity of shareholders attending at the opening time of the Meeting (8:30 AM) are as follows:

- Total number of shareholders as of June 10th 2025: 131 shareholders.
- Total number of voting shares: 1.000.000 shares.
- Total number of shareholders with voting rights attending the Meeting: 16 shareholders, representing 774.822 shares, accounting for 77,48% of the total voting shares.

In which:

+ Total number of shareholders directly attending the Meeting: 05 shareholders, representing 340.479 shares, accounting for 34,05% of the total voting shares.

+ Total number of authorized representatives attending the Meeting: 11 people, representing 434.343 shares, accounting for 43,43% of the total voting shares.

Pursuant to Article 145 of the Law on Enterprises and the Charter on the organization and operation of Higher Education And Vocational Training Books Joint Stock Company, the 2025 Extraordinary General Meeting of Shareholders of Higher Education And Vocational Training Books Joint Stock Company on July 4, 2025, is lawful, valid, and meets the conditions to proceed.

At the timing of voting on the reports and submission, total number of attending shareholders and authorized representatives: 16 shareholders, representing: 774.822 shares, accounting for 77,48% of the total voting shares of the Company.

III. MEETING SUMMARIES

1. Opening of the Meeting

1.1. Ms. Pham Thi Thu Trang – the MC, declared the opening reason and introduced the delegates attending the 2025 Extraordinary General Meeting of Shareholders. Ms. Pham Thi Thu Trang introduced and requested the General Meeting of Shareholders to approve the personnel as follows:

Presidium.

Mr. Dang Tran Bao Tin – Chairman, introduced and requested the General Meeting of Shareholders to approve the personnel as follows:

Secretariate.

Vote Counting Committee.

The Meeting voted to approve the personnel of the Presidium, Secretariat, and Vote Counting Committee by raising Voting Cards with a 100% approval rate of the total voting shares attending and voting at the Meeting.

1.2. Ms. Pham Thi Thu Trang – the MC, presented and requested the shoareholders' approval of the Meeting Agenda.

The Meeting voted to approve the Agenda by raising Voting Cards, with the approval rate of 100% of the total voting shares attending and voting at the Meeting

1.3. Mr. Pham Quynh – BOD Member presented and requested the shoareholders' approval of the Meeting Work Regulations.

The Meeting voted to approve the Agenda by raising Voting Cards, with the approval rate of 100% of the total voting shares attending and voting at the Meeting.

2. Discussion Agenda

2.1 Ms. Doan Linh Huong – BOD Member presented the contents of the Meeting submission (attached documents):

- Submission for the the approval of the additional shares issuance plan to increase Charter Capital in 2025
- Submission for the dismissal and election of members of the Supervisory Board for the 5th term (2022–2026)

2.2. Mr. Dang Tran Bao Tin – BOD Chairman presented the contents of the Meeting submission (attached documents):

- Submission for the relocation/rearrangement of the Company's office

3. Discussion and questioning by shareholders to the BOD and the Board of Management

Vietnam Education Publishing House Ltd has the following opinions:

- Additional shares issuance plan to increase Charter capital in 2025: not approve
- Relocation/Rearrangement of the Company's office:
 - The BOD is requested to review the office relocation plan stated in Proposal No. 96/TTr-HĐQT dated June 13, 2025, and to provide complete information to ensure the rationality and feasibility of the plan, so that the General Meeting of Shareholders has sufficient basis for consideration and can make a decision within its authority in accordance with regulations. The proposal should explain, but not be limited to, the following points:
 - + Reason for relocation: For example, cost optimization, improvement of working conditions, expansion of operations. Will the new office be purchased or leased?
 - + Proposed location: Specific address or area to which the office will be relocated
 - + Implementation timeline: Proposed plan and relocation schedule
 - + Costs and financial sources: Estimated costs (leasing/purchasing new office, relocation, construction, etc.) and funding sources (from equity or loans, etc.)

A hand-drawn graph on lined paper. The horizontal axis is labeled 'Time' and the vertical axis is labeled 'Distance'. A blue line is drawn starting from the origin (0,0) and extending upwards and to the right, representing a linear relationship with a positive slope.

A hand-drawn line graph on lined paper. The graph consists of a series of points connected by straight line segments, showing a downward trend. The points are located at approximately the following horizontal positions relative to the lines: the top line, the second line from the top, the fourth line from the top, the sixth line from the top, the eighth line from the top, and the bottom line. The line starts at the top line and ends at the bottom line.

4

The General Meeting voted on the contents at the Meeting by casting the Voting Cards

5.1. Voting to approve the additional shares issuance plan to increase Charter Capital in 2025

- Summary of discussion opinions: No other opinions.
- Voting result:
- Total number of shareholders attending : 16 shareholders.
- Total number of voting shares attending: 774.822 shares.
- Number of shares in favor: 538.534 shares, corresponding to 69,50% of the total voting shares attending and voting at the Meeting.
- Number of shares against: 217.300 shares, corresponding to 28,05% of the total voting shares attending and voting at the Meeting.
- Number of shares with no opinion: 18.988 shares, corresponding to 2,45% of the total voting shares attending and voting at the Meeting.

5.2. Voting to approve the dismissal of and election to an additional member of the of the Supervisory Board for the 5th term (2022–2026)

- Summary of discussion opinions: No other opinions.
- Voting result:
- Total number of shareholders attending : 16 shareholders.
- Total number of voting shares attending: 774.822 shares.
- Number of shares in favor: 774.822 shares, corresponding to 100 % of the total voting shares attending and voting at the Meeting.
- Number of shares against: 0 shares, corresponding to 0% of the total voting shares attending and voting at the Meeting.
- Number of shares with no opinion: 0 shares, corresponding to 0% of the total voting shares attending and voting at the Meeting.

5.3. Voting to approve the relocation/rearrangement of the Company's office

- Summary of discussion opinions: No other opinions.
- Voting result:
- Total number of shareholders attending : 16 shareholders.
- Total number of voting shares attending: 774.822 shares.
- Number of shares in favor: 536.291 shares, corresponding to 69,21% of the total voting shares attending and voting at the Meeting.
- Number of shares against: 219.543 shares, corresponding to 28,33% of the total voting shares attending and voting at the Meeting.
- Number of shares with no opinion: 18.988 shares, corresponding to 2,45% of the total voting shares attending and voting at the Meeting.

6. Additional Election of Supervisory Board Members for the 5th Term (2022–2026)

Ms. Nguyen Thi Thanh Hang – Head of the Vote Counting Committee, presented and requested approval of the regulations for the additional election of Supervisory Board members for the 5th term (2022–2026).

The Meeting voted to approve the election regulations for Supervisory Board members of the 5th term (2022–2026) by raising Voting Cards, with the number of shares in favor being: 774.822 shares, reaching 100% of the total voting shares present and voting at the Meeting

6.1. Election result

Number of ballots issued: 16 ballots.

Number of ballots collected: 16 ballots, in which:

Valid ballots: 11 ballots.

Invalid ballots: 05 ballots

Election results as follows:

Name	Total vote	Total vote/total voting shares attending and voting at the Meeting
Ms. Le Thi Nhi	538.534	69,50%

Based on the election regulations and the vote counting results mentioned above, the following individuals have been elected as members of the Supervisory Board for the 5th term (2022–2026) of Đại học – Dạy nghề Book Joint Stock Company

Name
Ms. Le Thi Nhi

SUMMARY OF ISSUED APPROVED BY THE GENERAL MEETING:

Based on the voting results above, pursuant to the Meeting Work Regulations, the Cpmpany Charter, and applicable laws, the 2025 Extraordinary General Meeting of Shareholders of Higher Education And Vocational Training Books Joint Stock Company has approved the following matters:

1. Approve the additional shares issuance plan to increase Charter Capital in 2025

Number of shares in favor: 538.534 shares, corresponding to 69,50% of the total voting shares attending and voting at the Meeting.

2. Approve the dismissal of and election to an additional member of the of the Supervisory Board for the 5th term (2022–2026)

Number of shares in favor: 774.822 shares, corresponding to 100% of the total voting shares attending and voting at the Meeting.

3. Approve the relocation/rearrangement of the Company's office

Number of shares in favor: 536.291 shares, corresponding to 69,21% of the total voting shares attending and voting at the Meeting.

LIST OF ELECTED MEMBER OF THE SUPERVISORY BOARD

	Name	Total vote/total voting shares attending and voting at the Meeting
1	Ms. Le Thi Nhi	69,50%

APPROVAL OF THE MINUTES AND RESOLUTIONS OF THE MEETING

These minutes have been fully and accurately recorded by the Meeting Secretariat, read aloud before the entire General Meeting of Shareholders, and approved by the Meeting with a voting rate of 100% of the total voting shares attending and voting at the Meeting.

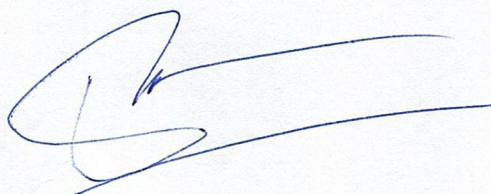
The Meeting has approved the content of the Meeting Resolution with a voting rate of 100% of the total voting shares attending and voting at the Meeting.

CLOSING OF THE MEETING

The Meeting closed at 10:20 AM on the same day

Signature of the Meeting Chairperson and the Head of the Secretariat

Chairperson
BOD Chairman



DANG TRAN BAO TIN

Meeting Secretary
Head of the Secretariat



Nguyen Minh Tue



**HIGHER EDUCATION AND
VOCATIONAL TRAINING BOOKS JOINT
STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness

No.: *99* /TTr - HĐQT

Hanoi, 13th June 2025

SUBMISSION

(Re: For the approval of the additional shares issuance plan to increase Charter Capital in 2025)

To: The Extraordinary General Meeting of Shareholders in 2025 of Higher Education And Vocational Training Books Joint Stock Company

- Pursuant to the Law on Enterprise No.59/2020/QH14 issued by the National Assembly of the Socialist Republic of Vietnam on June 17th 2020 and its guiding documents;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26th 2019; amended by the Law No. 56/2024/QH15 dated November 29th 2024 issued by the National Assembly of the Socialist Republic of Vietnam, and their guiding documents;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of a number of articles of the Law on Securities;
- Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020, guiding certain contents on offering, issuing securities, public tender offers, share repurchase, registration and delisting of public companies;
- Pursuant to the Charter of Higher Education And Vocational Training Books Joint Stock Company;
- Pursuant to the current operational status of Dai Hoc – Day Nghe Book Joint Stock Company;

The Board of Directors (“BOD”) of Higher Education And Vocational Training Books Joint Stock Company (“the Company”) hereby respectfully submits this proposal to the General Meeting of Shareholders (“GMS”) for consideration and approval of the plan for additional share issuance to increase the Company’s charter capital as follows:

I. PLAN FOR INCREASING CHARTER CAPITAL IN 2025

With the aim of strengthening financial capacity, establishing a solid foundation for robust and comprehensive growth, and implementing the Company’s development strategy in the coming years, the BOD respectfully submits the 2025 Charter Capital Increase Plan to the GMS for approval, with the following key points:

1. Charter capital before issuance: 10,000,000,000 VND
2. Total outstanding shares: 1,000,000 shares
3. Expected number of shares to be issued: **up to 4,000,0000 shares**
4. Total estimated number of shares after issuance: up to 5,000,000 shares.
5. Estimated charter capital after issuance: up to 50,000,000,000 VND
6. Expected implementation time: Within 2025, after the State Securities Commission of Vietnam confirms receipt of the complete dossier for the private share issuance.

Details of the issuance plan will be specifically presented below:

i.	Issuing Organization	Higher Education And Vocational Training Books Joint Stock Company			
ii.	Name of share:	Shares of Higher Education And Vocational Training Books Joint Stock Company			
iii.	Ticker:	HEV			
iv.	Type of share:	Ordinary shaers			
v.	Par value:	10,000 VND/shares (Ten thousand Dong)			
vi.	Current charter capital:	10,000,000,000 VND (Ten billion Dong)			
vii.	Total shares before issuance:	1,000,000 shares (One million shares)			
viii.	Total outstanding shares:	1,000,000 shares (One million shares)			
ix.	Estimated number of shares to be issued:	Up to 4,000,000 shares (Four million shares)			
x.	Total Par Value of Shares Estimated to Be Issued:	40,000,000,000 VND (Forty billion Dong)			
xi.	Estimated charter capital after issuance:	50,000,000,000 VND (Fifty billion Dong)			
xii.	Purposes of the offering	To supplement resources for business activities and other lawful business operations of the Company			
xiii.	Method of offering	Private placement of shares to professional securities investors			
xiv.	Potential investors	Professional securities investors as defined by applicable laws and regulations.			
xv.	The expected offering price	13,070 VND/share			
xvi.	Principles to determine the offering price to the professional securities investors:	The expected offering price is determined based on the book value of HEV shares according to the audited 2024 financial statement According to the audited 2024 financial statement, the book value of HEV shares as of December 31 st 2024 is as follows			
		#	Item	Unit	As of December 31 st 2024

	I	Equities	VND	13,070,264,796
	II	Total outstanding shares	Share	1,000,000
	III	Book value per share (III)=(I)/(II)	VND/ shares	13,070
xvii. Investor selection criteria:	Professional securities investors who meet the standards and conditions as prescribed in Article 11 of the Law on Securities			
xviii. Number of investors to be offered:	Less than 30 investors The General Meeting of Shareholders authorizes the Board of Directors to identify professional securities investors and determine the specific number of such investors participating in the private placement			
xix. List of prospective investors for the private placement:	The General Meeting of Shareholders authorizes the Board of Directors to seek, select, and approve the list of investors participating in the private placement, and to determine the number of shares to be offered to each investor.			
xx. Distribution method:	Direct distribution			
xxi. Transfer restriction:	Shares offered via private placement to professional securities investors shall be subject to a transfer restriction period of one (01) year from the date of completion of the offering, except for transfers between professional securities investors, or transfers made in accordance with legally effective court judgments, arbitral awards, or inheritance as prescribed by law.			
xxii. Handling for undistributed shares:	In respect of the number of shares not subscribed and paid for by professional securities investors, the General Meeting of Shareholders authorizes the Board of Directors to continue offering such shares to other professional securities investors who meet the criteria and conditions, ensuring compliance with the pricing principles approved by the General Meeting of Shareholders and in accordance with the provisions of law. In the event the distribution period expires as prescribed by law and there are still unsubscribed shares, such remaining shares shall be cancelled, and the Board of Directors shall issue a resolution to close the offering based on the actual number of successfully offered shares, in compliance with applicable laws.			
xxiii. Ensuring that the private	The General Meeting of Shareholders authorizes the Board of Directors to approve and implement measures to ensure that			

placement of shares complies with the foreign ownership ratio limits as prescribed by law.	the private placement of shares complies with the foreign ownership ratio limits as prescribed by law.
xxiv. Expected implementation time:	Within 2025, after the State Securities Commission of Vietnam confirms receipt of the complete dossier for the private share issuance.
xxv. Additional share registration and listing:	The shares privately placed to professional securities investors shall be additionally registered with the Vietnam Securities Depository and Clearing Corporation (VSDC) and additionally listed on the Stock Exchange in accordance with applicable laws and regulations.
xxvi. Amendment of the Company's Charter:	To approve the increase of charter capital and amend the charter capital in the Company's Charter based on the actual results of the share issuance in accordance with applicable laws and regulations.
xxvii. Amendment of the Company Registration Certificate:	To approve the amendment of the Enterprise Registration Certificate reflecting the new charter capital based on the actual results of the share issuance in accordance with applicable laws and regulations.
xxviii. Public offering	Investors purchasing shares in this private placement will not be required to conduct a public tender offer in accordance with the provisions of Article 35 of the Law on Securities.
xxix. Ensuring that the private placement of shares does not violate the cross-ownership regulations under the Law on Enterprises	The General Meeting of Shareholders authorizes the Board of Directors to implement the private placement plan, ensuring compliance with the cross-ownership regulations under the Law on Enterprises

II. Plan for the use of proceeds from the share issuance

The proceeds from the private placement are expected to be 52,280,000,000 VND. The Company will use these funds to supplement resources for its business activities. The proceeds from the share issuance are expected to be used for the following purposes:

#	Plan for Use of Proceeds	Estimated investment amount (VND)	Estimated timeframe
1	Implement investment and business activities according to the Company's plan, including but not limited to: investing in stocks, bonds, fund certificates, time deposits at financial institutions, leasing and subleasing office space, along with other short/medium-term financial and monetary instruments.	35,000,000,000	From 2025 to 2027 according to the Company's business plan
2	Supplement working capital for the Company	10,280,000,000	From 2025 to 2026 according to the Company's business plan
3	Rearrangement of the Company's office	7,000,000,000	From 2025 - 2026
	Total	52,280,000,000	

In the event that the proceeds from the private placement of additional shares are insufficient to fully cover all the purposes stated above, the order of priority for the use of funds shall be as follows:

- Priority 1: Carrying out investment and business activities according to the Company's plan, including but not limited to investing in stocks, bonds, fund certificates, time deposits at credit institutions, leasing and subleasing office space, and other short/medium-term financial and monetary instruments;
- Priority 2: Supplementing working capital for the Company;
- Priority 3: Company office arrangements.

The General Meeting of Shareholders authorizes the Board of Directors to decide on adjusting the allocation of the proceeds from the offering for the approved capital use purposes and/or to change the purposes of capital use as necessary to suit actual circumstances, ensuring compliance with applicable laws, and to report such adjustments to the nearest General Meeting of Shareholders regarding the capital use plan.

In case of a shortfall in the expected capital raised from the private placement to professional securities investors, the Board of Directors shall consider raising funds from other sources in compliance with the law and ensuring efficiency for the Company.

III. Authorization

The General Meeting of Shareholders authorizes and assigns the Board of Directors to carry out the following tasks:

- Decide and approve detailed matters to implement the share issuance plan already approved by the General Meeting of Shareholders and/or amend one or more contents of the issuance plan to ensure compliance with legal regulations and the Company's Charter as necessary to guarantee the successful issuance;
- Select an appropriate timing for the share offering after the State Securities Commission issues a written notice acknowledging receipt of the registration dossier for the private placement of shares of the issuing organization, ensuring compliance with legal regulations and HEV's regulations;
- Decide on amendments, supplements, and adjustments to the capital increase issuance plan approved by the General Meeting of Shareholders; prepare, revise, and explain all documents and procedures related to the issuance as required by regulatory authorities (if any), aiming to implement the issuance plan with the highest efficiency, aligned with the Company's business operations, relevant laws, the Company Charter, and shareholder interests;
- Approve the plan to ensure that the share issuance complies with foreign ownership ratio regulations;
- Identify professional securities investors;
- Proactively seek, select, and approve the list of professional securities investors eligible to purchase shares in the private placement, determine the number of shares to be sold to each investor, and the timing of the offering, ensuring compliance with legal regulations;
- Approve the plan to ensure the share issuance complies with foreign ownership ratio regulations;
- Decide and approve the procedures for amending and supplementing the Company's Charter to reflect the newly increased charter capital following the actual results of the share issuance, and issue the Charter based on the new capital;
- Decide and approve the implementation of necessary legal procedures to adjust/change the Enterprise Registration Certificate according to the new charter capital after the completion of the issuance;
- Decide and approve related work and approve dossiers for registering additional securities at the Vietnam Securities Depository and Clearing Corporation and registering the additional issued shares for listing at the Stock Exchange in accordance with legal regulations;
- Decide on the detailed plan for using proceeds from the private placement to professional securities investors based on the actual selling price. The General Meeting of Shareholders authorizes the Board of Directors to adjust the capital use plan based on the proceeds from the offering in accordance with the Company's capital needs and legal regulations;
- Proactively decide and implement other tasks (if any) to ensure the success of the issuance;

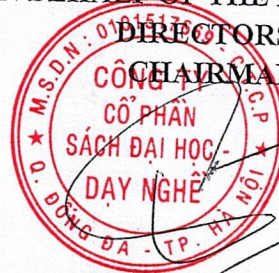
- The Board of Directors is authorized to delegate the Chairman of the Board or the General Director to carry out one or several of the tasks mentioned above;
- During the implementation of the above tasks, the Board of Directors has the right to:
 - (i) decide on matters within the assigned/delegated scope;
 - (ii) implement and/or direct, assign tasks to units or individuals within HEV: perform necessary work according to regulations; complete, finalize, and sign related documents and materials; conduct necessary procedures to implement assigned and delegated tasks in compliance with legal regulations.

Regards.

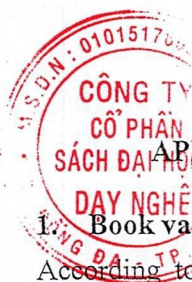
To:

- *As above;*
- *The Company's website;*
- *Archived: admin*

ON BEHALF OF THE BOARD OF
DIRECTORS



DANG TRAN BAO TIN



APPENDIX: EXPECTED SHARES DILUTION AFTER OFFERING

1. Book value per shares

According to the audited 2024 financial statement, the book value of HEV shares as of December 31st 2024 is as follows

#	Item	Unit	As of December 31 st 2024
I	Equities	VND	13,070,264,796
II	Total outstanding shares	Share	1,000,000
III	Book value per share (III)=(I)/(II)	VND/shares	13,070

2. Assessment of Share Dilution from the Offering

After the Company conducts the share offering to increase charter capital, the number of outstanding shares on the market will increase accordingly.

- Total number of outstanding shares as of December 31, 2024: 1,000,000 shares
- Maximum number of shares to be offered: 4,000,000 shares
- Maximum total number of outstanding shares after the offering: 5,000,000 shares

The increase in the number of outstanding shares will result in share dilution. The dilution may lead to the following impacts:

❖ Earnings per share (EPS):

Earnings per share (EPS) may decline as after-tax profits will be distributed over a larger number of shares. However, this impact will partially depend on the amount of capital raised from the offering and how effectively the Company utilizes such capital to implement its business plans and generate profits.

Formula:

$$\text{EPS} = \frac{\text{Profits (losses) distributed to ordinary shareholders}}{\text{Average number of outstanding shares during the period}}$$

In which:

$$\text{Average number of outstanding shares during the period} = \frac{X*12 + Y1*T1}{12}$$

- X: Number of shares before issuance
- Y1: Number of shares to be issued
- T1: Actual circulation period during the year of the newly issued shares (in months)

Assuming the Company completes this share offering on September 30, 2025. In that case:

$$\begin{array}{l} \text{Average number of} \\ \text{outstanding shares in 2025} \end{array} = \frac{1,000,000*12 + 4,000,000 *3}{12} = \begin{array}{l} 2,000,000 \\ \text{shares} \end{array}$$

Assuming 2025's after-tax profit is 500,000,000 VND. In that case:

$$\begin{array}{lcl} \text{Expected non-diluted EPS in 2025} & & \\ \text{(before issuance)} & = \frac{500,000,000}{1,000,000} = & 500 \\ & & \text{VND/share} \end{array}$$

$$\begin{array}{lcl} \text{Expected diluted EPS in 2025 (after} & & \\ \text{issuance)} & = \frac{500,000,000}{2,000,000} = & 250 \\ & & \text{VND/share} \end{array}$$

❖ **Book value per share (BVPS)**

Formula:

$$\text{Book value per share} = \frac{\text{Equities}}{\text{Total issued shares} - \text{Treasury stock}}$$

As of the completion date of the offering, if the rate of increase in shareholders' equity is lower than the rate of increase in the number of outstanding shares after the issuance, the book value per share will decrease.

❖ ***Market value of the Company's shares***

The Company's shares are listed on the Hanoi Stock Exchange. The private placement of shares will not lead to an adjustment in the market price of the shares.

❖ ***Ownership Ratio and Voting Rights***

The ownership ratio and voting rights of existing shareholders will be diluted proportionally to the private placement ratio.

The risks of share dilution mentioned above may not always occur, and the extent of such risks depends on market conditions as well as the effectiveness of the Company's business operations. However, these risks may have direct or indirect impacts on the interests of shareholders, and therefore, investors should carefully assess the aforementioned issues.

No. *KT*/TTr - HĐQT

Hanoi, 13th June 2025

SUBMISSION

Re: The dismissal and election of members of the Supervisory Board for the 5th term (2022–2026)

To: The Extraordinary General Meeting of Shareholders in 2025 of Higher Education And Vocational Training Books Joint Stock Company

- Pursuant to the Law on Enterprise No.59/2020/QH14 dated June 17th 2020;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26th 2019; amended by the Law No. 56/2024/QH15 dated November 29th 2024;
- Pursuant to the relevant legal documents;
- Pursuant to the Charter of Higher Education And Vocational Training Books Joint Stock Company;
- Pursuant to the resignation letter submitted by a member of the Supervisory Board

The Board of Directors (“BOD”) of Higher Education And Vocational Training Books Joint Stock Company (“the Company”) hereby respectfully submits this proposal to the General Meeting of Shareholders (“GMS”) for consideration and approval of the dismissal of and election of an additional member of the Supervisory Board, as follows:

I. Dismissal of a member of the Supervisory Board

Currently, there are 03 members in the Company’s Supervisory Board:

	Name
1	Ms. Tran Thi Thu Thuy
2	Mr. Nguyen Hoang Duc Viet
3	Mr. Pham Gia Huan

Based on the resignation letter submitted by Ms. Tran Thi Thu Thuy, BOD respectfully submits to the General Meeting of Shareholders for approval the dismissal of Ms. Trần Thị Thu Thủy from her position as a member of the Supervisory Board.

Effective date of dismissal: July 4, 2025

II. Election of an additional member of the Supervisory Board

Number of member to be elected: 01

The list of qualified candidates nominated for the additional election to the Supervisory Board for the 5th term (2022–2026) is as follows:

TT	Name	Expertise	Personal information
1	Ms. Le Thi Nhi	Education background: College	Birth year: 1992 Ethnicity: Kinh Religion: No

Appointment date: July 4 2025

The election shall be conducted in accordance with the Law on Enterprises.

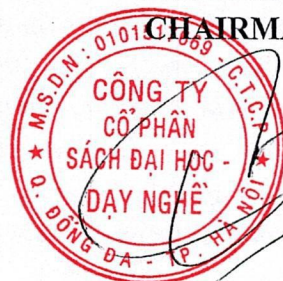
Respectfully submitted to the General Meeting of Shareholders for review and approval.

Regards./.

To:

- *As above;*
- *BOD, BOS;*
- *Archived: Admin*

**ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN**



DANG TRAN BAO TIN

**HIGHER EDUCATION AND
VOCATIONAL TRAINING BOOKS
JOINT STOCK COMPANY**

No.: *JK* /TTr - HĐQT

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

Hanoi, 13th June 2025

SUBMISSION

Re: the relocation/rearrangement of the Company's office

To: The Extraordinary General Meeting of Shareholders in 2025 of Higher Education And Vocational Training Books Joint Stock Company

- Pursuant to the Law on Enterprise No.59/2020/QH14 dated June 17th 2020;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26th 2019; amended by the Law No. 56/2024/QH15 dated November 29th 2024;
- Pursuant to the relevant legal documents;
- Pursuant to the Charter of Higher Education And Vocational Training Books Joint Stock Company;

The Board of Directors ("BOD") of Higher Education And Vocational Training Books Joint Stock Company ("the Company") hereby respectfully submits this proposal to the General Meeting of Shareholders ("GMS") for approval of the relocation/rearrangement of the Company's office, as follows:

According to the current facilities at the Company's headquarters and the plan to complete the office setup to meet the needs and ensure the quality of the Company's working environment and operational demands in the upcoming period, the Company needs to calculate and develop suitable plans regarding the location and facilities of the office/headquarters/business transaction sites to ensure stability and meet the requirements of the Company's business activities.

The General Meeting of Shareholders authorizes/delegates the Board of Directors to carry out the following tasks:

- Search for and develop reasonable and appropriate plans for arranging the office/headquarters/business transaction sites in line with the Company's needs;
- Decide on the location of the office/headquarters/business transaction sites suitable for the Company's requirements;
- Decide and carry out all necessary legal procedures in accordance with the law and the guidance of competent state authorities to change the location of the Company's office/headquarters/business transaction sites;
- Approve amendments to the Charter and authorize the Chairman of the Board of Directors to sign and issue the Company's Charter to reflect the current headquarters address and the new headquarters address (if any);
- Decide and perform all other necessary tasks, including but not limited to office leasing, office design consultancy, procurement of office equipment, and other activities to ensure the completion of arranging the office/headquarters/business transaction sites of the Company.

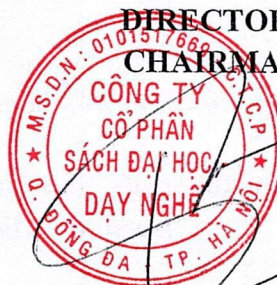
Respectfully submitted to the General Meeting of Shareholders for review and approval.

Regards./.

To:

- *As above;*
- *BOD, BOS;*
- *Archived: Admin.*

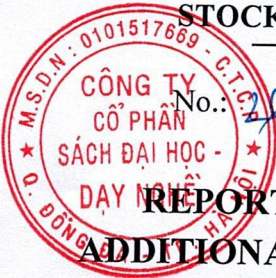
**ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN**



DANG TRAN BAO TIN

**HIGHER EDUCATION AND
VOCATIONAL TRAINING BOOKS JOINT
STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness



No.: 26 /BC-ĐH-DN

Hanoi, July 04th 2025

**REPORT ON THE VOTE COUNT FOR THE ELECTION OF AN
ADDITIONAL MEMBER OF THE SUPERVISORY BOARD OF THE 5TH
TERM (2022 – 2026)**



I. BUSINESS INFORMATION

**HIGHER EDUCATION AND VOCATIONAL TRAINING BOOKS JOINT STOCK
COMPANY**

Business Registration Certificate No. 0101517669 issued by the Department of Planning and Investment of Hanoi city for the first time on July 28th 2004, 7th amendment on June 7th 2024

Address: 187B Giang Vo, O Cho Dua Ward, Hanoi

**II. THE GENERAL MEETING ELECTED THE FOLLOWING BALLOT COUNTING
COMMITTEE:**

- Ms. Nguyen Thi Thanh Hang - Head
- Ms. Hoang Khanh Linh - Member
- Mr. Nguyen Duy Manh - Member

III. PURPOSE AND ISSUES TO BE APPROVED

The 2025 Extraordinary General Meeting of Shareholders of Higher Education and Vocational Training Books Joint Stock Company conducted the election of an additional member of the Supervisory Board of Higher Education and Vocational Training Books Joint Stock Company of the 5th term (2022 – 2026) by secret ballot, cumulative voting.

**IV. RESULT OF THE ELECTION OF AN ADDITIONAL MEMBERS OF THE
SUPERVISORY BOARD OF THE 5TH TERM (2022 – 2026)**

The Vote Counting Committee conducted the vote count for the election of an additional members of the Supervisory Board of the 5th term (2022 – 2026) at the 2025 Extraordinary General Meeting of Shareholders of Higher Education and Vocational Training Books Joint Stock Company by secret ballot, cumulative voting.

Results of the election of an additional member of the Supervisory Board:

- Number of ballots issued: 16 ballots

- Number of ballots collected: 16 ballots, in which:
 - + Number of valid ballots: 11 ballots
 - + Number of invalid ballots: 05 ballots

The results of the election of an additional member of the Supervisory Board are as follows:

Full name	Total votes	Percentage/Total Voting Shares attending and Voting at the meeting
Le Thi Nhi	538.534	69,50%

According to the Election Principles and the vote counting results mentioned above, the following individual was elected to the Supervisory Board for the 5th term (2022 – 2026) of Higher Education and Vocational Training Books Joint Stock Company.

Full name
Le Thi Nhi

The vote counting finished at 10:00 AM on July 04th 2025.

This report consists of 02 (two) pages, have been readm understood and agreed by all members of the Vote Counting Committee. The Head of the Vote Counting Committee represented and announced the vote counting results to the General Meeting. The Vote Counting Committee handed over all ballots and the minutes to the Meeting Chairperson.

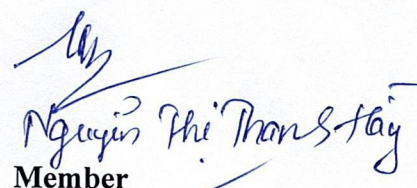
THE MEETING'S CHAIRPERON



DANG TRAN BAO TIN

MEMBER OF THE VOTE COUNTING COMMITTEE

Head



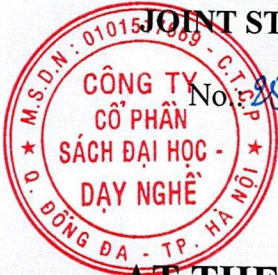
Member




Member



Hoang Khanh Linh



No. 25 /BC-ĐH-DN

Hanoi, July 04th 2025

VOTE BALLOT COUNTING REPORT AT THE 2025 EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

I. BUSINESS INFORMATION

HIGHER EDUCATION AND VOCATIONAL TRAINING BOOKS JOINT STOCK COMPANY

Business Registration Certificate No. 0101517669 issued by the Department of Planning and Investment of Hanoi city for the first time on July 28th 2004, 7th amendment on June 7th 2024

Address: 187B Giang Vo, O Cho Dua Ward, Hanoi

II. THE GENERAL MEETING ELECTED THE FOLLOWING BALLOT COUNTING COMMITTEE:

- | | |
|-----------------------------|----------|
| - Ms. Nguyen Thi Thanh Hang | - Head |
| - Ms. Hoang Khanh Linh | - Member |
| - Mr. Nguyen Duy Manh | - Member |

III. PURPOSE AND ISSUES TO BE APPROVED

The 2025 Extraordinary General Meeting of Shareholders of Higher Education and Vocational Training Books Joint Stock Company approves the following issues under its authority by secret ballots, as follows:

1. Approval of the additional shares issuance plan to increase Charter Capital in 2025
2. The dismissal and election of members of the Supervisory Board for the 5th term (2022–2026)
3. The relocation/rearrangement of the Company's office

IV. THE GENERAL MEETING CONDUCTED VOTING

Total ballots issued at the meeting: 16 ballots

Total ballots collected: 16 ballots,

- Number of valid ballots: 16 ballots, corresponding to: 774.822 shares.
- Number of invalid ballots: 0 ballots, corresponding to: 0 shares.

1. Voting to approve the additional shares issuance plan to increase Charter Capital in 2025



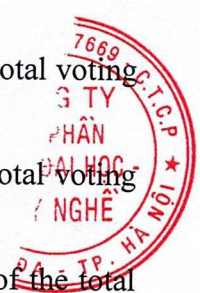
- Number of shares in favor: 538.534 shares, corresponding to 69,50% of the total voting shares attending and voting at the Meeting.
- Number of shares against: 217.300 shares, corresponding to 28,05% of the total voting shares attending and voting at the Meeting.
- Number of shares with no opinion: 18.988 shares, corresponding to 2,45% of the total voting shares attending and voting at the Meeting.

2. Voting to approve the dismissal of and election to an additional member of the of the Supervisory Board for the 5th term (2022–2026)

- Number of shares in favor: 774.822 shares, corresponding to 100% of the total voting shares attending and voting at the Meeting.
- Number of shares against: 0 shares, corresponding to 0% of the total voting shares attending and voting at the Meeting.
- Number of shares with no opinion: 0 shares, corresponding to 0% of the total voting shares attending and voting at the Meeting.

3. Voting to approve the relocation/rearrangement of the Company's office

- Number of shares in favor: 536.291 shares, corresponding to 69,21% of the total voting shares attending and voting at the Meeting.
- Number of shares against: 219.543 shares, corresponding to 28,33% of the total voting shares attending and voting at the Meeting.
- Number of shares with no opinion: 18.988 shares, corresponding to 2,45% of the total voting shares attending and voting at the Meeting.

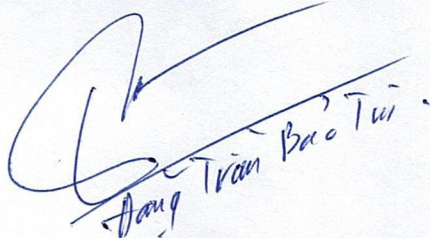


V. SUMMARY OF ISSUES APPROVED BY THE GENERAL MEETING

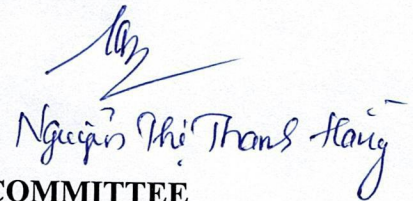
1. Approve the additional shares issuance plan to increase Charter Capital in 2025.
2. Approve the dismissal of and election to an additional member of the of the Supervisory Board for the 5th term (2022–2026).
3. Approve the relocation/rearrangement of the Company's office.

This minutes is made in 04 original copies, at 9:50 AM on July 04th 2025

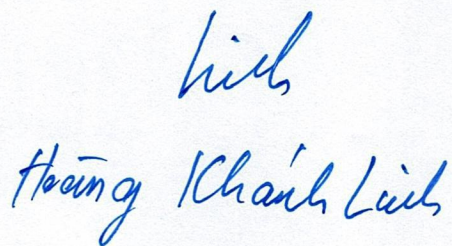
THE MEETING'S CHAIRPERSON

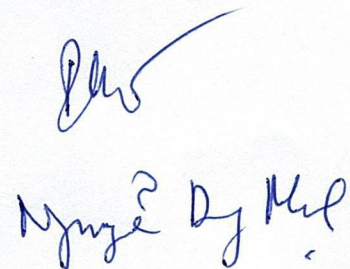

Hong Tran Bao Tu

**HEAD OF THE VOTE COUNTING
COMMITTEE**


Nguyen Thi Thanh Haing

MEMBERS OF THE VOTE COUNTING COMMITTEE


Hong Khanh Linh


Nguyen Dy Huu

REPORT ON SHAREHOLDERS ELIGIBILITY VERIFICATION
ATTENDING 2025 EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
HIGHER EDUCATION AND VOCATIONAL TRAINING BOOKS JOINT STOCK
COMPANY

- Pursuant to the Law on Enterprise No.59/2020/QH14 issued by the National Assembly of the Socialist Republic of Vietnam on June 17th 2020 and its guiding documents;

- Pursuant to the Charter of Higher Education And Vocational Training Books Joint Stock Company;

Today, July 04th 2025, at the Hall of Hanoi Education Publishing House – 187B Giang Vo – O Cho Dua Ward – Hanoi, the Shareholder Eligibility Verification Committee, including:

- | | |
|----------------------------|----------|
| 1. Ms. Pham Thi Thu Trang | - Head |
| 2. Ms. Nguyen Thi Thu Hien | - Member |
| 3. Ms. Nguyen Thi Hang | - Member |

Has verified the eligibility of the shareholders attending the 2025 Extraordinary General Meeting of Shareholders of the Higher Education and Vocational Training Books Joint Stock Company. As of the opening time of the Meeting, at 8:30 on July 4th 2025, the verification results are as follows:

- | | |
|--|-----------|
| - Total number of shareholders in the list as of June 10 th 2025: | 131 |
| shareholders | |
| - Total number of voting shares: | 1,000,000 |
| shares | |
| - Total number of shareholders with voting rights attending the meeting: | 16 |
| shareholders | |

In which:

- Number of shareholders directly attending the Meeting: 5 shareholders, representing 340.479 shares, accounting for 34,05% of the total voting shares.
- Number of authorized representatives attending the Meeting: 11 shareholders, representing 434.343 shares, accounting for 43,43% of the total voting shares.
- Total number of shares of shareholders/authorized representatives attending the Meeting: 774.822 shares, accounting for 77,48% of the total voting shares.

All shareholders and authorized representatives are eligible to attend the Meeting.

Pursuant to Article 145 of the Law on Enterprises and the Charter of Higher Education and Vocational Training Books Joint Stock Company, the 2025 Extraordinary General Meeting

of Shareholders of Higher Education and Vocational Training Books Joint Stock Company on July 04th 2025 is legal, valid and eligible to proceed.


These minutes are made at 8:30 AM on July 04th 2025. The members of the Shareholder Eligibility Verification Committee agree and the representative of the Shareholder Eligibility Verification Committee announces the verification results before the 2025 Extraordinary General Meeting of Shareholders. All related documents have been handed over to the Meeting Chairperson.

Head of Committee



Pham Thi Thu Trang

Member



Nguyen Thi Thu Hien

Member



Nguyen Thi Hang