

CMISTONE JOINT STOCK COMPANY
VIET NAM

No: 08/CMI/2025

"Subject: Explanation of the Reason for the Loss
in Quarter II 2025 Consolidated Financial
Statements and the 10% Variance Compared to
the Same Period Last Year"

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To: Hanoi Stock Exchange
State Securities Commission of Vietnam

1. Company Name: CMISTONE Joint Stock Company, Vietnam
2. Stock Code: CMI
3. Address: 27 Giai Phong Street, Dong Tam Ward, Hai Ba Trung District, Hanoi City.
4. Phone Number: 0243 7875441
5. Person Responsible for Information Disclosure: Le Van Phuong
6. Content of Information Disclosure:

The consolidated financial statements for Q2 2025 of CMISTONE Joint Stock Company, Vietnam, have been prepared, including: Balance Sheet, Income Statement, Cash Flow Statement, and Financial Statement Notes.

*Explanation of the reason for the loss in consolidated net profit:

- Profit after tax for Q2 2024 consolidated financial statements: -6.600.687.456 VND

- Profit after tax for Q2 2025 consolidated financial statements: -4.022.441.548 VND

Reason: The high interest expenses, while several projects such as the Yen Bai iron mine and Quy Hop stone mine have ceased operations. These assets must be provisioned as per regulations. Some receivables are irrecoverable due to customer difficulties..

These factors have led to the loss in consolidated net profit for Q2 2025.

*Explanation of the reason for the 10% variance in consolidated net profit compared to the same period last year:

Reason: In the Q2 2025, the Company streamlined and optimized its organizational structure for lean, efficient operations, achieving significant cost savings. Production activities generated a wider range of product designs and enhanced the quality of stone products at the Nghe An plant. These factors have caused the variance in the net profit after tax in Q2 2025 compared to the same period last year.

We hereby confirm that the above information is accurate and take full responsibility for the disclosed information.

Sincerely,

Recipient:

- As above;
- Company archive.



Trieu Van Nam