

**PETROLIMEX HAIPHONG  
TRANSPORTATION AND  
SERVICES JSC**

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence - Freedom - Happiness**

Number: 09/PTS-CV

Haiphong, July 24, 2025

**PERIODIC DISCLOSURE OF FINANCIAL STATEMENTS**

To: Hanoi Stock Exchange

Pursuant to the provisions of Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding information disclosure on the stock market, Petrolimex Haiphong Transportation and Services Joint Stock Company shall disclose the Financial Statements (FS) Quarter 2, 2025 to the Hanoi Stock Exchange as follows:

1. Organization name: Petrolimex Haiphong Transportation and Service Joint Stock Company.

- Security code: PTS
- Address: No. 16 Ngo Quyen Street, Ngo Quyen Ward, Haiphong City.
- Contact phone: 02253 768505
- Website: <https://ptshaiphong.petrokimex.com.vn>

2. Information disclosure content:

- Financial Statements Quarter 2, 2025

☐ Separate financial statements (listed organization has no subsidiaries and the superior accounting unit has affiliated units);

☒ Consolidated financial statements (listed organization has subsidiaries);

☐ General financial statements (listed organization has affiliated accounting unit with its own accounting apparatus).

- Cases that require explanation:

+ The audit organization gives an opinion that is not an unqualified opinion on the Financial Statements (for reviewed/audited Financial Statements):

☐ Yes

☒ No

Explanatory document in case of YES:

☐ Yes

☐ No

+ Profit after tax in the reporting period has a difference before and after auditing of 5% or more, changing from loss to profit or vice versa (for Financial Statements Quarter 2, 2025):

☐ Yes

☐ No

Explanatory document in case of YES:

☐ Yes

☐ No

+ Profit after corporate income tax in the Income Statement of the reporting period changes by 10% or more compared to the same period report of the previous year:



☒ Yes

☐ No

+ Profit after tax in the reporting period is a loss, changing from profit in the same period of the previous year to loss in this period or vice versa:

☐ Yes

☒ No

Explanatory document in case of YES:

☐ Yes

☐ No

This information is published on the Company's website on 24/7/2025 at the link: [ptshaiphong.petrolimex.com.vn](http://ptshaiphong.petrolimex.com.vn) (Investor section - Financial Statements).

3. Reporting on transactions with a value of 35% or more of total assets in 2025:  
No.

In case listed organization has transactions, please fully report the following contents:

- Transaction content: No.
- Ratio of transaction value/total asset value of the enterprise (%) (*based on the most recent Financial Statements*): None.
- Transaction completion date: No.

We hereby commit that the information published above is true and take full legal responsibility for the content of the published information.

**Organization representative**

Legal representative/ Authorized person to disclose information  
(Sign, full name, position, seal)

**Attached documents:**

- Financial Statements in Quarter 2, 2025;
- Document explaining the difference in profit after tax in Quarter 2, 2025;



**Đào Thanh Liem**



Number: 10/PTS-CV

Haiphong, July 24, 2025



*Re: Explanation of profit after tax  
difference in Quarter 2, 2025*

To: - State Securities Commission;  
- Hanoi Stock Exchange.

Pursuant to Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance guiding the disclosure of information on the stock market.

Based on the Company's Financial Statements in Quarter 2, 2025 with the target of Profit after tax fluctuating by over 10% compared to the same period in 2024, Petrolimex Haiphong Transportation and Service Joint Stock Company (Security code: PTS) would like to explain as follows:

*1. Parent Company Financial Statements:*

Profit after tax Quarter 2/2025 (VND)	Profit after tax Quarter 2/2024 (VND)	Increase (VND)	Rate (%)
1,188,451,713	-487,564,854	1,676,016,567	343.8%

*2. Consolidated Financial Statements:*

Profit after tax Quarter 2/2025 (VND)	Profit after tax Quarter 2/2024 (VND)	Increase (VND)	Rate (%)
1,248,873,504	-436,805,987	1,685,679,491	386%

The profit after tax on the Q2/2025 financial statements of the Parent Company reached VND 1,188,451,713 (an increase of VND 1,676,016,567 or 343.8% compared to the same period in 2024), mainly due to:

+ Transport revenue in Q2/2025 reached VND 50,738,338,875, a decrease of VND 1,525,963,902 compared to the same period in 2024, as vessels PTS Hai Phong 03, PTS 24, PTS 18, and PTS 28 underwent scheduled dry-docking repairs. However, several cost items declined due to full allocation in previous periods and reduced cost norms, resulting in increased profit from transport operations.

+ Financial expenses decreased due to a reduction in late payment interest to Petrolimex Haiphong Co., Ltd., lower outstanding loan principal, and decreased provision expenses for investment losses in subsidiaries.

*3. Regarding the consolidated financial statements:*

Revenue from the waterway vessel repair and new-build segment (entirely operated by the subsidiary) reached only VND 521,050,099. Consequently, the subsidiary incurred a loss of VND 247,533,791 due to the continued sluggishness in the waterway vessel repair and new-build market.

After consolidation, the Company's total profit after tax in Q2/2025 reached VND 1,248,873,504, an increase of VND 1,685,679,491 or 386% compared to the same period in 2024.

Sincerely.

**LEGAL REPRESENTATIVE**  
  
**Đào Thanh Liêm**