

CÔNG TY CỔ PHẦN
TẬP ĐOÀN ĐẦU TƯ I.P.A
IPA INVESTMENTS GROUP JOINT
STOCK COMPANY
Số/No. 155./2025/CBTT-IPA

CỘNG HOÀ XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hà Nội, ngày 22 tháng 9 năm 2025

Hanoi, September 22, 2025

CÔNG BỐ THÔNG TIN
INFORMATION DISCLOSURE

Kính gửi: Ủy ban Chứng khoán Nhà nước
Sở Giao dịch Chứng khoán Việt Nam
Sở Giao dịch Chứng khoán Hà Nội
To: State Securities Commission of Vietnam
Vietnam Exchange
Hanoi Stock Exchange

1. Tên tổ chức/ *Name of organization*: Công ty Cổ phần Tập đoàn Đầu tư I.P.A/ *IPA Investments Group Joint Stock Company*
- Mã chứng khoán/ *Stock code*: IPA
- Địa chỉ/ *Address*: Số 01 Nguyễn Thượng Hiền, Phường Hai Bà Trưng, Thành phố Hà Nội/ *No. 1 Nguyen Thuong Hien Street, Hai Ba Trung Ward, Hanoi City*
- Điện thoại liên hệ/ *Tel*: 024.39365868
- E-mail: congbothongtinipa@ipa.com.vn

2. Nội dung thông tin công bố/ *Contents of disclosure*:

Công ty Cổ phần Tập đoàn Đầu tư I.P.A (“Công ty”) công bố thông tin về Biên bản kiểm phiếu và Nghị quyết Đại hội đồng cổ đông của Công ty thông qua việc chào bán cổ phiếu riêng lẻ theo hình thức lấy ý kiến cổ đông bằng văn bản.

IPA Investment Group Joint Stock Company (the “Company”) hereby discloses information regarding the Vote Counting Minutes and the Resolution of the General Meeting of Shareholders adopted by way of written consultation on the private placement of shares.

3. Thông tin này đã được công bố trên trang thông tin điện tử của Công ty vào ngày 22/09/2025 tại đường dẫn: <http://ipa.com.vn>.

This information was published on the company’s website on September 22, 2025 as in the link: <http://ipa.com.vn>.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.



Tài liệu đính kèm/Attached documents:

- Biên bản kiểm phiếu, Nghị quyết của ĐHĐCĐ.

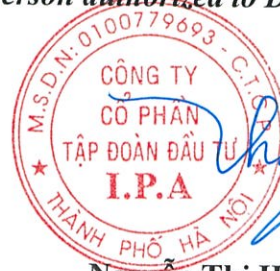
The Minutes of Vote Counting and the Resolutions of the General Meeting of shareholders.

Đại diện tổ chức

Organization representative

Người được ủy quyền CBTT

Person authorized to Disclose Information



Nguyễn Thị Hương Thảo





No.: 154/2025/NQ-ĐHĐCĐ

Hanoi, September 22, 2025

RESOLUTION OF THE GENERAL MEETING OF SHAREHOLDERS

(Approved by way of solicitation of shareholders' written opinions)

**THE GENERAL MEETING OF SHAREHOLDERS
IPA INVESTMENTS GROUP JOINT STOCK COMPANY**

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020, and its amending, supplementing, and implementing documents;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019, and its amending, supplementing, and implementing documents;
- Pursuant to the Charter on the organization and operation of IPA Investments Group Joint Stock Company (Company);
- Based on the Shareholders Vote Counting Minutes dated September 22, 2025 on the solicitation of shareholders' written opinions of IPA Investments Group Joint Stock Company.

RESOLVES:

Article 1. Approval of the private placement of shares of IPA Investments Group Joint Stock Company in accordance with the contents set forth in the Proposal of the Board of Directors. The contents of the private placement of shares (including the issuance plan, the plan for the use of proceeds from the offering, and other related matters) are specified in the Appendix attached to this Resolution.

Article 2. Effectiveness

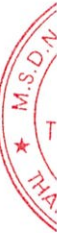
This Resolution has been approved by the General Meeting of Shareholders of IPA Investments Group Joint Stock Company and shall take effect from the date of issuance.

The Board of Directors and the Board of Management of the Company shall be responsible for the implementation of this Resolution.

**ON BEHALF OF THE GENERAL
MEETING OF SHAREHOLDERS
CHAIRMAN OF THE BOD**

(signed)

VU HIEN



APPENDIX

(Attached to the Resolution of the General Meeting of Shareholders)

PRIVATE PLACEMENT OF SHARES

I. Private Placement (Share Issuance) Plan

1. Issuer's name : IPA Investments Group Joint Stock Company
2. Name of shares to be issued : Shares of IPA Investments Group Joint Stock Company
3. Stock code : IPA
4. Type of shares to be offered : Common shares.
5. Par value of shares : VND 10,000 (Ten thousand dong) per share.
6. Number of treasury shares : 0 share
7. Number of shares expected to be offered : 50,000,000 shares.
8. Total expected par value of the offering : VND 500,000,000,000.
9. Principles and basis for determining offering price : The offering price shall not be lower than: (i) VND 20,000 per share; and (ii) 90% of the average closing price of 10 consecutive trading days immediately preceding the date on which the BOD approves the detailed issuance plan. The GMS authorizes the BOD to determine the specific offering price in accordance with the above principles.
10. Eligible buyers : Professional securities investors as defined under the Law on Securities. The GMS authorizes the BOD to negotiate and specifically select professional securities investors, and to decide the list and number of professional securities investors participating in the offering.
11. Criteria for selecting professional securities investors : Investors who satisfy the standards and conditions of professional securities investors as prescribed in Article 11 of the Law on Securities No. 54/2019/QH14 and its amendments.
The GMS authorizes the BOD to determine professional securities investors in accordance with the law and to determine the number of shares to be offered to each professional securities investor.
12. Method of offering : Private placement of shares to professional securities investors.
13. Implementation schedule : In 2025 and/or 2026, after the State Securities Commission ("SSC") confirms receipt of sufficient application documents for the private placement of shares to professional securities investors of the Company. The GMS authorizes the BOD to determine the specific time of issuance.

14. Compliance with foreign ownership limit : The BOD is assigned and authorized to adopt measures to ensure that the share issuance complies with the regulations on foreign ownership limit.
15. Public Tender Offer : In the event that any investor's acquisition of shares falls into the cases subject to a public tender offer, such investor shall carry out the procedures for a public tender offer in accordance with securities laws.
16. Purpose of the offering : The entire proceeds are expected to be used for early redemption of the Company's bonds issued in 2024.
The GMS authorizes the BOD to develop a specific capital use plan, decide the allocation of proceeds from the share offering and/or amend, supplement, or adjust the capital use plan (if necessary and within the authorization permitted under Clause 2, Article 9 of Decree No. 155/2020/NĐ-CP), determine the detailed disbursement schedule, in line with the Company's business operations, overall development plan, and in the best interests of shareholders. The BOD shall have full authority to decide on the flexible use of proceeds immediately upon receipt to ensure efficiency and optimization for the Company's business activities.
17. Plan for handling shares not fully subscribed : The GMS authorizes the BOD to continue seeking and distributing unsubscribed shares to other professional securities investors according to the selection criteria and at a price not more favorable than that offered to investors who have subscribed during the offering period announced by the Company.
In case the unsubscribed shares remain undistributed after being offered to the above investors within the period decided by the BOD, such unsubscribed shares shall be cancelled.
The handling of unsubscribed shares must comply with regulations on capital contribution investment between parent companies and subsidiaries as prescribed in Clause 2, Article 195 of the Law on Enterprises.
18. Transfer restrictions : Privately placed shares shall be subject to a transfer restriction period of 01 (one) year applicable to professional securities investors from the date of completion of the offering, except for transfers among professional securities investors, transfers pursuant to effective court judgments, arbitral awards, or inheritance in accordance with the law. In case laws or competent authorities require a longer transfer restriction period, the BOD shall decide the specific restriction period, provided that it shall be at least 01 year from the date of completion of the offering.
19. Compliance with cross-ownership restrictions : The GMS authorizes the BOD to implement the private placement plan in compliance with the cross-

under the Law on
Enterprises

ownership restrictions prescribed in the Law on
Enterprises.

II. Plan for the Use of Proceeds from the Offering

After the completion of the issuance, the entire proceeds from the private placement of shares shall be used for the purpose of paying the principal and interest of the corporate bonds issued in 2024, including one or several of the following bond codes:

No.	List of Bond Codes	Expected Capital Utilization Schedule
1	IPAH2429001, IPAH2429002, IPAH2429003, IPAH2429004, IPAH2429005 ¹	The entire proceeds from the share offering shall be used for the payment of the principal and interest of the bonds according to the following schedule: The bonds are expected to be redeemed prior to maturity within two (02) months from the completion date of the offering, subject to the completion of all required procedures under the provisions on early redemption of bonds as stipulated in the relevant bond instruments.

The General Meeting of Shareholders assigns and authorizes the BOD to decide/determine the specific bond codes to be redeemed, the value of bonds to be redeemed prior to maturity, the repurchase price of each respective bond, and the timing of such early redemption, based on the actual proceeds obtained from the issuance and prevailing market conditions, so as to ensure the effective use of capital in the Company's business operations and to safeguard the interests of bondholders.

III. Registration, Depository of Additional Securities, and Additional Listing Registration

The entire number of additionally issued shares shall be registered and deposited as additional securities at the Vietnam Securities Depository and Clearing Corporation and additionally registered for listing at the Stock Exchange where the Company's shares are listed, within the time limit prescribed by law.

IV. Authorization to the Board of Directors

Together with the matters entrusted/authorized by the GMS to the BOD as specifically set forth in the share offering Plan and the Plan for the Use of Proceeds from the Offering mentioned above, the GMS hereby authorizes the BOD to perform the following tasks:

- To stipulate in detail the share offering plan and/or amend and supplement the share offering plan at the request of the Competent Authority during the process of registering the share offering, or whenever deemed necessary based on the actual circumstances of the Company and the securities market at the time of issuance, in order to ensure the success of the offering;
- Based on the purposes of use of proceeds from the share offering as approved by the GMS and the actual implementation progress of such purposes, the BOD shall proactively implement the necessary tasks for the redemption of bonds;
- During the implementation, if objective reasons arise (such as delays in bond redemption procedures, suspension of redemption due to epidemic, etc.) leading to the purposes of capital utilization not being achieved as scheduled, the BOD may optimize the proceeds from the offering by allocating them to other activities (such as bank deposits, lending to subsidiaries or affiliated companies within the system), ensuring the principle of safety and flexibility in the use of capital;
- To decide the timing of the share offering based on the conditions of the securities market, the Company's capital raising needs, and its actual business operations;

¹ The information regarding these bonds is published on the Company's website at www.ipa.com.vn

- To organize the implementation of works and procedures relating to the share offering in compliance with applicable laws and the Company's Charter;
- To decide and perform all necessary works and procedures relating to: (i) changing the charter capital, amending/supplementing the provisions on charter capital in the Company's Charter; (ii) amending and supplementing the Company's business operation license with the State Securities Commission of Vietnam; (iii) registering changes to the Enterprise Registration Certificate/Business Registration Certificate of the Company; (iv) registering and depositing the additional shares of the Company with the Vietnam Securities Depository and Clearing Corporation; and (v) registering the additional listing of the Company's shares on the Stock Exchange;
- To stipulate in detail the plan for the use of proceeds whenever deemed necessary or upon the request of the Competent Authority during the process of registering the share offering; to balance and allocate the proceeds from the offering for the purposes as approved by the GMS, to proactively adjust the use of proceeds in accordance with the actual proceeds raised, the timing of disbursement, or to change the purposes of capital utilization (if necessary) in line with the Company's actual circumstances, and to report to the nearest GMS on such adjustments/changes relating to this plan for the use of proceeds;
- To decide on all other matters relating to the share offering, registration, additional depository and additional listing of shares, and the use of proceeds from the share offering.





No.: 153/2025/BBKP-ĐHĐCĐ

Hanoi, September 22, 2025

SHAREHOLDERS VOTE COUNTING MINUTES
IPA INVESTMENTS GROUP JOINT STOCK COMPANY

Company's Name: IPA INVESTMENTS GROUP JOINT STOCK COMPANY

Head Office: No. 1 Nguyen Thuong Hien Street, Hai Ba Trung Ward, Hanoi City, Vietnam

Enterprise Registration Number: 0100779693

Charter Capital: VND 2,138,357,750,000

Today, on September 22, 2025, at the head office of IPA Investments Group Joint Stock Company, the Board of Directors of IPA Investments Group Joint Stock Company conducted the counting of ballots for the solicitation of shareholders' written opinions, with the vote-counting committee consisting of the following members:

1. Mr. Vu Hien	Chairman of the BOD	Head of the Vote Counting Committee
2. Mrs. Pham Minh Huong	Member of the BOD	Member of the Vote Counting Committee
3. Mr. Mai Huu Dat	Chief Executive Officer, Member of the BOD	Member of the Vote Counting Committee
4. Mrs. Hoang Minh Trang	Shareholder of the Company	Vote Supervisor
5. Ms. Nguyen Thi Thanh Thao	Member of the Supervisory Board	Vote Supervisor

Secretary of the Minutes: Mr. Vu Xuan Minh – Head of Corporate Governance Department

The aforementioned members jointly participated in the counting of shareholders' ballots on the matters within the authority of the General Meeting of Shareholders conducted by way of solicitation of shareholders' written opinions.

I. PURPOSE AND MATTERS SUBJECT TO SOLICITATION OF SHAREHOLDERS' OPINIONS FOR RESOLUTION

1. Purpose of the solicitation

To solicit shareholders' written opinions for the adoption of a Resolution of the General Meeting of Shareholders of IPA Investments Group Joint Stock Company ("GMS") regarding the share offering of IPA Investments Group Joint Stock Company.

2. Matters subject to solicitation

The Board of Directors (“BOD”) solicits shareholders’ opinions for the adoption of a Resolution on the Company’s share offering, with specific details as provided in the Proposal of the BOD regarding the share offering.

II. SHAREHOLDERS PARTICIPATING IN THE VOTING

1. The period for solicitation of shareholders’ written opinions: from August 29, 2025 to 5:00 P.M. on September 19, 2025.
2. The total number of voting shares of IPA Investments Group Joint Stock Company is 213,835,775 shares, with each share carrying one voting right, resulting in a total of 213,835,775 voting rights of the Company.
3. The number of shareholders who participated in the voting is 21 shareholders, holding and representing 182,489,109 shares, equivalent to 182,489,109 voting rights, of which:
 - Number of valid votes: 182,489,109 votes, representing 85.34% of the total voting rights of all shareholders entitled to vote;
 - Number of invalid votes: 0 votes, representing 0% of the total voting rights of all shareholders entitled to vote.
 - Methods of submission of ballots: direct submission in sealed envelopes, by post, by email.

III. VOTING RESULTS ON THE MATTER SUBJECT TO SOLICITATION OF OPINIONS

Approval of the share offering of IPA Investments Group Joint Stock Company in accordance with the contents set forth in the Proposal of the Board of Directors:

- Total number of Agree votes: 182,489,109 votes, representing 85.34% of the total voting rights of all shareholders entitled to vote;
- Total number of Disagree votes: 0 votes, representing 0% of the total voting rights of all shareholders entitled to vote.
- - Total number of Abstain votes: 0 votes, representing 0% of the total voting rights of all shareholders entitled to vote.

Accordingly, the total number of Agree votes for this matter is 182,489,109 votes (equivalent to 182,489,109 shares), representing 85.34% of the total voting rights of all shareholders entitled to vote.

IV. MATTER APPROVED

The General Meeting of Shareholders has approved the private placement of shares of IPA Investments Group Joint Stock Company in accordance with the contents set forth in the Proposal of the Board of Directors (the contents of the private placement of shares (including the issuance plan, the plan for the use of proceeds from the offering, and other related matters) are specified in the Appendix attached to these Vote Counting Minutes).

This matter has been approved with 182,489,109 Agree votes, representing 85.34% of the total voting rights of all shareholders entitled to vote.

V. APPROVAL OF THE MINUTES

The members of the Vote Counting Committee unanimously approved 100% of the contents of the Minutes and undertook to be responsible for the accuracy and truthfulness of the contents of this Vote Counting Minutes.

The Minutes of vote counting were prepared and the vote counting was concluded at 11:00 A.M. on the same day.

Signatures of the Chairman of the Board of Directors, the Vote Supervisors, the Vote Counters, and the Secretary of the Minutes:

VOTE COUNTER

Member of the BOD

(signed)

Pham Minh Huong

HEAD OF THE VOTE COUNTING

COMMITTEE

Chairman of the BOD

(signed)

Vu Hien

VOTE COUNTER

Chief Executive Officer, Member of
the BOD

(signed)

Mai Huu Dat

VOTE SUPERVISOR

Shareholder of the Company

(signed)

Hoang Minh Trang

VOTE SUPERVISOR

Secretary of the Minutes

Member of the Supervisory Board

(signed)

Vu Xuan Minh

(signed)

Nguyen Thi Thanh Thao

APPENDIX: PRIVATE PLACEMENT OF SHARES

(Attached to the Shareholders Vote Counting Minutes No. 153/2025/BBKP-DHĐCĐ dated September 22, 2025)

I. Private Placement (Share Issuance) Plan

1. Issuer's name : IPA Investments Group Joint Stock Company
2. Name of shares to be issued : Shares of IPA Investments Group Joint Stock Company
3. Stock code : IPA
4. Type of shares to be offered : Common shares.
5. Par value of shares : VND 10,000 (Ten thousand dong) per share.
6. Number of treasury shares : 0 share
7. Number of shares expected to be offered : 50,000,000 shares.
8. Total expected par value of the offering : VND 500,000,000,000.
9. Principles and basis for determining offering price : The offering price shall not be lower than: (i) VND 20,000 per share; and (ii) 90% of the average closing price of 10 consecutive trading days immediately preceding the date on which the BOD approves the detailed issuance plan. The GMS authorizes the BOD to determine the specific offering price in accordance with the above principles.
10. Eligible buyers : Professional securities investors as defined under the Law on Securities. The GMS authorizes the BOD to negotiate and specifically select professional securities investors, and to decide the list and number of professional securities investors participating in the offering.
11. Criteria for selecting professional securities investors : Investors who satisfy the standards and conditions of professional securities investors as prescribed in Article 11 of the Law on Securities No. 54/2019/QH14 and its amendments.
The GMS authorizes the BOD to determine professional securities investors in accordance with the law and to determine the number of shares to be offered to each professional securities investor.
12. Method of offering : Private placement of shares to professional securities investors.
13. Implementation schedule : In 2025 and/or 2026, after the State Securities Commission ("SSC") confirms receipt of sufficient application documents for the private placement of shares to professional securities investors of the Company. The GMS authorizes the BOD to determine the specific time of issuance.

14. Compliance with foreign ownership limit : The BOD is assigned and authorized to adopt measures to ensure that the share issuance complies with the regulations on foreign ownership limit.
15. Public Tender Offer : In the event that any investor's acquisition of shares falls into the cases subject to a public tender offer, such investor shall carry out the procedures for a public tender offer in accordance with securities laws.
16. Purpose of the offering : The entire proceeds are expected to be used for early redemption of the Company's bonds issued in 2024.
The GMS authorizes the BOD to develop a specific capital use plan, decide the allocation of proceeds from the share offering and/or amend, supplement, or adjust the capital use plan (if necessary and within the authorization permitted under Clause 2, Article 9 of Decree No. 155/2020/NĐ-CP), determine the detailed disbursement schedule, in line with the Company's business operations, overall development plan, and in the best interests of shareholders. The BOD shall have full authority to decide on the flexible use of proceeds immediately upon receipt to ensure efficiency and optimization for the Company's business activities.
17. Plan for handling shares not fully subscribed : The GMS authorizes the BOD to continue seeking and distributing unsubscribed shares to other professional securities investors according to the selection criteria and at a price not more favorable than that offered to investors who have subscribed during the offering period announced by the Company.
In case the unsubscribed shares remain undistributed after being offered to the above investors within the period decided by the BOD, such unsubscribed shares shall be cancelled.
The handling of unsubscribed shares must comply with regulations on capital contribution investment between parent companies and subsidiaries as prescribed in Clause 2, Article 195 of the Law on Enterprises.
18. Transfer restrictions : Privately placed shares shall be subject to a transfer restriction period of 01 (one) year applicable to professional securities investors from the date of completion of the offering, except for transfers among professional securities investors, transfers pursuant to effective court judgments, arbitral awards, or inheritance in accordance with the law. In case laws or competent authorities require a longer transfer restriction period, the BOD shall decide the specific restriction period, provided that it shall be at least 01 year from the date of completion of the offering.
19. Compliance with cross-ownership restrictions : The GMS authorizes the BOD to implement the private placement plan in compliance with the cross-

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ownership restrictions prescribed in the Law on
Enterprises.

II. Plan for the Use of Proceeds from the Offering

After the completion of the issuance, the entire proceeds from the private placement of shares shall be used for the purpose of paying the principal and interest of the corporate bonds issued in 2024, including one or several of the following bond codes:

No.	List of Bond Codes	Expected Capital Utilization Schedule
1	IPAH2429001, IPAH2429002, IPAH2429003, IPAH2429004, IPAH2429005 ¹	The entire proceeds from the share offering shall be used for the payment of the principal and interest of the bonds according to the following schedule: The bonds are expected to be redeemed prior to maturity within two (02) months from the completion date of the offering, subject to the completion of all required procedures under the provisions on early redemption of bonds as stipulated in the relevant bond instruments.

The General Meeting of Shareholders assigns and authorizes the BOD to decide/determine the specific bond codes to be redeemed, the value of bonds to be redeemed prior to maturity, the repurchase price of each respective bond, and the timing of such early redemption, based on the actual proceeds obtained from the issuance and prevailing market conditions, so as to ensure the effective use of capital in the Company's business operations and to safeguard the interests of bondholders.

III. Registration, Depository of Additional Securities, and Additional Listing Registration

The entire number of additionally issued shares shall be registered and deposited as additional securities at the Vietnam Securities Depository and Clearing Corporation and additionally registered for listing at the Stock Exchange where the Company's shares are listed, within the time limit prescribed by law.

IV. Authorization to the Board of Directors

Together with the matters entrusted/authorized by the GMS to the BOD as specifically set forth in the share offering Plan and the Plan for the Use of Proceeds from the Offering mentioned above, the GMS hereby authorizes the BOD to perform the following tasks:

- To stipulate in detail the share offering plan and/or amend and supplement the share offering plan at the request of the Competent Authority during the process of registering the share offering, or whenever deemed necessary based on the actual circumstances of the Company and the securities market at the time of issuance, in order to ensure the success of the offering;
- Based on the purposes of use of proceeds from the share offering as approved by the GMS and the actual implementation progress of such purposes, the BOD shall proactively implement the necessary tasks for the redemption of bonds;
- During the implementation, if objective reasons arise (such as delays in bond redemption procedures, suspension of redemption due to epidemic, etc.) leading to the purposes of capital utilization not being achieved as scheduled, the BOD may optimize the proceeds from the offering by allocating them to other activities (such as bank deposits, lending to subsidiaries or affiliated companies within the system), ensuring the principle of safety and flexibility in the use of capital;
- To decide the timing of the share offering based on the conditions of the securities market, the Company's capital raising needs, and its actual business operations;
- To organize the implementation of works and procedures relating to the share offering in compliance with applicable laws and the Company's Charter;
- To decide and perform all necessary works and procedures relating to: (i) changing the charter capital, amending/supplementing the provisions on charter capital in the Company's Charter; (ii) amending

¹ The information regarding these bonds is published on the Company's website at www.ipa.com.vn

and supplementing the Company's business operation license with the State Securities Commission of Vietnam; (iii) registering changes to the Enterprise Registration Certificate/Business Registration Certificate of the Company; (iv) registering and depositing the additional shares of the Company with the Vietnam Securities Depository and Clearing Corporation; and (v) registering the additional listing of the Company's shares on the Stock Exchange;

- To stipulate in detail the plan for the use of proceeds whenever deemed necessary or upon the request of the Competent Authority during the process of registering the share offering; to balance and allocate the proceeds from the offering for the purposes as approved by the GMS, to proactively adjust the use of proceeds in accordance with the actual proceeds raised, the timing of disbursement, or to change the purposes of capital utilization (if necessary) in line with the Company's actual circumstances, and to report to the nearest GMS on such adjustments/changes relating to this plan for the use of proceeds;
- To decide on all other matters relating to the share offering, registration, additional depository and additional listing of shares, and the use of proceeds from the share offering.

