

**YENBAI JOINT-STOCKS FOREST
AGRICULTURAL PRODUCTS AND
FOODSTUFF COMPANY**
Stock code: CAP

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 477/KT

Yen Bai, October 19, 2025

*Regarding the explanation of the 10%
difference in profit after tax compared
to the same period last year in the
combined financial statements*

To:

- State Securities Commission;
- Hanoi Stock Exchange (HNX).

Pursuant to Clause 4, Article 14, Chapter III, Circular 96/2020/TT-BTC issued by the Ministry of Finance on November 16, 2020. Yenbai Joint-stocks Forest Agricultural Products and Foodstuff Company would like to explain the reasons for the change in profit after tax of this period compared to the same period last year as follows:

The Company's combined financial statements for the fourth quarter of fiscal year 2024-2025 (from 01/7/2025 to 30/9/2025) has the following results:

- Profit after corporate income tax for the : 27.384.249.791 VND
fourth quarter of fiscal year 2024-2025
- Profit after corporate income tax for the : 5.835.781.962 VND
fourth quarter of fiscal year 2023-2024
- Reduction difference : 369 %

Reason:


- Cassava starch price increased slightly, consuming all inventory products of the 2024-2025 fiscal year.
- Cost of goods sold per unit of product decreases compared to the same period.

The above reasons lead to the after-tax profit on the combined financial statements this year increasing compared to the same period last year.

Best regards!

Recipient:

- As above;
- Archived: Office.

COMPANY DIRECTOR

Nguyen Huy Thong

**YENBAI JOINT-STOCKS FOREST
AGRICULTURAL PRODUCTS AND
FOODSTUFF COMPANY**

Stock code: CAP

No.: 118.../KT

Regarding information disclosure

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Yen Bai, October 19, 2025

To:

- State Securities Commission;
- Hanoi Stock Exchange (HNX).

1. Company Name: YENBAI JOINT-STOCKS FOREST AGRICULTURAL PRODUCTS AND FOODSTUFF COMPANY
2. Stock code: CAP
3. Head office address: House No. 279, Nguyen Phuc Street, Yen Bai Ward, Lao Cai Province
4. Phone: 02163.862.278 - Fax: 02163.862.804
5. Information disclosure person: Luong Quoc Quyen
6. Phone: 0978.131.246
7. Information disclosure type: ☐ 24 hours; ☐ 2 hours; ☐ Unusual; ☐ On request
☒ Periodic
8. Information disclosure content:
 - 8.1. Combined financial statements for the fourth quarter of fiscal year 2024-2025 (accounting period from 01/7/2025 to 30/9/2025):
 - Balance sheet;
 - Income statement;
 - Cash flow statement;
 - Notes to financial statements;
 - 8.2. Explanation content:
 - Official dispatch No. 111/KT dated October 19, 2025 on explaining the 10% difference in profit after tax compared to the same period last year in the combined financial statements.
9. We also address all financial statements at Website www.yfatuf.com.vn
We hereby commit that the information disclosed above is true and take full legal responsibility for the content of the disclosed information.

Recipient:

- As above;
- Archived: Office.

**INFORMATION DISCLOSURE
PERSON**



Luong Quoc Quyen