

**THE VAN CARGOES AND FOREIGN TRADE
LOGISTICS JOINT STOCK COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No: 08/2025/CV-VNT

***V/V: Explanation of profit fluctuations in parent company
and consolidated financial statements for the 3rd quarter 2025***

Ha Noi, October 29th, 2025

To: The State Securities Commission

Ha Noi Stock Exchange

- Pursuant to Circular No. 96/2020/TT-BTC dated November 16th, 2020 of the Ministry of Finance on Information Disclosure on the stock market; and

- Based on the results of production and business activities in 6 months of 2025 in comparison with the same period in 2024 of the Company and its subsidiaries.

The Van Cargoes And Foreign Trade Logistics JSC – VNT logistics would like to explain the changes in profit after tax of the parent company and consolidated financial statements for the 3rd quarter of 2025 compared to the same period in 2024 as follows:

Content	3 rd quarter		Variation	
	2025	2024		
	VND	VND	Value (VND)	%
Profit after tax – Parent FS	4,832,409,518	703,217,091	4,129,192,427	587,19%
Profit after tax – Consolidated FS	7,905,335,267	(2,666,194,932)	10,571,530,199	

The net profit after tax (NAT) for the 3rd 2025 of the Parent Company increased by 587.19% compared to the 3rd 2024, due to a slight increase in production volume and a significant reduction in costs in the 3rd 2025 compared to the same period last year.

The consolidated net profit after tax (NAT) in the 3rd 2025 financial statements was VND 7,905,335,267, compared to a loss of VND (2,666,194,932) in the 3rd 2024. In addition to the notable decrease in costs in the 3rd 2025 compared to the 3rd 2024, the 3rd 2025 consolidated financial statements also include interest income of over VND 1.1 billion from the affiliate company, Mipex Port JSC, while in the 3rd 2025, the company consolidated a loss of over VND 4.5 billion from the affiliate.

Sincerely,

Receiving place:

- As above;
- Sec.

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TỔNG GIÁM ĐỐC
Trần Công Thành