

**HELIO ENERGY
JOINT STOCK COMPANY**

No. 01/2026/CBTT-HIO

**THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Hanoi, January 9th, 2026.

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- **The State Securities Commission;**
- **Hanoi Stock Exchange.**

1. Name of organization: Helio Energy Joint Stock Company

- Securities code: HIO
- Address: 5th Floor, No.201 Truong Chinh Street, Phuong Liet Ward, Hanoi, Vietnam.
- Telephone: (024)3 226 3333
- E-mail: info@helioenergy.vn

2. Contents of disclosure:

Helio Energy Joint Stock Company discloses information regarding:

- Resolution of the Board of Directors No. 01/2026/HIO/NQ-HĐQT dated January 9, 2026 regarding the implementation of share distribution to existing shareholders, with details as follows:
 - The record date for exercising purchase share rights: January 23, 2026.
 - Share subscription and payment period: From February 4, 2026 to March 2, 2026.
 - Transferring the purchase rights period: From February 4, 2026 to February 23, 2026.
- Public Offering of Shares Announcement No. 01/2026/TB-HIO date January 9, 2026.

3. This information was published on the company's website on January 9th, 2026, as in the link: <https://helioenergy.vn/documents/cong-bo-thong-tin>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachment:

- Resolution of the BOD No. 01/2026/HIO/NQ-HĐQT;

The representative of the Company

Authorized person to disclose information



PHÓ TỔNG GIÁM ĐỐC
Bùi Tuấn Dương

No. 01/2026/TB-HIO

Hanoi, January 9th, 2026.

ANNOUNCEMENT

Public Offering of Shares

(Certificate of Registration for Public Offering No.557/GCN-UBCK issued by the Chairman of the State Securities Commission dated December 30, 2025)

I. INFORMATION OF THE ISSUER

1. Name of the Issuer: **Helio Energy Joint Stock Company**
2. Abbreviated name: **HELIO ENERGY.,JSC**
3. Head office address: 5th Floor, 201 Truong Chinh Street, Phuong Liet Ward, Hanoi, Vietnam.
4. Tel: 0243 226 3333 Fax:
Website: <https://helioenergy.vn>
5. Charter capital: VND 210,000,000,000 *(Two hundred and ten billion Vietnamese dong)*.
6. Securities code: HIO.
7. Payment account: Opened at the Joint Stock Commercial Bank for Investment and Development of Vietnam – So giao dich 1 Branch. Account No. 1207285264.
8. Enterprise Registration Certificate No. 0109204756, initially issued by the Department of Planning and Investment of Ha Noi on June 02nd, 2020, and amended for the 8th time by the Hanoi Department of Finance on July 26th, 2025.
 - Main business lines: Electricity production Business Code: 3511
 - Main products/services: Electricity production.
9. License for establishment and operation: None.

II. PURPOSE OF OFFERING

The Company conducts a public offering of additional shares to increase its equity capital for the purpose of acquiring shares in SD Truong Thanh Joint Stock Company.

III. OFFERING PLAN

1. Name of share: Share of Helio Energy Joint Stock Company.
2. Type of share: Common shares.
3. Number of offering shares: 21,000,000 shares, of which:
 - Number of shares offered by the Issuer: 21,000,000 shares;

- Number of shares offered by the shareholders/ owners/ members: 0 share.
- 4. Offering price: VND 10,000/share.
- 5. Total offering amount: VND 210,000,000,000, of which:
 - The offering amount for the Issuer: VND 210,000,000,000;
 - The offering amount for the shareholders/ owners/ members: VND 0.
- 6. Offering method: Rights issue to existing shareholders in accordance with the detailed plan in the Prospectus. The subscription ratio is 1:1 (As of the record date for shareholders to exercise their rights, each shareholder holding 01 *(one)* share shall receive 01 *(one)* subscription right, and each 01 *(one)* subscription right entitles the holder to purchase 01 *(one)* new share).
- 7. Minimum number of shares to subscribe: There is no minimum subscription requirement. Shareholders may subscribe for all shares allocated in accordance with the subscription ratio and/or shares acquired through the transfer of subscription rights and/or any unsubscribed shares decided to allocate by the Board of Directors.
- 8. Subscription period:
 - Record date (date for determining the list of shareholders entitled to exercise subscription rights): January 23, 2026.
 - Subscription period: from February 4, 2026 to March 2, 2026.
 - Transferring the subscription rights period: from February 4, 2026 to February 23, 2026.
- 9. Location for the Subscription Registration:
 - For deposited securities: The shareholders shall carry out the procedures for transferring the purchase rights, subscription, and payment for shares at the Depository Members where the shareholders have opened the depository accounts.
 - For undeposited securities: The shareholders shall carry out the procedures for the transfer of purchase rights, subscription, and payment for shares at:

Head office of Helio Energy Joint Stock Company: 5th Floor, 201 Truong Chinh Street, Phuong Liet Ward, Hanoi, Vietnam.

(Shareholders/investors shall visit to carry out procedures on working days and present their Citizen Identity Cards or Passport).
- 10. Time of payment for securities: from February 4, 2026 to February 23, 2026.
- 11. Escrow account for receiving subscription proceeds:
 - Account holder name: Helio Energy Joint Stock Company.
 - Account No. 1067666888.
 - Bank: Joint Stock Commercial Bank for Foreign Trade of Vietnam – Hoan Kiem Branch.



12. Related Organizations:

- **Advisor:**

Nhat Viet Securities Joint Stock Company.

Head office address: 1st Floor, 117–119–121 Nguyen Du Street, Ben Thanh Ward, Ho Chi Minh City, Vietnam.

Phone Number: (028) 6255 6586

Fax Number: (028) 6255 6580

Website: www.vfs.com.vn

- **Independent Auditors:**

• **Independent Auditor for the 2023 Financial Statements:**

Deloitte Vietnam Company Limited.

Head office address: 12th Floor, Diamond Park Plaza Building, 16 Lang Ha Street, Giang Vo Ward, Hanoi, Vietnam.

Phone Number: (024) 7105 0000

Fax Number: (024) 6288 5678

Website: <https://www2.deloitte.com/vn>

• **Independent Auditor for the 2024 Financial Statements and the Review of the 2025 Semi-annual Financial Statements:**

Ernst & Young Vietnam Limited.

Head office address: 20th Floor, Bitexco Financial Tower, No. 2 Hai Trieu Street, Saigon Ward, Ho Chi Minh City, Vietnam.

Phone Number: (84) 28 3824 5252

Fax Number: (84) 28 3824 5250

Website: https://www.ey.com/vi_vn

13. Location of the Prospectus publication:

- **Issuer:**

Helio Energy Joint Stock Company.

Head office address: 5th Floor, 201 Truong Chinh Street, Phuong Liet Ward, Hanoi, Vietnam.

Tel: 0243 226 3333

Website: <https://helioenergy.vn>

- **Advisor Organization:**


Nhat Viet Securities Joint Stock Company.

Head office address: 1st Floor, 117–119–121 Nguyen Du Street, Ben Thanh Ward, Ho Chi Minh City, Vietnam.

Tel: (028) 6255 6586.

Fax: (028) 6255 6580

Website: www.vfs.com.vn

Ha Noi, January 9th, 2026 

HELIO ENERGY JOINT STOCK COMPANY
LEGAL REPRESENTATIVE 

CHAIRMAN OF THE BOD



Phan Thanh Dat



RESOLUTION

Re: Approval of the implementation of the distribution of shares to existing shareholders

**THE BOARD OF DIRECTORS
HELIO ENERGY JOINT STOCK COMPANY**

- Pursuant to the Law on Enterprises 2020, amended and supplemented in 2025;
- Pursuant to the Law on Securities 2019, amended and supplemented in 2024;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020, amended and supplemented by Decree No. 245/2025/ND-CP dated September 11, 2025, and other implementing guidelines;
- Pursuant to the Charter of Helio Energy Joint Stock Company (the “Company”);
- Pursuant to the Resolution of the Annual General Meeting of Shareholders 2024 No. 01/2024/HIO/NQ-ĐHĐCĐ dated April 15, 2024, attached with the Proposal No. 09/2024/HIO/TTr-HĐQT dated April 15, 2024, regarding the public offering plan for additional shares;
- Pursuant to the Resolution of the Annual General Meeting of Shareholders 2025 No. 01/2025/HIO/NQ-ĐHĐCĐ dated April 19, 2025, attached with Proposal No. 06/2025/HIO/TTr-HĐQT dated April 19, 2025, continuation of the implementation of the public offering plan for additional shares;
- Pursuant to the Resolution of the Board of Directors No. 12.1/2025/HIO/NQ-HĐQT dated October 24, 2025, approving the implementation of the plan for additional public offering of shares;
- Pursuant to the Certificate of Registration for Public Offering of Shares No. 557/GCN-UBCK issued by the Chairman of the State Securities Commission on December 30, 2025;
- Pursuant to the Minutes of the Board of Directors’ Meeting No. 01/2026/HIO/BBH-HĐQT dated January 9, 2026.

RESOLVES:

Article 1. Approval of the record date to close the shareholders’ list exercising of subscription rights in the public offering of additional shares:

The record date: January 23, 2026.

Assign the Legal Representative – Chairman of the Board of Directors of Helio Energy Joint Stock Company to direct and execute the signing of all relevant



documents, dossiers, and materials in accordance with applicable laws and the guidance of competent authorities for the purpose of closing the shareholders' list exercising subscription rights to purchase shares.

Article 2. Approval of the implementation of the distribution of shares to existing shareholders of Helio Energy Joint Stock Company as follows:

1. Stock name: Helio Energy Joint Stock Company;
2. Securities code: HIO;
3. Type of share: common share;
4. Par value: VND 10,000 (*Ten thousand Vietnamese dong*)/share;
5. Total number of shares offered to existing shareholders: 21,000,000 shares (*Twenty-one million shares*);
6. Total offering amount (at par value): VND 210,000,000,000 (*Two hundred and ten billion Vietnamese dong*);
7. Distribution period: Within 90 (*ninety*) days from the effective date of the Certificate of Registration for Public Offering of Securities;
8. Distribution method: Through the exercise of subscription rights by existing shareholders;
9. Offering advisor: Nhat Viet Securities Joint Stock Company;
10. Reason and purpose: Exercise of subscription rights for additional share issuance;
11. Specific details:
 - Estimated number of shares to be issued: 21,000,000 shares.
 - Offering price: VND 10,000/share.
 - Offering ratio: 1:1 (As of the record date for shareholders to exercise their rights, each shareholder holding 01 (*one*) share shall receive 01 (*one*) subscription right, and each 01 (*one*) subscription right entitles the holder to purchase 01 (*one*) new share).
 - Principal for fractional and unsubscribed shares (if any): In accordance with the plan stated in the Prospectus.
 - Regulations on transfer of subscription rights:
 - Transferring the subscription rights period: From February 04, 2026 to February 23, 2026.
 - Subscription rights may be transferred: 01 (*one*) time.
 - Regulations on subscribed securities:
 - Subscription and payment period: From February 04, 2026 to March 02, 2026.
 - Subscribed securities are freely transferable.



- Implementation location:

- For deposited securities: Shareholders shall carry out the procedures for transferring the right to purchase, registering to purchase shares and making payments for their rights at the depository member where the account is opened.
- For undeposited securities: Shareholders shall carry out the procedures for the transfer of purchase rights, subscription, and payment for shares at:
Head office of Helio Energy Joint Stock Company: 5th Floor, 201 Truong Chinh Street, Phuong Liet Ward, Hanoi City, Vietnam.

- Escrow account receiving money to buy shares:

- Account holder name: Helio Energy Joint Stock Company;
- Account No.: 1067666888;
- Opening bank: Joint Stock Commercial Bank for Foreign Trade of Vietnam Hoan Kiem Branch.

Article 3. Members of the Board of Directors, the Executive Management, the Supervisory Board, and relevant departments and individuals shall be responsible for the implementation of this Resolution in accordance with applicable laws and the Company's Charter.

This Resolution takes effect from the date of signing.

Recipients:

- Article 3;
- BOD, BOS;
- Archived: BOD's Office,
Legal Dept.

ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN



Phan Thanh Dat