

ECHANICAL ENGINEERING SERVICE  
JOINT STOCK COMPANY

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No. 02/TB-CDCT

*Re: Explanation of Net Profit After Tax  
Fluctuating by More Than 10% Compared to  
the Same Period of the Previous Year and the  
Change from a Loss in the Corresponding  
Period of the Previous Year to a Profit in the  
Current Reporting Period*

SOCIALIST REPUBLIC OF VIETNAM  
Independence - Freedom - Happiness

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Hanoi, January 13, 2026

INFORMATION DISCLOSURE

To: - State Securities Commission;  
- Hanoi Stock Exchange;  
- Shareholders.

I/ INTRODUCTION TO THE INFORMATION DISCLOSURE ORGANIZATION:

1. Organization name: **Mechanical Engineering Service Joint Stock Company.**
2. Address: 8th Floor, Tower A, Sky Tower Building, 88 Lang Ha, Lang ward, Hanoi city.
3. Stock code: **MES**
4. Phone: 04 39331768/39332225 – Fax: 04 39332225

II. INFORMATION DISCLOSURE CONTENT:

Construction Mechanical and Electrical Joint Stock Company would like to explain the reason why the profit after tax in the fourth quarter of 2025 changed by more than 10% compared to the fourth quarter of 2024 and why the net profit after tax shifted from a loss in the corresponding period of the previous year to a profit in the current reporting period (Code 60). The reason is that in the fourth quarter of 2025, the Company successfully offered for sale the share purchase rights issued by Sai Dong Real Estate Joint Stock Company, resulting in an increase in the Company's revenue and income in the fourth quarter of 2025 compared to the same period of the previous year, specifically as follows:

Unit: VND

Ord.	Items	Fourth quarter of 2025	Fourth quarter of 2024
1	Total revenue and income	5,024,787,972	2,068,162,011
2	Total cost	4,284,151,775	2,262,924,692
3	Profit after corporate income tax	740,636,197	(194,762,681)

Sincerely thank you.

Recipient:

- As above;
- Board of management; Board of Supervisors;
- Upload Website; CIMS;
- Archived: TCHC, TCKT.

