

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

No.: 52/TCT-P.TC

Ho Chi Minh City, January 22, 2026

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- The State Securities Commission;
- Hanoi Stock Exchange.

1. Name of organization: **CONSTRUCTION CORPORATION NO 1 JOINT STOCK COMPANY (“CC1”)**

- Stock code: CC1
- Address: 111A Pasteur, Sai Gon ward, Ho Chi Minh City, Vietnam
- Tel.: 028.38.222.059 Fax: 028.38.290.500
- Email: info@cc1.vn

2. Contents of disclosure: Board of Directors Resolutions on matters relating to the Private Placement:

- Board of Directors Resolution on Approving the Plan for Use of Proceeds from the Private Placement;
- Board of Directors Resolution on Implementation of the Private Placement Plan, List of Investors to be Offered, and Plan to Ensure Compliance with Foreign Ownership Ratio;
- Board of Directors Resolution on Approval of the Private Placement Documentation.

3. This information was published on the company’s website on 22/01/2026 as in the link:
<https://www.cc1.vn/quan-he-co-dong/cong-bo-thong-tin.html>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Recipients:

- As above;
- Archived: P.HC, P.TC.

ORGANIZATION REPRESENTATIVE

Legal representative/Person authorized to disclose information
(Signature, full name, position, and seal)



PHÓ TỔNG GIÁM ĐỐC
Phạm Lê Hào

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

No.: 17/NQ-HĐQT

Hồ Chí Minh City, January 21, 2026

RESOLUTION
BOARD OF DIRECTORS OF CONSTRUCTION CORPORATION NO. 1
– JOINT STOCK COMPANY

On Approving the Plan for Use of Proceeds from the Private Placement

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020 and its amendments;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019 and its amendments;
- Pursuant to Law No. 56/2024/QH15 dated November 29, 2024 amending and supplementing several articles of the Law on Securities, Law on Accounting, Law on Independent Audit, Law on State Budget, Law on Management and Use of Public Assets, Law on Tax Administration, Law on Personal Income Tax, Law on National Reserves, and Law on Handling of Administrative Violations;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of several articles of the Law on Securities;
- Pursuant to Decree No. 245/2025/ND-CP dated September 11, 2025 amending and supplementing several articles of Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of several articles of the Law on Securities;
- Pursuant to the Charter of Construction Corporation No.1 – Joint Stock Company;
- Pursuant to the Resolution of the Extraordinary General Meeting of Shareholders No. 11/NQ-ĐHĐCĐ.BT dated January 09, 2026;
- Pursuant to the Minutes of the Extraordinary General Meeting of Shareholders No. 10/BB-ĐHĐCĐ.BT dated January 09, 2026;
- Pursuant to the Minutes of the Board of Directors Meeting No. 16/BB-HĐQT dated January 21, 2026.

The Board of Directors ("BOD") of CC1 unanimously resolves the following:

RESOLUTION

Article 1. Approval of the detailed plan for use of proceeds from the private placement to investors in accordance with the Resolution of the Extraordinary General Meeting of Shareholders No. 11/NQ-ĐHĐCĐ.BT dated January 09, 2026. Specifically as follows:

- Total expected proceeds from the private placement (based on the offering price): VND 1.110.000.000.000 (*In words: One trillion one hundred ten billion Vietnamese dong*)
- The entire expected proceeds of VND 1.110.000.000.000 from the offering will be allocated for the following purposes in the following proportion:

Item	Allocation Ratio	Expected Amount (VND)	Expected Disbursement Period
Investment in infrastructure projects under the Public-Private Partnership (PPP) model implemented by consortium, in which CC1 participates as a consortium member, specifically as follows:	100% of total proceeds from the offering	1.110.000.000.000	
(1) Capital contribution to Cat Lai Bridge Investment Limited Liability Company to implement the Cat Lai Bridge Construction Investment Project	76,50% of total proceeds from the offering	849.150.000.000	From Q1/2026 – Q4/2026
(2) Capital contribution to Long Hung Bridge Investment Limited Liability Company to implement the Long Hung Bridge Construction Investment Project (Dong Nai Bridge 2)	23,50% of total proceeds from the offering	260.850.000.000	From Q1/2026 – Q4/2026
Total (1) + (2)		1.110.000.000.000	

(*) Detailed Information:

(1) Capital Contribution to Cat Lai Bridge Investment Limited Liability Company to Implement the Investment in the Cat Lai Bridge Construction Investment Project

- Name of investee company: Cat Lai Bridge Investment Company Limited
- Business Registration Certificate No.: 3604073528 initially issued by the Department of Planning and Investment of Dong Nai Province on January 06, 2026

- Head office address: No. 1, Road 3A, Bien Hoa 2 Industrial Park, Long Hung Ward, Dong Nai Province, Vietnam
- Principal business line: Road construction
- Charter capital: VND 309.300.000.000 (*pursuant to Business Registration Certificate No.: 3604073528 initially issued by the Department of Planning and Investment of Dong Nai Province on January 06, 2026*)
- Minimum equity capital: VND 3.092.102.487.000
- Equity capital committed by Construction Corporation No.1 – Joint Stock Company ("CC1") to the project: VND 930.722.848.587
- Expected capital contribution by CC1 from proceeds of the private placement to investors: VND 849.150.000.000

(2) Capital Contribution to Long Hung Bridge Investment Limited Liability Company to Implement the Investment in the Long Hung Bridge Construction Investment Project (Dong Nai Bridge 2)

- Name of investee company: Long Hung Bridge Investment Company Limited
- Business Registration Certificate No.: 3604073704 initially issued by the Department of Planning and Investment of Dong Nai Province on January 06, 2026
- Head office address: No. 1, Road 3A, Bien Hoa 2 Industrial Park, Long Hung Ward, Dong Nai Province, Vietnam
- Principal business line: Road construction
- Charter capital: VND 187.300.000.000 (*pursuant to Business Registration Certificate No.: 3604073704 initially issued by the Department of Planning and Investment of Dong Nai Province on January 06, 2026*)
- Minimum equity capital: VND 1.171.342.099.620
- Equity capital committed by Construction Corporation No.1 – Joint Stock Company ("CC1") to the project: VND 284.642.684.480
- Expected capital contribution by CC1 from proceeds of the private placement to investors: VND 260.850.000.000

In the event that the full amount under the offering plan is not raised, the Board of Directors shall proactively seek alternative sources of funding such as bank loans, and/or arrange from other financial sources in accordance with the actual situation of the Company and applicable laws and regulations.

Article 2. This Resolution shall take effect as from the date of signing.

Members of the Board of Directors, the Board of General Directors, and relevant Departments/Divisions shall be responsible for the implementation of this Resolution.

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN

Recipients:

- As above;
- Archived: Administration
Department, BOD's Secretary.



Phan Huu Duy Quoc

