

NHA BE GARMENT CORPORATION
– JOINT STOCK COMPANY
04 Ben Nghe Street, Tan Thuan Ward, Ho Chi Minh City
No.: 18/2026/MNB-CBTT

SOCIALIST REPUBLIC OF VIET NAM
Independence – Freedom – Happiness

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Ho Chi Minh City, January 22, 2026

EXTRAORDINARY INFORMATION DISCLOSURE

To: - The Viet Nam Stock Exchange;
- The Hanoi Stock Exchange.

1. Name of the organization: Nha Be Garment Corporation – Joint Stock Company

- Stock code: MNB
- Address: 04 Ben Nghe Street, Tan Thuan Ward, Ho Chi Minh City
- Telephone : 028 38720077
- Fax : 028 38725107

2. Contents of information disclosure: Nha Be Garment Corporation – Joint Stock Company discloses the Report on the progress of use of capital / proceeds obtained from the offering of bonds of Nha Be Garment Corporation – Joint Stock Company.

3. This information was disclosed on the Company's website at: <https://www.nhabe.com.vn> on 22/01/2026.

We hereby certify that the information disclosed above is true and accurate, and we shall take full legal responsibility for the contents of the disclosed information.

ON BEHALF OF THE ORGANIZATION

Authorized person for information disclosure



[Signature]
PHAN VAN HAI

**NHA BE GARMENT CORPORATION
– JOINT STOCK COMPANY**

No.: 17/MNB

**SOCIALIST REPUBLIC OF VIET NAM
Independence – Freedom – Happiness**

Ho Chi Minh City, January 22, 2026

**REPORT ON THE PROGRESS OF USE OF CAPITAL
/ PROCEEDS OBTAINED FROM THE OFFERING**

*(Pursuant to the Certificate of Registration for Public Offering of Bonds No. 380/GCN-UBCK
issued by the Chairman of the State Securities Commission of Vietnam on October 06, 2025)*

To: The State Securities Commission of Vietnam

I. INTRODUCTION OF THE ISSUING ORGANIZATION

1. Full name of the issuing organization: Nha Be Garment Corporation – Joint Stock Company
2. Address: No. 4 Ben Nghe Street, Tan Thuan Ward, Ho Chi Minh City
3. Telephone: (028) 38720077 Fax: (028) 38725107 Website: <https://nhabe.com.vn/>
4. Charter capital: 200,000,000,000 VND
5. Stock code (if any): MNB
6. Bank for opening payment account:
 - Vietnam Joint Stock Commercial Bank for Industry and Trade – Branch 4 – Ho Chi Minh City
 - Account number: 119000137174
7. Enterprise Registration Certificate No.: issued by the Ho Chi Minh City Department of Finance for the first time on March 24, 2005, amended for the 27th time on September 04, 2025.
 - Main business lines: Manufacture of wearing apparel (excluding apparel made from fur)
 - Industry code: 7020
 - Main products/services: Garments
8. Establishment and operation license: None

II. OFFERED AND ISSUED SECURITIES:

1. Name of securities: Bonds of Nha Be Garment Corporation – Joint Stock Company (MNB425001)
2. Type of securities: Publicly offered corporate bonds
3. Par value: 100,000 VND/bond
4. Number of securities offered/issued: 1,800,000 bonds
5. Total capital/proceeds raised: 180,000,000,000 VND, of which the capital/proceeds allocated for projects (in case the proceeds are used for project implementation): 0 VND.
6. Closing date of the offering/issuance: 08/12/2025.



III. PROGRESS OF USE OF CAPITAL / PROCEEDS OBTAINED FROM THE OFFERING

1. Plan for use of capital: The proceeds obtained from the bond offering amount to 180,000,000,000 VND (One hundred and eighty billion Vietnamese dong). The entire proceeds from the offering shall be used to repay outstanding loans, in accordance with the principle of priority from top to bottom, specifically as follows:

No.	Purpose of use	Estimated amount (VND)	Expected implementation/ disbursement period
1	Repayment of loans to Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank)	60,000,000,000	QIV 2025
2	Repayment of loans to Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank)	60,000,000,000	—
3	Repayment of loans to Military Commercial Joint Stock Bank (MBBank)	60,000,000,000	QI 2026
Total		180,000,000,000	

2. Information on project progress of the issuing organization (in case the proceeds are used for project implementation): Not applicable.
3. Progress of use of capital / proceeds obtained from the offering:
 - Progress of use of capital / proceeds obtained from the offering to date:

No.	Purpose of use	Amount used (VND)	Remaining amount (VND)	Disbursement date
1	Repayment of loans to Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank)	60,000,000,000	0	January 05, 2026
2	Repayment of loans to Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank)	60,000,000,000	0	December 26, 2025
3	Repayment of loans to Military Commercial Joint Stock Bank (MBBank)	60,000,000,000	0	January 14, 2026
Total		180,000,000,000	0	

- Changes (if any): None
- Reasons for changes (if any): None

4. The Report on the progress of use of capital / proceeds obtained from the offering was disclosed on the Company's website at <https://nhabe.com.vn/> from January 22, 2026.

Ho Chi Minh City, January 22, 2026

NHA BE GARMENT CORPORATION – JOINT STOCK COMPANY

LEGAL REPRESENTATIVE

GENERAL DIRECTOR



NGUYEN NGOC LAN

