

No.: 10/2026/CBTT - HSV

Hanoi, March 17, 2026

**EXTRAORDINARY INFORMATION DISCLOSURE
WITHIN 24 HOURS**

To: Vietnam Stock Exchange
Hanoi Stock Exchange
State Securities Commission of Vietnam

1. Name of the organization: HSV Vietnam Group Joint Stock Company

- **Stock code:** HSV
- **Address:** No. 68 Luu Huu Phuoc Street, Tu Liem Ward, Hanoi City, Vietnam
- **Telephone:** +84 24 6686 1968
- **E-mail:** info@hsvvietnam.com

2. Contents of the disclosed information:

HSV Vietnam Group Joint Stock Company hereby discloses information regarding the Report on the progress of the use of proceeds from the private placement of shares (For details, please see the attached document)..

3. This information was simultaneously disclosed on the Company's official website on March 17, 2026 at the following link: <https://hsvvietnam.com/cong-bo-thong-tin/>

We hereby certify that the above-disclosed information is true and accurate, and we take full legal responsibility for the contents of the disclosed information.

Recipients:

- As above;
- Filed for record.

HSV VIETNAM GROUP JOINT STOCK COMPANY
Authorized person in charge of information disclosure



Nguyễn Thị Hà Hưng

Hanoi, March 17, 2026

**REPORT ON THE PROGRESS OF USE OF PROCEEDS
FROM THE OFFERING / ISSUANCE**

(In accordance with Official Letter No. 8580/UBCK-QLCB issued by the State Securities Commission on December 10, 2025 regarding the dossier for reporting the results of HSV's private placement of shares)

To: State Securities Commission of Vietnam

I. INFORMATION ON THE ISSUING ORGANIZATION

1. Full name of the issuer: **HSV VIETNAM GROUP JOINT STOCK COMPANY**
2. Head office address: No. 68 Luu Huu Phuoc Street, Tu Liem Ward, Hanoi, Vietnam
3. Tel: 024.6686 1968
4. Charter Capital: 307.499.940.000 đồng.
5. Stock Code: HSV
6. Bank for Payment Account: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) – Thang Long Branch
7. Enterprise Registration Certificate: Enterprise Code No. 0106358846 issued by the Hanoi Department of Planning and Investment (currently the Hanoi Department of Finance) for the first time on November 8, 2013, and amended for the 18th time on December 12, 2025.
 - ✓ Main Business Line: Trading (Industry Code: 4669)
 - ✓ Principal Products/Services: Wholesale of metal and non-metal scrap; wholesale of steel and steel billets; wholesale of agricultural products.
8. Establishment and Operation License (if required under specialized laws): Not applicable.

II. SECURITIES OFFERED

1. Name of security: **Shares of HSV Vietnam Group Joint Stock Company**
2. Type of security: Ordinary shares
3. Par value: VND 10,000 per share
4. Number of securities issued: 15,000,000 shares
5. Total capital / total proceeds raised: VND 150,000,000,000
6. Closing date of the offering / issuance: March 3, 2026

III. PLAN FOR THE USE OF CAPITAL / PROCEEDS FROM THE OFFERING



/ ISSUANCE

1. Plan for use of proceeds:

On November 17, 2025, the Board of Directors of HSV Vietnam Group Joint Stock Company approved Resolution No. 14/2025/NQ-HĐQT regarding the implementation of the private placement of shares in accordance with the detailed plan approved in the Resolution of the 2025 Annual General Meeting of Shareholders No. 01/2025/NQ-ĐHĐCĐ-HSV dated May 12, 2025 of HSV Vietnam Group Joint Stock Company. The detailed plan for the use of proceeds is as follows:

No.	Purpose of use of proceeds	Amount (VND)	Expected disbursement timeline
1	Investment in the construction of 2 inland waterway vessel fleets	67.000.000.000	Q1/2026
2	Acquisition of 2 push boats and 8 deck cargo barges (used)	45.000.000.000	Q1/2026
3	Repayment of bank loans	38.000.000.000	Q1/2026
Total		150.000.000.000	

2. Information on the progress of the Issuer's project (in case the proceeds are used for project implementation): None.

3. Progress of the use of proceeds / amount collected from the private placement of shares:

– Progress of the use of proceeds / amount collected from the private placement up to the present time:

HSV Vietnam Group Joint Stock Company completed the private placement on March 3, 2026 and received Official Letter No. 1665/UBCK-QLCB dated March 3, 2026 from the State Securities Commission regarding the report on the results of the private placement of HSV's shares.

As of March 17, 2026, HSV Vietnam Group Joint Stock Company has completed the use of the entire amount of VND 150,000,000,000 collected from the private placement, details are as follows:

No.	Description	Amount (VND)	Expected disbursement timeline
1	Payment for the construction of 2 inland waterway vessel fleets to Hung Thinh	67.000.000.000	Q1/2026

	Transport, Shipbuilding and Trading Industry Company Limited in accordance with Contract No. 20.06/2025/HSV-HT dated June 20, 2025.		
2	Payment for the acquisition of 2 push boats and 8 used deck cargo barges from Hung Thinh Transport Company Limited in accordance with Contract No. 02062025/HT-HSV dated June 2, 2025.	45.000.000.000	Q1/2026
3	Repayment of bank loan to Vietnam Joint Stock Commercial Bank for Industry and Trade – Thang Long Branch.	38.000.000.000	Q1/2026
Total		150.000.000.000	

4. The report on the progress of the use of proceeds / amount collected from the private placement of shares has been disclosed at: <https://hsvvietnam.com/cong-bo-thong-tin/>

As of March 17, 2026

HSV VIETNAM GROUP JOINT STOCK COMPANY

(Legal Representative)

(Signature, full name and seal)



TỔNG GIÁM ĐỐC
Nguyễn Văn Quân

C.P