

EXTRAORDINARY INFORMATION DISCLOSURE

**To: - The State Securities Commission;
- The Hanoi Stock Exchange.**

1. Name of organization: Helio Energy Joint Stock Company

- Securities code: HIO.
- Address: 5th Floor, No.201 Truong Chinh Street, Phuong Liet Ward, Hanoi, Vietnam.
- Telephone: (024)3 226 3333.
- E-mail: info@helioenergy.vn

2. Contents of disclosure:

Helio Energy Joint Stock Company discloses the Report No 02/2026/BC-HIO dated April 02, 2026, report on the progress of using capital/cash raised from the offering (*pursuant to the Offering Registration Certificate No. 557/GCN-UBCK, issued by the Chairman of the State Securities Commission on December 30, 2025*).

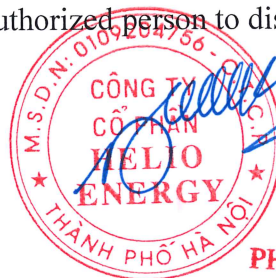
3. This information was published on the company's website on April 02, 2026, as in the link: <https://helioenergy.vn/en/documents/cong-bo-thong-tin>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attachment:

- The report on the progress of using capital/cash raised from the offering.

The representative of the Company
Authorized person to disclose information



PHÓ TỔNG GIÁM ĐỐC
Bùi Tuấn Dương

HELIO ENERGY
JOINT STOCK COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness

No. 02/2026/BC-HIO

Hanoi, April 02, 2026

REPORT ON THE PROGRESS OF
USING CAPITAL/CASH RAISED FROM THE OFFERING

*(Pursuant to the Offering Registration Certificate No. 557/GCN-UBCK, issued by the
Chairman of the State Securities Commission on December 30, 2025)*

To: The State Securities Commission of Vietnam

I. INTRODUCTION OF THE ISSUING ORGANIZATION

1. Full name of the issuing organization: Helio Energy Joint Stock Company
2. Head office address: 5th Floor, No. 201 Truong Chinh Street, Phuong Liet Ward, Hanoi, Vietnam.
3. Tel: 02432263333 Fax: Website: <https://helioenergy.vn/>
4. Charter capital: VND 420,000,000,000.
5. Securities code: HIO.
6. Account opening bank: Joint Stock Commercial Bank for Investment and Development of Vietnam – So giao dich 1 Branch. Account No. 1207285264.
7. Certificate of business registration with business code No. 0109204756 issued by the Hanoi Department of Finance, first issued on June 02, 2020, and ninth amended on March 30, 2026.
 - Major business line: Electricity production from renewable energy – Industry code: 3512.
 - Main product/service: Electricity production.
8. Establishment and operation license *(if required by specialized law)*: None.

II. OFFERED AND ISSUED SECURITIES

1. Name of security: Shares of Helio Energy Joint Stock Company.
2. Type of security: Common shares.
3. Par value: VND 10,000 (Ten thousand Vietnamese dong).
4. The number of offered shares: 21,000,000 shares *(Twenty-one million shares)*.
5. Total capital raised: VND 210,000,000.000, of which, capital raised for projects *(in case the capital is used for project implementation)*: VND 0 *(The Company does not raise capital for projects)*.
6. Closing date of the offering: March 10, 2026.



III. PROGRESS OF USING CAPITAL RAISED FROM THE OFFERING

1. Plan for capital utilization: the Company shall use the entire proceeds from the offering, estimated at VND 210,000,000,000, to acquire shares of SD Truong Thanh Joint Stock Company. Expected implementation period: within 2026, after receiving written notification from the State Securities Commission (SSC) acknowledging the report on the offering results.
2. Information on the project progress of the issuing organization (*in case the capital is used for project implementation*): The Company does not raise capital for projects.

- Planned project progress as disclosed: Not applicable.
- Current project progress: Not applicable.

3. Progress of using capital raised from the offering:

- Progress of utilizing proceeds from the offering to the reporting date:

Pursuant to the plan for capital utilization from the offering, on March 16, 2026, the Board of Directors issued Resolution No. 05/2026/NQ-HDQT regarding the approval of the share transfer transaction at SD Truong Thanh Joint Stock Company. Accordingly, on the same day, the Company proceeded to acquire 17,795,102 shares with a total value of VND 210,000,000,000, representing 59.32% of the charter capital of SD Truong Thanh Joint Stock Company from 03 transferring shareholders, and completed the contract liquidation on March 30, 2026.

- Changes (*if any*): None.
- Reason of change (*if any*): None.

4. The report on the progress of using capital/cash raised from the offering was disclosed:

On the website: <https://helioenergy.vn>

From: April 02, 2026

Hanoi, April 02, 2026

HELIO ENERGY JOINT STOCK COMPANY
CHAIRMAN OF THE BOARD OF DIRECTORS



Phan Thanh Dat