

**DISCLOSURE OF INFORMATION  
REGARDING THE 3SALE OF TREASURY SHARES**

**To: Hanoi Stock Exchange**

**I. Introduction to the organization registering the sale of treasury shares:**

1. Name of the organization registering the sale of treasury shares (full): MCG Energy and Real Estate Joint Stock Company
2. Trading name: MCG Energy and Real Estate Joint Stock Company
3. Head office address: Lane 102, Truong Chinh Street, Kim Lien Ward, Hanoi City
4. Phone: 024 38694773 Fax:
5. Stock code (if any): MCG
6. Par value: VND 10,000/share
7. Charter capital: VND 575,100,000,000
8. Account opening location: Saigon - Hanoi Commercial Joint Stock Bank - Ba Dinh Branch

Account number: 1100089699

**9. Legal basis for business operations:**

- Certificate of business registration of joint stock company No. 0100103295 issued by The Hanoi City Department of Finance issued the initial license on November 30, 2005, and amended it for the 17th time on October 28, 2025.
- Main business activities: Real estate business, land use rights owned, used, or leased. Details: - Real estate business; - Leasing of houses, offices, warehouses, and factories. Code: 6810
- Investment in hydropower plants, urban areas, industrial park infrastructure, and high-rise buildings.
- Main products/services: Construction, services, real estate business, and commercial business.
- Total business capital: Total capital as of December 31, 2025: VND 1,340,626,246,761 (Based on the audited consolidated financial statements of MCG for 2025)

**II. Proposed plan for selling treasury shares:**

1. Total number of treasury shares held before the transaction: 5,460,000 shares
2. Total number of treasury shares registered for sale: 5,460,000 shares
3. Purpose of selling treasury shares: To increase ownership in investment projects and supplement capital for the Company's business operations
4. Source of capital: None, due to the sale of treasury shares



5. Expected transaction period: From April 15, 2026 to May 14, 2026
6. Transaction method: Order matching and/or negotiated transaction
7. Principle for determining price: The transaction price will be determined according to the provisions of Clause 3, Article 8 of Circular 120/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance; Relevant legal documents and the Regulations on Listing and Trading of Listed Securities of the Vietnam Stock Exchange. Accordingly, the Asking Price  $\geq$  Reference Price - (Reference Price x 50% of the Stock Price Fluctuation Range)
8. Daily Asking Quantity: As stipulated in Clause 3, Article 8 of Circular 120/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance; Relevant legal documents and the Regulations on Listing and Trading of Listed Securities of the Vietnam Stock Exchange, specifically: in each trading day, the total volume of sell orders must be at least 3% and at most 10% of the trading volume registered with the State Securities Commission (the volume of sell orders does not include the volume of canceled orders, and this regulation is waived when the remaining sell volume is less than 3%).
9. Name of the securities company designated as the agent to execute the treasury stock sale transaction:
- Securities Company Name: Saigon - Hanoi Securities Joint Stock Company
  - Address: 43 Ly Thuong Kiet Street, Cua Nam Ward, Hanoi City, Vietnam.
  - Phone: 024 3818 1888
  - Transaction account: 069C083686.



**GENERAL MANAGER**

**Nguyen Ngoc Hung**



No. 2414/UBCK-QLCB  
Regarding the report on MCG's treasury  
stock sale transaction

*Ha Noi, date 27 month 3 year 2026*



**DISCLOSURE OF UNUSUAL INFORMATION**

To: **MCG Energy and Real Estate Joint Stock Company**

Regarding the report on the sale of treasury shares as per Report on the Sale of Treasury Shares No. 19/2026/MCG dated January 30, 2026, of MCG Energy and Real Estate Joint Stock Company (Company, stock code: MCG - registered for trading on Upcom) and supplementary documents up to March 18, 2026, the State Securities Commission (SSC) has the following opinion:

1. Organizations and individuals participating in the preparation of the documents are legally responsible for the legality, accuracy, truthfulness, and completeness of the documents as stipulated in Article 11a of the Securities Law, supplemented by Clause 4, Article 1 of Law No. 56/2024/QH15 dated November 29, 2024.

2. The State Securities Commission (SSC) has announced on its website at [www.ssc.gov.vn](http://www.ssc.gov.vn) that it has received the complete documentation for the sale of treasury shares of MCG Energy and Real Estate Joint Stock Company.

3. The plan for selling treasury shares is implemented in accordance with Resolution No. 01/2025/NQ-ĐHĐCĐ dated March 21, 2025, Resolution No. 09/2026/NQ-HĐQT dated January 29, 2026, of the Annual General Meeting of Shareholders, and other relevant legal regulations.

The SSC hereby informs the Company for its knowledge and implementation./.

**Recipient:**

- As above;
- Chairman of SSC (for reporting);
- HNX;
- VSDC;
- Government Securities Depository Center;
- Archived: Administration, Public Offering Management Department (07b).

**BY ORDER OF THE CHAIRMAN  
HEAD OF SECURITIES OFFERING  
MANAGEMENT**

**Khuong Tien Hung**