

No: 3468/VNBC-KT
Re: Explanation of business results
first quarter-2026

Quang Ninh, April 20, 2026

To: - State Securities Commission;
- Hanoi Stock Exchange;
- Shareholders of the Company,

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance, and in accordance with the regulations of the Hanoi Stock Exchange on information disclosure in the securities market, Nui Beo Coal Joint Stock Company - Vinacomin hereby provides an explanation for the discrepancies in business performance results for the first quarter of 2026 compared to the first quarter of 2025 as follows:

1. The financial statements for the first quarter of 2026 currently reflect provisional figures, as the Company has not yet finalized cost settlements with the Vietnam National Coal — Mineral Industries Group (VINACOMIN).
2. The Company estimates the profit after tax for Q1/2026 to be VND 6,326,000,236, a decrease of VND 3,714,041,783 compared to Q1/2025. This decline is mainly due to complicated geological conditions during the production process in Q1, which led to increased incurred costs and subsequently affected the Company's profit.

Through this document, Nui Beo Coal Joint Stock Company - Vinacomin respectfully provides its explanation regarding the business performance for the first quarter of 2026.

We sincerely thank and respectfully ask for the understanding of the State Securities Commission, the Hanoi Stock Exchange, and the Company's shareholders.

Recipients:

- As above (for reporting);
- Board of Directors (for reporting),
Supervisory Board (ecopy);
- IR Department (disclosure on website);
- Secretary (ecopy);
- Archives: Office, Accounting department.

DIRECTOR



Doan Duc Tho