

No.: 257/VNBC-KT

Quang Ninh, April 16, 2026

Re: Explanation of production - business results
for Quarter 1, 2026

To:

- State Securities Commission;
- Hanoi Stock Exchange;
- Shareholders of the Company,

Implementing Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance and regulations of the Hanoi Stock Exchange on information disclosure in the securities market, VINACOMIN Waterway Transport Joint Stock Company hereby explains the after-tax profit for Quarter 1, 2026, which increased by more than 10% compared to the same period of the previous year, as follows:

The after-tax profit for Quarter 1, 2026 was 3,756,320,623 VND, while the after-tax profit for Quarter 1, 2025 was 331,899,752 VND. The increase in profit was due to favorable business conditions in Quarter 1, 2026, higher demand for coal consumption and transportation, and the timely deployment of newly invested transport vessels into operation. The transportation volume in Quarter 1, 2026 reached 941,105 tons, representing an increase of 22% compared to the same period last year.

Through this document, VINACOMIN Waterway Transport Joint Stock Company hereby provides an explanation of the production - business results for Quarter 1, 2026.

We respectfully thank the State Securities Commission, the Hanoi Stock Exchange, and the Company's shareholders for your understanding and consideration.

Recipients:

- As above (for reporting);
- Board of Directors, Supervisory Board (e-copy for reporting);
- Director; Deputy Directors; Chief Accountant (e-copy);
- Secretary (Hard copy and e-copy);
- Filed: Clerical Office, Accounting.



Nguyen Thanh Cong