

**BIEN HOA BUILDING
MATERIALS PRODUCTION AND
CONSTRUCTION JOINT STOCK
COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. 11 /VLXD-TV

Dong Nai, 20 April 2026

Re: Explaining the variation of after-tax profit of the reporting period by more than 10% compared to the same period of the previous year

To:

- State Securities Commission of Vietnam;
- Hanoi Stock Exchange.

Pursuant to the provisions of Circular No. 96/2020/TT-BTC dated 16 November 2020 of the Ministry of Finance guiding information disclosure on the stock market, Bien Hoa Building Materials Production and Construction Joint Stock Company (securities code: VLB) hereby presents our explanation below:

After-tax profit presented in the Income Statement for the 1st quarter of 2026 varies by more than 10% compared to that of the same period of 2025:

No.	Item	1 st quarter of 2026 (VND)	1 st quarter of 2025 (VND)	Increase (VND)	Increase rate (%)
1	Profit after tax	74,114,070,892	58,469,471,420	15,644,599,472	26.8%

Reasons for the increase in profit in the 1st quarter of 2026 compared to the same period in 2025:

+ Sales revenue increased by VND 12.7 billion, representing a rise of 3.7%, primarily thanks to a significant increase in the volume and sales revenue of soil products in the first quarter of 2026 (218,130 m³ compared to 19,237 m³ in the same period last year) and higher product selling prices resulting from increased input fuel costs over the same period last year.

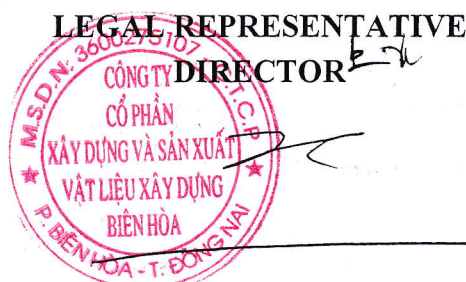
+ Costs of sales decreased by VND 7.2 billion, a decrease of 2.9%, primarily due to a decline in the volume of stone products sold (1,698,979 m³ compared to 1,818,160 m³ in the same period last year).

+ Financial income from bank deposits increased by 0.9 billion, representing a 41% increase year on year.

Yours faithfully,

To:

- As above;
- Archives: VT, TC.



**BIEN HOA BUILDING
MATERIALS PRODUCTION AND
CONSTRUCTION JOINT STOCK
COMPANY**

No. 12 /CBTT-VLXD

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

Bien Hoa, 20 April 2026

PERIODIC DISCLOSURE OF FINANCIAL STATEMENTS

To:

- State Securities Commission of Vietnam;
- Hanoi Stock Exchange.

Pursuant to the provisions of Clause 3 and Clause 4, Article 14 of Circular No. 96/2020/TT-BTC dated 16 November 2020 of the Ministry of Finance guiding information disclosure on the stock market, Bien Hoa Building Materials Production and Construction Joint Stock Company shall disclose information on the Financial Statements (FSs) for the first quarter of 2026 to the Hanoi Stock Exchange as follows:

1. Name of company: Bien Hoa Building Materials Production and Construction Joint Stock Company.

- Securities code: VLB.
- Address: No. K4/79C, Nguyen Tri Phuong Street, Quarter 3, Buu Hoa Ward, Bien Hoa City, Dong Nai Province.
- Telephone: (0251) 3859358 Fax: (0251) 3859917
- Email: congtybbcc@gmail.com.vn Website www.bbcc.com.vn

2. Content of the published information:

- FSs for the 1st quarter of 2026

☒ Separate FSs (the listed entity has no subsidiaries and no superior accounting units that have affiliated units);

☐ Consolidated FSs (the listed entity has subsidiaries);

☐ Combined FSs (the listed entity has affiliated units with separate accounting mechanism).

- Cases that are required to provide explanation:

+ The audit firm gave an opinion other than an unqualified opinion on the FSs (for reviewed/audited FSs 2026):

☐ Yes

☐ No

Written explanation if choosing Yes:

☐ Yes

☐ No

+ After-tax profit of the reporting period varies by at least 5% and is changed from a positive number to a negative number or vice versa (for audited FSs 2026):

☐ Yes

☐ No

Written explanation if choosing Yes:

☐ Yes

☐ No

+ After-tax profit shown in the Income Statement of the reporting period varies by at least 10% compared to that of the same reporting period of the previous year:

☒ Yes

☐ No

Written explanation if choosing Yes:

☒ Yes

☐ No

+ After-tax profit of the reporting period is negative; year-on-year profit is changed from a positive number to a negative number or vice versa:

☐ Yes

☐ No

Written explanation if choosing Yes:

☐ Yes

☐ No

This information was published on the Company's website on 20 April 2026 at the following link: www.bbcc.com.vn

Attached documents:

- FSs for the 1st quarter of 2026.
- Written explanation for the change of after-tax profit by more than 10%.

**LEGAL REPRESENTATIVE
CHAIRMAN**



The signature is a bold, black, handwritten line that starts with a large loop and extends across the stamp. The stamp is red and circular, containing the following text: 'M.S.D.N: 360027510' at the top, 'CÔNG TY CỔ PHẦN' in the center, 'XÂY DỰNG VÀ SẢN XUẤT' below that, 'VẬT LIỆU XÂY DỰNG' below that, and 'BIÊN HÒA' at the bottom. There are also stars on the sides and 'P. BIÊN HÒA - T. CÔNG NAI' at the very bottom.

Huynh Xuan Dao