

No: 53 /EIN-KT

Ho Chi Minh City, April 29, 2026

Subject: Explanation of the fluctuations in business results
for Q1/2026 compared to the same period in 2025

To: - State Securities Commission;
- Stock Exchange

Company name: Electricity Investment - Trading - Services Joint Stock Company

Stock Code: EIN

Head office address: No. 4, Nguyen Sieu Street, Saigon Ward, Ho Chi Minh City

Based on Article 14, Clause 4, Section a of Circular 96/2020/TT-BTC dated November 16, 2020, of the Ministry of Finance "Guidelines on information disclosure in the securities market"

The Power Investment-Trade-Service Joint Stock Company would like to clarify the following issues:

1. Explain the reasons why the after-tax profit in the First quarter of 2026 Business Performance Report changed by 10% or more compared to the same period in 2025:

No	Content	First quarter of 2026	First quarter of 2025	Difference
		2	-1	(3=2-1)
1	Profit on the parent company's financial statements	602,979,469	(858,875,732)	1,461,855,201
2	Profit on the Consolidated Financial Statements	598,031,600	(1,022,791,402)	1,620,823,002

Main reasons:

- **Separate financial statements:**

In Q1 2026, the company generated revenue from service provision and financial activities that exceeded expenses, resulting in improved business performance compared to the same period last year. Specifically, the company experienced a loss of 858 million VND in Q1 2025, while achieving a profit of 603 million VND in Q1 2026.

- **Consolidated financial statements:**

In Q1 2026, the company generated revenue from service provision and financial activities that exceeded expenses, resulting in better business performance compared to the same period last year. Specifically, the company experienced a loss of 1,023 million VND in Q1 2025, while achieving a profit of 598 million VND in Q1 2026.

2. Net profit after tax target for Q1 2026.

The after-tax profit for Q1 2026, as shown in both the separate and consolidated financial statements, is due to the company generating revenue from service provision and financial activities that exceeded expenses. This resulted in an after-tax profit of VND 603 million in the parent company's report and VND 598 million in the consolidated report.

The Power Investment-Trade-Service Joint Stock Company respectfully announces:

LEGAL REPRESENTATIVE

Recipient :

- As above;
- Save VT, KT.



TỔNG GIÁM ĐỐC
Hoàng Huy Hùng