

**MCG ENERGY AND REAL ESTATE
JOINT STOCK COMPANY**

No: 61 /CV-MCG

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Ha Noi, date 29 month 4 year 2026

Dear: **Ha Noi Stock Exchange**

- Pursuant to Circular No. 96/2020/TT-BTC of the Ministry of Finance Guiding information disclosure on the stock market issued on November 16, 2020;

- Based on the Financial Report for the first quarter of 2026 signed on 29./4.../2026;

MCG Energy and Real Estate Joint Stock Company (stock code MCG) would like to report as follows:

1. Explanation: The net profit after tax for the reporting period was a loss:

According to the financial statements of MCG Energy and Real Estate Joint Stock Company, the company reported a net loss of VND 2.18 billion in the first quarter of 2026, primarily due to low sales revenue, service provision, and financial income of VND 3.25 billion. Gross profit from sales and services reached VND 778 million. Furthermore, due to a sharp decline in commercial power generation revenue, the subsidiary, An Pha Hydropower Investment Joint Stock Company, incurred losses, leading to significant provisions for financial investment losses. This resulted in a substantial increase in financial expenses compared to the same period last year, along with substantial administrative expenses totaling VND 3.13 billion. These factors contributed to the company's net loss in this reporting period.

Above is the explanation of MCG Energy and Real Estate Joint Stock Company, looking forward to continuing to receive support from Hanoi Stock Exchange.

Best regards!

Recipient:

- As above;
- Board of Directors, Supervisory Board (for reporting);

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TỔNG GIÁM ĐỐC
Nguyễn Ngọc Hưng