

**NAGAKAWA GROUP  
JOINT STOCK COMPANY**

No.: 14/2026/TB-NAG

*Re: Extension of the share distribution  
period under the Certificate of Registration  
for the public offering of additional share*

**SOCIALIST REPUBLIC OF VIETNAM  
Independence – Freedom – Happiness**

*Phu Tho, May 05, 2026*

**NOTICE**

**EXTENSION OF SHARE DISTRIBUTION PERIOD UNDER THE CERTIFICATE OF  
REGISTRATION FOR ADDITIONAL PUBLIC SHARE OFFERING**

*(Decision No. 250/QĐ-UBCK dated 05/05/2026 of the State Securities Commission  
approving the extension of the Certificate of Registration for the public offering of shares for  
Nagakawa Group Joint Stock Company)*

**I. Introduction of the Issuer**

1. Full name of the Issuer: Nagakawa Group Joint Stock Company
2. Abbreviated name: NAGAKAWA GROUP
3. Head office address: Xuan Thuong 1 Residential Area, Phuc Yen Ward, Phu Tho Province
4. Phone: (84-21) 1387 3568 Fax: (84-21) 1354 8020 Website:  
<https://nagakawa.com.vn>
5. Charter capital: VND 386,202,350,000.
6. Stock ticker: NAG
7. Payment account held at: Vietnam Joint Stock Commercial Bank for Industry and Trade –  
Thanh An Branch  
Account number: 117002646879
8. Business Registration Certificate, Enterprise Code: 2500217389 issued by the Department  
of Planning and Investment of Vinh Phuc Province on 21/03/2007 (initial registration), and  
amended for the 25th time by the Department of Finance of Phu Tho Province on 22/09/2025.
  - Main business line: Manufacture of consumer electronic products Industry code:  
2640
  - Main products/services: Trading of air conditioners, household appliances, and kitchen  
equipment.
9. Business establishment license: None.

**II. Purpose of the Offering**

The total expected capital to be raised from the offering is VND 193,101,160,000. The Company plans to use the entire proceeds to repay bank loans in order to strengthen the Company's financial capacity.

**III. Offering Plan**

1. Share name: Shares of Nagakawa Group Joint Stock Company.
2. Share type: Common shares
3. Number of shares offered: 19,310,116 shares, of which:
  - Shares offered by the Issuer: 19,310,116 shares;
  - Shares offered by shareholders/owners/members: 0 shares.
4. Offering price: VND 10,000/share.
5. Total capital to be raised: VND 193,101,160,000, of which:
  - Capital raised by the Issuer: VND 193,101,160,000;
  - Capital raised by shareholders/owners/members: VND 0.
6. Distribution method: Through the exercise of rights by existing shareholders.  
Additional shares are offered to existing shareholders through the rights exercise method at an exercise ratio of 2:1 (As of the record date for rights exercise, each shareholder owning 01



common share will receive 01 purchase right; every 02 purchase rights entitle the holder to purchase 01 new share).

7. Minimum subscription quantity: No minimum subscription quantity.

8. Share subscription period: **From 23/04/2026 to 20/05/2026.**

- *Right transfer period: From 23/04/2026 to 07/05/2026.*

9. Subscription venues:

- For shareholders with deposited securities: Procedures for right transfer, share subscription registration, and payment shall be conducted at the Depository Members where the securities account is held.

- For shareholders without deposited securities: Procedures for right transfer, share subscription registration, and payment shall be conducted at Nagakawa Group Joint Stock Company – Hanoi Branch (3rd Floor, Gold Tower Building, 275 Nguyen Trai, Khuong Dinh Ward, Hanoi).

10. Share payment period: **From 23/04/2026 to 20/05/2026**

11. Blocked account for share payment:

- Account holder: **NAGAKAWA GROUP JOINT STOCK COMPANY**

- Account number: **111602719666**

- Held at: **Vietnam Joint Stock Commercial Bank for Industry and Trade – Thanh An Branch**

12. Related organizations:

- **Advisory organization:** Bao Viet Securities Joint Stock Company (BVSC)

Address: No. 8 Le Thai To, Hoan Kiem Ward, Hanoi City.

Phone: (84-24) 3928 8080 Fax: (84-24) 3928 9888

- **Auditing organization:** Nhan Tam Viet Auditing Company Limited

Address: 2nd Floor, Platinum Residences Building, No. 6 Nguyen Cong Hoan, Giang Vo Ward, Hanoi City

Phone: (84-24) 3761 3399 Fax: (84-24) 3761 5599

13. Prospectus disclosure locations:

- **Issuer:** Nagakawa Group Joint Stock Company

Address: Xuan Thuong 1 Residential Area, Phuc Yen Ward, Phu Tho Province

Phone: (84-21) 1387 3568 Fax: (84-21) 1354 8020

Website: <https://nagakawa.com.vn>

- **Advisory organization:** Bao Viet Securities Joint Stock Company

Address: No. 8 Le Thai To, Hoan Kiem Ward, Hanoi City.

Phone: (84-24) 3928 8080 Fax: (84-24) 3928 9888

Website: <https://www.bvsc.com.vn>

Phu Tho, May 05, 2026

**NAGAKAWA GROUP JSC**

**LEGAL REPRESENTATIVE GENERAL DIRECTOR**



**Nguyen Thi Huyen Thuong**

