

CÔNG TY CỔ PHẦN SẢN XUẤT,
THƯƠNG MẠI VÀ DỊCH VỤ Ô TÔ PTM
*PTM AUTOMOBILE SERVICE, TRADING
AND MANUFACTURING JOINT STOCK
COMPANY*

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số: 26./2026/CBTT-PTM
No.: 26./2026/CBTT-PTM

Hà Nội, ngày 06 tháng 05 năm 2026
Hanoi, date 06 month 05 year, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Sở Giao dịch Chứng khoán Việt Nam
- Sở Giao dịch Chứng khoán Hà Nội
To: *Vietnam Exchange/ Hanoi Stock Exchange*

1. Tên tổ chức /Name of organization: CÔNG TY CỔ PHẦN SẢN XUẤT, THƯƠNG MẠI VÀ DỊCH VỤ Ô TÔ PTM/ *PTM AUTOMOBILE SERVICE, TRADING AND MANUFACTURING JOINT STOCK COMPANY*

- Mã Chứng Mã chứng khoán/Mã thành viên/ *Stock code/ Broker code:* PTM

- Địa chỉ/Address: 256 Kim Giang, Phường Định Công, TP Hà Nội/ 256 Kim Giang Street, Dinh Cong Ward, Hanoi City, Vietnam

- Điện thoại liên hệ/Tel.: +84(24)38552550

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- Email : ptmgroup@mghaxaco.com.vn

2. Nội dung thông tin công bố/Contents of disclosure:

Công ty Cổ phần Sản xuất, Thương mại và Dịch vụ Ô tô PTM công bố thông tin: Nghị quyết HĐQT số 12./2026/NQ-HĐQT-PTM về việc thông qua kết quả phân phối cổ phiếu cho cổ đông hiện hữu trong đợt chào bán cổ phiếu ra công chúng theo Giấy Chứng nhận Đăng ký chào bán số 36/GCN-UBCK ngày 05 tháng 02 năm 2026 của Ủy ban Chứng khoán Nhà nước. /*PTM Automobile Manufacturing, Trading and Service Joint Stock Company announces information: Resolution of the Board of Directors No. 12./2026/NQ-HĐQT-PTM on the approve the results of the share distribution to existing shareholders in the public offering under the Certificate of Registration for Public Offering No. 36/GCN-UBCK dated February 5, 2026 issued by the State Securities Commission of Vietnam.*

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 06./05./2026 tại đường dẫn www.otoptm.com.vn ./ *This information was published on the company's website on 06./05/2026 as in the link www.otoptm.com.vn .*



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố./We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/Attached documents:

*Nghị quyết HĐQT/ Board of Directors'
Resolution*

Đại diện tổ chức
Organization representative
Người đại diện theo pháp luật/Người UQ CBTT
Legal representative/ Person authorized to
disclose information



TỔNG GIÁM ĐỐC

Trần Văn Mỹ



No: 12/2026/NQ-HĐQT-PTM

Ha Noi, date 06. month 05. year 2026

RESOLUTION OF THE BOARD OF DIRECTORS
PTM AUTOMOBILE SERVICE, TRADING AND MANUFACTURING
JOINT STOCK COMPANY

Re: Distribution of unsubscribed shares to existing shareholders
under the Certificate of Registration for Public Offering of Shares No. 36/GCN-UBCK dated
February 5, 2026 issued by the State Securities Commission of Vietnam

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020 and its guiding documents;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019 and its guiding documents;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities;
- Pursuant to the current Charter of PTM Automobile Service, Trading and Manufacturing Joint Stock Company;
- Pursuant to the Certificate of Registration for Public Offering of Shares No. 36/GCN-UBCK issued by the State Securities Commission of Vietnam on February 5, 2026;
- Pursuant to the plan for public offering of shares approved by the General Meeting of Shareholders and the results of the offering to existing shareholders;
- Pursuant to the meeting and voting results of the members of the Board of Directors of PTM Automobile Service, Trading and Manufacturing Joint Stock Company;
- Pursuant to the Minutes of the Board of Directors' Meeting No. 12/2026/BBH-HĐQT-PTM dated 06/05/2026.

RESOLVES:

Article 1. Approval of the results of share distribution to existing shareholders in the public offering under the Certificate of Registration for Public Offering No. 36/GCN-UBCK dated February 5, 2026 issued by the State Securities Commission of Vietnam, as follows:

- Total number of shares offered under the Certificate of Registration for Public Offering No. 36/GCN-UBCK issued on February 5, 2026: 3,200,000 shares.
- Subscription and payment period: From March 17, 2026 to 23:59 on April 21, 2026.
- Offering price: VND 10,000 per share.
- Number of shares subscribed and fully paid for by existing shareholders: 3,044,621 shares.
- Number of fractional shares arising from rounding: 07 shares. These fractional shares shall be cancelled in accordance with the rounding principles and the plan for handling fractional shares under Board of Directors' Resolution No. 20/2025/NQ-HĐQT-PTM.
- Number of unsubscribed shares (not purchased or not paid for by shareholders): 155,372 shares.

Article 2. Approval of the plan for distribution of unsubscribed shares.

The Board of Directors of PTM Automobile Service, Trading and Manufacturing Joint Stock Company (hereinafter referred to as the “Company”) hereby approves the plan for distribution of the shares not fully subscribed by existing shareholders in the public offering under the Certificate of Registration for Public Offering No. 36/GCN-UBCK dated February 5, 2026 issued by the State Securities Commission of Vietnam, as follows:

2.1 Number of unsubscribed shares

The total number of shares not fully subscribed by existing shareholders in the offering is **155,372 shares** (One hundred fifty-five thousand three hundred seventy-two).

2.2 Eligible offerees

The above unsubscribed shares shall be further distributed to the Company’s existing shareholders based on the shareholder list finalized for the offering to existing shareholders as at March 10, 2026.

2.3 Subscription period:

Existing shareholders wishing to subscribe shall register at the Company from May 6, 2026 to May 15, 2026. After this deadline, the Company will no longer accept subscription registrations.

2.4 Allocation ratio and number of shares to be purchased

he number of shares allocated to each subscribing shareholder shall be determined according to the following formula:

Number of shares allocated = $\min (\text{Number of shares subscribed}; \text{Number of shares subscribed} \times \text{Total shares offered} / \text{Total shares subscribed})$

Where:

- Total shares offered: 155,372 shares – being the unsubscribed shares from the offering to existing shareholders and further distributed under this Resolution;
- Total shares subscribed: the aggregate number of shares registered for subscription by all existing shareholders as at the subscription deadline (up to May 15, 2026);
- Number of shares subscribed: the number of shares registered by each individual shareholder.

In case the total number of shares subscribed is less than or equal to 155,372 shares, each shareholder shall be allocated the full number of shares registered.

In case the total number of shares subscribed exceeds 155,372 shares, the number of shares allocated to each shareholder shall be adjusted on a pro-rata basis as set out above (rounded down to the nearest whole share), ensuring that the total number of shares allocated does not exceed 155,372 shares.

2.5 Disclosure of subscription results and allocation



The Company shall consolidate the subscription results and notify each existing shareholder of the number of shares allocated on May 18, 2026. The notice shall be sent directly to shareholders at the address registered with VSDC and/or published on the Company's internal information system and/or via other notification methods.

2.6 Payment timeline and method

Upon receipt of the allocation notice, shareholders shall pay for the allocated shares in full from May 18, 2026 to May 22, 2026, in accordance with the Company's payment instructions. After this deadline, the Company shall have the right to deem that the shareholder has not exercised their subscription right and handle such shares in accordance with applicable regulations.

Article 3. Offering price and transfer restrictions.

- The shares distributed under this Resolution shall be offered at VND 10,000 per share.
- The shares offered under this Resolution shall be subject to a transfer restriction of one (01) year from the completion date of the offering in accordance with Decree No. 155/2020/ND-CP.

Article 4. Handling of remaining shares after distribution.

In the event that, after the expiration of the subscription and payment period as stipulated in Article 1 of this Resolution, there remain undistributed shares, the Board of Directors shall consider and decide on an appropriate handling plan in accordance with applicable laws, including: (i) further distribution to employees; and/or (ii) cancellation of the undistributed shares and issuance of a decision to close the offering upon expiry of the distribution period (including any extension, if any).

Article 5. Authorization for implementation.

The Board of Directors hereby authorizes the Chief Executive Officer (General Director) of the Company to carry out all necessary tasks for the implementation of this Resolution, including but not limited to: notifying existing shareholders, organizing the receipt of subscriptions and collection of payments, and coordinating with relevant authorities to complete procedures for issuance and registration of additional shares in accordance with applicable regulations.

Article 6. Effectiveness

This Resolution shall take effect from the date of signing. Members of the Board of Directors, the Board of Management/Executive Board, and relevant departments of the Company shall be responsible for the implementation of this Resolution.

Recipients:

- Members of the BOD
- Board of Management (Executive Board).
- State Securities Commission of Vietnam (for reporting)
- Information disclosure as required;
- Filed at: Office, BOD

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRWOMAN OF THE BOARD OF DIRECTORS**



VU THI HANH