

**CÔNG TY CỔ PHẦN
MASAN MEATLIFE
MASAN MEATLIFE
CORPORATION**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Số/ No.: 26/2026/CV-MML

TP. Hồ Chí Minh, ngày 05 tháng 05 năm 2026
Ho Chi Minh City, day 05 month 05 year 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE**

**Kính gửi: Sở Giao dịch Chứng khoán Hà Nội
To: Hanoi Stock Exchange**

1. Tên tổ chức/Name of organization: **CÔNG TY CỔ PHẦN MASAN MEATLIFE/ MASAN MEATLIFE CORPORATION**

- Mã chứng khoán/ Stock code: **MML**
- Địa chỉ/Address: Lầu 10, Tòa nhà Central Plaza, Số 17 Lê Duẩn, Phường Sài Gòn, Thành phố Hồ Chí Minh, Việt Nam/ 10th Floor, Central Plaza Building, No. 17 Le Duan Street, Saigon Ward, Ho Chi Minh City, Vietnam
- Điện thoại liên hệ/Tel.: 028 6256 3862 Fax: 028 3827 4115
- Email: Ngadt@mmml.masangroup.vn
- Website: www.masanmeatlife.com.vn

2. Nội dung thông tin công bố/Contents of disclosure:

Nghị quyết Hội đồng Quản trị phê duyệt hồ sơ đăng ký chào bán trái phiếu ra công chúng với tổng mệnh giá 1.200.000.000.000 đồng của Công ty TNHH MML Farm Nghệ An/ Resolution of the Board of Directors approving the public offering registration dossier of the Bonds with a total par value of VND 1,200,000,000,000 of MML Farm Nghe An Company Limited.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 05/05/2026 tại đường dẫn <https://masanmeatlife.com.vn/> This information was published on the company's website on 05 May 2026, as in the link <https://masanmeatlife.com.vn/>.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/Attached documents:

- Nghị quyết Hội đồng Quản trị số 07/2026/NQ-HĐQT ngày 05/05/2026/ Resolution of the Board of Directors No. 07/2026/NQ-HĐQT dated 05 May 2026.

**Đại diện tổ chức
Organization representative
Người được ủy quyền CBTT
Person authorized to disclose information**


**ĐO THỊ THU NGÀ
Giám đốc Pháp chế/ Legal Director**

MASAN MEATLIFE CORPORATION

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

No. 07/2026/NQ-HDQT

Ho Chi Minh City, 05 May 2026

**DECISION OF THE OWNER
MML FARM NGHE AN COMPANY LIMITED**

(Re: Approval of the public offering registration dossier of the Bonds with a total par value of VND 1,200,000,000,000 of MML Farm Nghe An Company Limited)

**BOARD OF DIRECTOR
MASAN MEATLIFE CORPORATION**

Pursuant to the Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of Vietnam on June 17, 2020, as amended and supplemented by Law No. 76/2025/QH15 dated June 17, 2025, and its implementing regulations;

Pursuant to the Law on Securities No. 54/2019/QH14 passed by the National Assembly on November 26, 2019, as amended and supplemented by Law No. 56/2024/QH15 dated November 29, 2024, and its implementing regulations;

Pursuant to the Charter of Masan MEATLife Joint Stock Company (“MML”) dated April 04, 2021; and

Pursuant to the Resolution of the Board of Directors of MML No. 06/2026/NQ-HDQT dated May 04, 2026 approving the plan for issuing bonds under public offering with a total par value of VND 1,200,000,000,000 (One thousand two hundred billion Vietnamese Dong) of MML Farm Nghe An Company Limited (“FNA” or the “**Issuer**” or the “**Company**”) in 2026 (collectively, the “**Bonds**”).



RESOLVED:

Article 1. To approve the public offering registration dossier of the Bonds (in accordance with list of documents as stated in the Appendix 1 of these Resolutions) (the “**Offering Registration Dossier**”) being submitted to the State Securities Commission of Vietnam to register the public offering of the Bonds.

Article 2. To authorize the Chief Executive Officer of MML or the Chairman of FNA, pursuant to requests of the State Security Commission of Vietnam and particular circumstances, to decide contents, amend, change and execute documents of the Offering Registration Dossier in order to register the public offering of the Bonds.

Article 3. The Chief Executive Officer of MML, the Chairman of FNA and relevant departments of FNA are responsible for the implementation of these Resolutions.

Article 4. These Resolutions take effect from the date first written herein.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN OF THE BOARD OF DIRECTORS**



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APPENDIX 1

THE OFFERING REGISTRATION DOSSIER

1. Registration form for public offering of the bonds;
2. The offering circular together with the following documents:
 - a. Appendix I: The enterprise registration certificate
 - b. Appendix II:
 - Resolutions of the Board of Directors of MML (The owner of FNA) No. 06/2026/NQ-HDQT dated 04 May 2026 approving the public offering of bonds and the bond issuance plan of FNA in 2026 with a total par value of VND 1,200,000,000,000 (One thousand two hundred billion Vietnamese Dong);
 - Resolutions of the Board of Directors of MML (The owner of FNA) No. 07/2026/NQ-HDQT dated 05 May 2026 approving the public offering registration dossier of the Bonds in 2026 of FNA.
 - c. Appendix III: FNA's charter.
 - d. Appendix IV:
 - The audited financial statements for 2023 of FNA
 - The audited financial statements for 2024 of FNA
 - The audited financial statements for 2025 of FNA.
 - e. Appendix V: Covenants of the Issuer on fulfilment of its obligations against the investors with respect to the conditions on the issuance, payment, ensuring the investors' lawful rights and interest and other conditions; and
 - f. Appendix VI:
 - Bondholders Agent Agreement No. 01/2026/BHA/FNA-TCBS dated 05 May 2026 entered into by and between the Issuer and Techcom Securities Joint Stock Company ("TCBS") ;
 - Bondholders Agent Agreement No. 02/2026/BHA/FNA-TCBS dated 05 May 2026 entered into by and between the Issuer and TCBS.
3. Undertaking to underwrite the issue (on the best-effort basis);
4. The written undertaking as required under Article 15.1(e) of the Law on Securities;
5. The written undertaking regarding the listing of the bonds;
6. The written undertaking of having no overdue debts for more than one year;
7. Written confirmation of Vietnam Technology and Commercial Joint Stock Bank ("TCB") on the blocking account opening for the collection of the subscription price of the bonds from the offering;
8. Advisory service agreement for offering, underwriting and listing of the Bonds No. 01/2026/BLPH/FNA-TCBS dated 05 May 2026 between FNA and TCBS;

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9. A copy of the guarantee agreement;
10. The letter of authorization for the execution of the audited financial statements of KPMG Vietnam Company Limited;
11. Initial issuer credit rating report of FiinRatings Joint Stock Company ("**FiinRatings**") dated 15/04/2026;
12. The authorization letter of the legal representative of the Issuer in favor of the person(s) to sign the documents related to the offering;
13. The authorization letter of the legal representative of MML in favor of the person(s) to sign the documents related to the offering;
14. The authorization letter of the legal representative of FiinRatings in favor of the person(s) to sign the documents related to the offering;
15. The authorization letter of the legal representative of TCB in favor of the person(s) to sign the documents related to the offering; and
16. The authorization letter of the legal representative of TCBS in favor of the person(s) to sign the documents related to the offering.

