

VIETNAM NATIONAL INDUSTRY -
ENERGY GROUP
PETROVIETNAM ENGINEERING
CONSULTANCY JSC

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 322/TKDK-TCKT

Ho Chi Minh City, April 28, 2026

Re: Explanation Regarding the Consolidated
Financial Statements for Q1 2026

To: - The State Securities Commission of Vietnam
- The Hanoi Stock Exchange

According to Circular No. 96/2020/TT-BTC dated November 16, 2020;

Petrovietnam Engineering Consultancy Joint Stock Company would like to explain the indicator: Net profit after corporate income tax for Q1/2026 compared to the same period in Q1/2025, as follows:

No.	Item	Quarter 1/2026 (VND)	Quarter 1/2025 (VND)	Difference	
				Amount (VND)	Rate (%)
1	Net profit after tax	554.124.098	-170.494.699	724.618.797	425%

The Consolidated financial report for the first quarter of 2026 shows a net profit after tax of VND 554.1 million, an increase of VND 724.6 million, equivalent to 425% compared to the same period last year. The reason is a 1.508 million VND decrease in interest expenses due to the repayment of principal debt, coupled with a 114.9 million VND reduction in administrative expenses; consequently, the after-tax profit for this period has increased compared to the previous period.

PERSON RESPONSIBLE FOR
INFORMATION DISCLOSURE
GENERAL DIRECTOR ✓

Recipients:

- As above;
- Office Administration, Finance & Accounting.



NGO NGOC THUONG