

**HAI MINH  
CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom – Happiness**

No.: 35/2026/BC-HMH

*Ho Chi Minh City, May 04, 2026*

**REPORT ON THE PROGRESS OF USE OF PROCEEDS/ FUNDS RAISED  
FROM THE OFFERING/ ISSUANCE**

*(Pursuant to Official Letter No. 7041/UBCK-QLCB dated October 31, 2025 of the  
State Securities Commission regarding receipt of complete dossier of the report on  
issuance results)*

To: The State Securities Commission

**I. INFORMATION ON THE ISSUING ORGANIZATION**

1. Full name of the issuing organization: **HAI MINH CORPORATION**
2. Head office: 17th Floor, Pearl Plaza Building, 561A Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City.
3. Telephone: (028) 35128 668 Website: <https://www.haiminh.com.vn>
4. Charter capital: VND 138,422,290,000
5. Stock code (if any): HMH.
6. Bank account: Joint Stock Commercial Bank for Foreign Trade of Viet Nam (Vietcombank) - Hai Phong Branch. Account No.: 190 3744 3425 553
7. Enterprise Registration Certificate No.: 0302525162 issued by the Ho Chi Minh City Department of Planning and Investment (now the Ho Chi Minh City Department of Finance); first issued on January 24, 2002, and amended for the 19th time on January 09, 2026.
8. Main business lines:
  - Main business lines: Other support services related to transportation (details: Freight forwarding services, multimodal transport business excluding air transport). (Industry code: 5229).
  - Main products/services: Logistics services
9. Establishment and operation license *(if any as required by specialized laws)*:  
None

## II. SECURITIES OFFERED, ISSUED:

1. Name of securities: Shares of Hai Minh Corporation.
2. Type of securities: Ordinary shares.
3. Par value: VND 10,000 per share.
4. Number of shares issued: 642,382 shares.
5. Total proceeds from the issuance: VND 6,423,820,000.  
Of which proceeds used for project investment: VND 0.
6. Completion date of the issuance: October 21, 2025.

## III. PROGRESS OF USE OF PROCEEDS/ FUNDS RAISED FROM THE OFFERING/ ISSUANCE

1. Use of proceeds plan: To supplement working capital for the Company's production and business activities
2. Information on project progress of the issuing organization: The Company did not raise funds for any project
  - Planned project progress as disclosed: Not applicable
  - Current project progress: Not applicable
3. Progress of use of proceeds up to the present time:

No.	Description	Amount (VND)
<b>A</b>	<b>Total proceeds raised from the issuance</b>	<b>6,423,820,000</b>
<b>B</b>	<b>Total amount utilized from the proceeds</b>	<b>6,421,029,161</b>
1	Payment of expenses related to agency agreements with shipping lines	4,575,844,971
2	Deposit for bank guarantee to perform economic contracts	1,500,000,000
3	Payment for outsourced services for business operations	296,095,190
4	Payment of remaining advisory fees for ESOP share issuance program	33,000,000
5	Payment of banking service fees	16,089,000
<b>C</b>	<b>Remaining unused proceeds (C = A - B ) (*)</b>	<b>2,790,839</b>

(\*) During the use of proceeds, interest income from demand deposits of VND 2,073,865 was generated.

- Changes (if any): None

- Reasons for changes (*if any*): None

4. The report on the progress of use of proceeds/ funds raised from the offering/ issuance has been disclosed as follows:

On the Company's website at the following link: <https://www.haiminh.com.vn/quan-he-co-dong-16>

From: **May 04, 2026**

**HAI MINH CORPORATION  
LEGAL REPRESENTATIVE  
CHAIRMAN**



**TRAN QUANG TIEN**