

Number: **06/PTS-CV**

Haiphong, 24 April 2026

PERIODIC DISCLOSURE OF FINANCIAL STATEMENTS

To: Hanoi Stock Exchange

Pursuant to the provisions of Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding information disclosure on the stock market, Petrolimex Haiphong Transportation and Services Joint Stock Company hereby discloses its financial statements for the first quarter of 2026 to the Hanoi Stock Exchange as follows:

1. Organization name: Petrolimex Haiphong Transportation and Services Joint Stock Company.

- Security code: PTS
- Address: No. 16 Ngo Quyen Street, Ngo Quyen Ward, Haiphong City.
- Contact phone: 02253 768505
- Website: <https://ptshaiphong.petrolimex.com.vn>

2. Information disclosure content:

- Financial Statements for the first quarter of 2026

☐ Separate financial statements (listed organization has no subsidiaries and the superior accounting unit has affiliated units);

☒ Consolidated financial statements (listed organization has subsidiaries);

☐ General financial statements (listed organization has affiliated accounting unit with its own accounting apparatus).

- Cases that require explanation:

+ The audit organization gives an opinion that is not an unqualified opinion on the Financial Statements (for reviewed/audited Financial Statements):

☐ Yes

☒ No

Explanatory document in case of YES:

☐ Yes

☐ No

+ Profit after tax in the reporting period has a difference before and after auditing of 5% or more, changing from loss to profit or vice versa (for Financial Statements for the first quarter of 2026):

☐ Yes

☒ No

Explanatory document in case of YES:

☐ Yes

☐ No



+ Profit after corporate income tax in the Income Statement of the reporting period changes by 10% or more compared to the same period report of the previous year:

☒ Yes

☐ No

+ Profit after tax in the reporting period is a loss, changing from profit in the same period of the previous year to loss in this period or vice versa:

☒ Yes

☐ No

Explanatory document in case of YES:

☒ Yes

☐ No

This information is published on the Company's website on **24/4/2026** at the link: ptshaiphong.petrolimex.com.vn (Investor section - Financial Statements).

3. Reporting on transactions with a value of 35% or more of total assets in 2026: None.

In case listed organization has transactions, please fully report the following contents:

- Transaction content: None.

- Ratio of transaction value/total asset value of the enterprise (%) (*based on the most recent Financial Statements*): None.

- Transaction completion date: None.

We hereby commit that the information published above is true and take full legal responsibility for the content of the published information.

Attached documents:

- Financial Statements for the first quarter of 2026;
- Document explaining the difference in profit after tax for the first quarter of 2026;

Organization representative

Legal representative/ Authorized person to disclose information
(Sign, full name, position, seal)



Đào Thanh Liem

Number: 07/PTS-CV

Haiphong, 22 April 2026



*Re: Explanation of profit after tax difference
in the Financial Statements for the first quarter of 2026*

To: - State Securities Commission;
- Hanoi Stock Exchange.

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding the disclosure of information on the stock market.

Based on the Company's Financial Statements for the first quarter of 2026 with the target of Profit after tax fluctuating by over 10% compared to the same period in 2025, Petrolimex Haiphong Transportation and Services Joint Stock Company (Security code: PTS) would like to explain as follows:

1. Parent Company Financial Statements:

| Profit after tax for Q1, 2026 (VND) | Profit after tax for Q1, 2025 (VND) | Decrease (VND) | Rate (%) |
|--|--|----------------|----------|
| 4,313,096,805 | 5,694,011,654 | 1,380,914,849 | 24.3 % |

2. Consolidated Financial Statements:

| Profit after tax for Q1, 2026 (VND) | Profit after tax for Q1, 2025 (VND) | Decrease (VND) | Rate (%) |
|--|--|----------------|----------|
| 4,447,093,640 | 5,336,191,734 | 889,098,094 | 16.66 % |

The parent company's profit after tax for Q1, 2026 reached VND 4,313,096,805, a decrease of VND 1,380,914,849, equivalent to a 24.3% decrease compared to the same period in 2025, mainly due to:

+ Maritime transportation activities: Revenue reached VND 30,339,276,485, decrease of VND 5,963,630,922, equivalent to a 16.43% decrease compared to the same period in 2025, due to a decline in transport volume, mainly on short routes. As a result, profit from maritime transportation activities reached only VND 999,161,565, decrease of VND 2,316,326,803, equivalent to a 69.86% decrease compared to the same period last year.

+ Petroleum trading activities: Revenue reached VND 37,367,385,051, increase of VND 5,951,319,159, equivalent to an 18.9% increase compared to the same period in 2025. However, the average discount rate in Q1, 2026 reached only VND 767/liter, decrease of VND 49/liter compared to the same period last year, while the average cost increased by VND 323/liter. Therefore, petroleum trading activities recorded a loss of VND 756 million.

3. Consolidated Financial Statements:

Revenue from the repair and construction of watercraft, representing all operations of the subsidiary after consolidation, reached VND 856,916,874, an increase of VND 525,679,144, equivalent to a 58.7% increase compared to the same period last year. Profit reached VND 69,372,781, increase of VND 482,848,737 compared to the same period last year.

After consolidation, the Company's profit after tax for Q1, 2026 reached VND 4,447,093,640, a decrease of VND 889,098,094 compared to the same period in 2025, equivalent to a 16.66% decrease.

Best regards!

LEGAL REPRESENTATIVE
CÔNG TY CỔ PHẦN
VẬN TẢI VÀ DỊCH VỤ
PETROLIMEX
HẢI PHÒNG
Đào Thanh Liêm