

**SCI JOINT STOCK COMPANY**

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No³⁰2026/CBTT-SCI-TCKT

Hanoi, 28 April, 2026

Explain the reasons for the change in net profit after tax in the Q1/2026 financial statements of 10% or more compared to the same period last year.

To: **STATE SECURITIES COMMISSION OF VIETNAM**
HANOI STOCK EXCHANGE

Company: SCI JOINT STOCK COMPANY.
Head Office: 3rd Floor, Tower C, Golden Palace Building, Me Tri Street, Me Tri Ward, Nam Tu Liem District, Hanoi City.
Phone: (84.4) 3 768 4495 **Fax:** (84.4) 3 768 4490.
Stock name: Stock of SCI Joint Stock Company. **Stock code:** S99.

1. The indicators reflecting the business performance in Q1/2026 compared to the same period are as follows:

Unit: million VND

Criteria	Quarter I/2026	Quarter I/2025	The difference	
			+/-	%
Separate Financial Statement				
Reveue	113,396	242,592	-129,196	-53%
Financial expenses	-21,260	14,904	-36,164	-243%
Profit after tax ("PAT")	18,257	5,227	13,030	249%
Consolidated Financial Statement				
Reveue	224,605	338,069	-113,464	-34%
Gross profit	77,535	62,611	14,924	24%
Financial expenses	39,643	38,191	1,452	4%
Consolidated profit after tax	14,784	7,593	7,191	95%

2. Explanation of the fluctuations in business performance in Q1/2026 compared to the same period.:

- According to the separate financial statements: Net profit after tax in Q1/2026 increased by VND 13,030 million compared to Q1/2025, equivalent to 249%, mainly due to the following reasons:

+) Because in Q1/2026, the Company reversed the provision for impairment of investment in SCI Energy Co., Ltd. amounting to VND 22.7 billion.

- According to the consolidated financial report: In Q1/2026, consolidated after-tax profit increased by VND 7,191 million compared to the same period last year, equivalent to 95%, mainly due to the following reasons:

+) Gross profit in Q1/2026 increased by VND 14,924 million compared to the same period last year, equivalent to 24%, due to the company's cost-saving policies aimed at increasing the gross profit margin.

The above is an explanation of the SCI Joint Stock Company. We look forward to the timely support from the Commission and the Department.

Sincerely thank./.

Send to:

- As "To";.
- Save at the Finance & Accounting Department.

Attachment: No.



**CHAIRMAN OF THE BOARD
OF DIRECTORS**

Nguyen Cong Hung

