

*HoChiMinh City, May 13, 2026*

**RESOLUTION**

*V/v: Implementation of the Share Issuance Plan for Dividend Payment*

**THE BOARD OF DIRECTORS  
BAO MINH SECURITIES COMPANY**

*Pursuant to:*

- *The Law on Enterprises No. 59/2020/QH14 dated June 17, 2020; Law No. 03/2022/QH15 amending and supplementing a number of articles of the Law on Public Investment, the Law on Investment in the Form of Public-Private Partnership, the Law on Investment, the Law on Housing, the Law on Bidding, the Law on Electricity, the Law on Enterprises, the Law on Special Consumption Tax, and the Law on Civil Judgment Enforcement, together with the guiding documents for implementation;*
- *The Law on Securities No. 54/2019/QH14 dated November 26, 2019; Law No. 56/2024/QH15 amending and supplementing a number of articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations, together with the guiding documents for implementation;*
- *The Charter and the Corporate Governance Regulations of Bao Minh Securities Joint Stock Company currently in force;*
- *The Resolution of the 2026 Annual General Meeting of Shareholders No. 11/2026-BMSC/NQ-ĐHĐCĐ dated April 23, 2026 of Bao Minh Securities Joint Stock Company*
- *The Minutes of the Meeting of the Board of Directors No. 8/2026 dated May 13, 2026;*

**RESOLVES:**

**Article 1.** Approve the implementation of the share issuance plan for dividend payment in accordance with Resolution No. 11/2026-BMSC/NQ-ĐHĐCĐ dated April 23, 2026 of the 2026 Annual General Meeting of Shareholders, with the following details:

- Share name: Shares of Bao Minh Securities Joint Stock Company.
- Stock code: BMS.
- Share type: Ordinary shares.
- Par value: VND 10,000/share.
- Charter capital before the issuance: VND 2,039,326,520,000.
- Number of outstanding shares: 203,932,652 shares.



- Treasury shares: 0 shares.
- Expected number of shares to be issued: 11,216,295 shares.
- Total value of shares issued for dividend payment: VND 112,162,950,000. Issuance ratio: 5.5%.
- Exercise ratio: 100:5.5 (on the record date for shareholder entitlement, each shareholder owning 01 share shall receive 01 right to receive additional shares. For every 100 rights, the shareholder shall be entitled to receive an additional 5.5 new shares).
- Eligible investors: Existing shareholders whose names appear on the shareholder list provided by the Vietnam Securities Depository and Clearing Corporation on the record date for exercising the right to receive dividends pursuant to the Resolution of the Board of Directors.
- Purpose of the issuance: Issuance of shares for dividend payment to shareholders.
- Source of issuance capital: Undistributed after-tax profits based on the audited 2025 financial statements of Bao Minh Securities Joint Stock Company.
- Expected issuance time: Expected in 2026, after obtaining approval from the State Securities Commission of Vietnam.
- Principle for rounding and treatment of fractional shares: The number of additional shares issued as stock dividends to shareholders shall be rounded down to the nearest whole share. Fractional shares arising from such rounding down (if any) shall be cancelled.  
*Example: On the record date, shareholder A owns 141 shares. Accordingly, the number of shares shareholder A is entitled to receive shall be 7.755 shares ( $= 141 \times 5.5\%$ ). After rounding down to the nearest whole share, shareholder A shall actually receive 7 shares. The fractional portion of 0.755 share shall be cancelled.*
- Additional securities depository registration and additional trading registration for the newly issued shares: The additional shares issued shall be additionally registered for depository at the Vietnam Securities Depository and Clearing Corporation and additionally registered for trading on the Hanoi Stock Exchange in accordance with applicable laws.
- Change in Charter Capital: To amend and supplement the Company Charter and carry out procedures for amendment/adjustment of the Enterprise Registration Certificate in accordance with the new charter capital upon completion of the issuance.

**Article 2.** Assign the Chief Executive Officer to organize the implementation of and decide on all related matters in order to complete the issuance of shares for 2026 dividend payment to shareholders in accordance with applicable laws.

**Article 3.** This Resolution shall take effect from the date of signing. Members of the Board of Directors, the Supervisory Board, the Board of Management, and relevant departments shall be responsible for implementing this Resolution.

**Recipients:**

- Asstated in Article 3;
- Filed at: Board of Directors

**ON BEHALF OF THE BOARD OF DIRECTORS  
CHAIRMAN**



**DUONG THI CAM TU**

