

**CTCP SẢN XUẤT VÀ THƯƠNG MẠI NHỰA VIỆT THÀNH**

Địa chỉ: 107 Đường 2A, Khu 5, Ấp Bình Tả 1, Xã Đức Hòa, Tỉnh  
Tây Ninh

ĐT: (028) 36367680 Fax: (028) 3535 0460.

Website: [www.vithacoplastic.com](http://www.vithacoplastic.com)

**VIET THANH PLASTIC TRADING AND  
MANUFACTURING JOINT STOCK COMPANY**

Address: 107 Street 2A, Zone 5, Binh Ta 1 Hamlet, Duc Hoa  
Commune, Tay Ninh Province, Vietnam

Tel: (028) 36367680 Fax: (028) 3535 0460

Website: [www.vithacoplastic.com](http://www.vithacoplastic.com)



Số: 19/2026/VTZ-CBTT

No: 19/2026/VTZ-CBTT

“V/v CBTT cập nhật tài liệu Đại hội cổ đông  
thường niên năm 2026”

“Re: Disclosure of Updated Documents for the  
2026 Annual General Meeting of  
Shareholders”

Tây Ninh, ngày 19 tháng 05 năm 2026

Tay Ninh, May 19, 2026

Kính gửi/To: - Ủy ban Chứng Khoán Nhà nước/ *State Securities Commission of Vietnam*;  
- Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*;  
- Tổng công ty Lưu ký và Bù trừ chứng khoán Việt Nam/ *Vietnam Securities Depository and Clearing Corporation*.

Tên công ty	:	CÔNG TY CPSẢN XUẤT VÀ THƯƠNG MẠI NHỰA VIỆT THÀNH
Company Name	:	VIET THANH PLASTIC TRADING AND MANUFACTURING JOINT STOCK COMPANY
Mã chứng khoán	:	VTZ
Stock Code	:	VTZ
Trụ sở chính	:	107 Đường 2A, Khu 5, Ấp Bình Tả 1, Xã Đức Hòa, Tỉnh Tây Ninh
Headquarters	:	107 Street 2A, Zone 5, Binh Ta 1 Hamlet, Duc Hoa Commune, Tay Ninh Province, Vietnam
Điện thoại/Tel	:	(028) 36367680 Fax: (028) 3535 0460
Người thực hiện CBTT	:	Ông Phan Văn Quân Chức vụ: Tổng giám đốc
Authorized Person to Disclose Information	:	Mr Phan Van Quan General Director
Loại thông tin công bố	:	<input type="checkbox"/> 24 h <input type="checkbox"/> Yêu cầu <input checked="" type="checkbox"/> Bất thường <input type="checkbox"/> Định kỳ
Type of Disclosure	:	<input type="checkbox"/> 24 h <input type="checkbox"/> Request <input checked="" type="checkbox"/> Extraordinary <input type="checkbox"/> Periodic

Nội dung thông tin công bố:

Công ty Cổ phần Sản xuất và Thương mại Nhựa Việt Thành (Mã CK: VTZ) Công bố thông tin:

- Cập nhật tài liệu Đại hội cổ đông thường niên năm 2026.

Thông tin này được công bố trên trang thông tin điện tử của công ty vào ngày 19/05/2026 tại đường dẫn <https://vithacoplastic.com/quan-he-co-dong.html>

*Viet Thanh Plastic Production and Trading Joint Stock Company (Stock Code: VTZ) Information Disclosure:*

*- Updated Documents for the 2026 Annual General Meeting of Shareholders*

*This information was published on the Company's website on May 19, 2026, at the following link: <https://vithacoplastic.com/quan-he-co-dong.html>*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*We hereby certify that the information disclosed above is true and accurate, and we fully accept legal responsibility for the content of the published information.*

**Nơi nhận:**

- Như trên/ As above;
- Lưu/ Archived: VTZ.

**NGƯỜI THỰC HIỆN CÔNG BỐ THÔNG TIN**

**AUTHORIZED PERSON TO DISCLOSE  
INFORMATION**



**PHAN VĂN QUÂN**

VIET THANH PLASTIC TRADING  
AND MANUFACTURING JSC

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Ref: 08/2026/VTZ/TTR-01

Tay Ninh, May 19, 2026

PROPOSAL

ANNUAL GENERAL MEETING OF SHAREHOLDERS 2026

Re: Approval of the plan for share issuance to increase share capital from  
owners' equity

To: Shareholders of Viet Thanh Plastic Trading and Manufacturing JSC

- Pursuant to the Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;
- Pursuant to the Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, and its guiding documents;
- Pursuant to the Charter of Viet Thanh Plastic Trading and Manufacturing JSC.

The Board of Directors respectfully submits to the General Meeting of Shareholders for approval the plan for share issuance to increase share capital from owners' equity as follows:

Name of shares	Shares of Viet Thanh Plastic Trading and Manufacturing JSC
Stock code	VTZ
Type of shares	Ordinary shares
Par value	VND 10,000/share
Number of outstanding shares	76,159,833 shares
Expected number of shares to be issued	7,615,983 shares
Total expected issuance value at par value	VND 76,159,830,000
Issuance ratio	10%
Rights exercise ratio	100:10 (On the record date for exercising rights, each shareholder owning 01 (one) share will receive 01 (one) right; for every 100 rights, the shareholder will receive 10 new shares)
Sources of issuance	The Share Premium and Undistributed After-Tax Profit of the Company shall be utilized in the following order: <ol style="list-style-type: none"><li>1. The Share Premium value as determined at December 31, 2025, based on the audited Separate Financial Statements for the fiscal year 2025, amounting to: VND 4,870,658,895</li><li>2. The Undistributed After-Tax Profit value as determined at December 31, 2025, based on the audited Consolidated</li></ol>



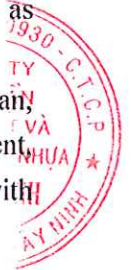
	Financial Statements for the fiscal year 2025, amounting to: VND 71,289,171,105
Method of issuance	Issuance of shares to increase capital from owners' equity
Target of issuance	Existing shareholders named in the list of shareholders on the record date for exercising rights
Treatment of fractional shares	<p>The number of shares issued to increase share capital from owners' equity will be rounded down to the nearest whole number. Fractional shares arising (if any) due to rounding down will be canceled.</p> <p>Example: A shareholder owns 106 shares, the estimated number of shares received is: <math>106 \times 10\% = 10.6</math> shares.</p> <p>The actual number of shares received is 10; 0.6 fractional shares will be canceled.</p>
Purpose of capital use	Supplementing working capital
Transfer conditions	Issued shares are not restricted for transfer. Shareholders may not transfer rights to third parties.
Timing of issuance	Expected in 2026, after receiving notification from the SSC of the receipt of full issuance report documents.
Issuance procedure	<p>The Company shall perform the issuance in the following order:</p> <p>(1) Issuance of shares to increase share capital from owners' equity.</p> <p>(2) Private placement of shares.</p>

#### **Authorization:**

Authorize the Board of Directors and the Legal Representative to decide on all matters related to the share issuance to increase share capital from owners' equity, specifically as follows:

- a) Implementing the detailed plan for capital increase, including but not limited to selecting the timing of implementation, proactively preparing dossiers and carrying out the share issuance to targets and according to the capital use plan as approved by the General Meeting of Shareholders;
- b) Authorizing the Board of Directors and the legal representative to amend the Charter. Performing procedures to change the Company's business registration related to the change in charter capital based on the actual results of the issuance with competent State agencies;
- c) Balancing and changing/adjusting the plan for using capital mobilized from the issuance in accordance with the actual situation, ensuring the interests of shareholders and the Company;
- d) Directing, controlling, and handling issues arising during the implementation of the above contents;

- e) Registering and depositing additional shares at the Vietnam Securities Depository and Clearing Corporation and registering additional transactions at the Hanoi Stock Exchange for the shares issued within the time prescribed by current law;
- f) Signing necessary documents and dossiers; performing or directing the performance of necessary procedures to seek approval from competent State agencies to implement and complete the plan for share issuance to increase share capital from owners' equity as approved by the GMS and the BOD;
- g) In addition to the above authorizations, during the implementation of the issuance plan, the General Meeting of Shareholders authorizes the Board of Directors to supplement, amend, and finalize the Company's issuance plan to ensure success and compliance with legal regulations, ensuring the interests of shareholders and the Company;
- h) Performing other related tasks.



Respectfully submitted to the General Meeting of Shareholders for consideration and approval!

**Recipients:**

- *As above;*
- *Filed.*

**ON BEHALF OF THE BOARD OF  
DIRECTORS  
CHAIRMAN**

  
**NGUYEN VAN TUAN**

VIET THANH PLASTIC TRADING  
AND MANUFACTURING JSC

-----  
Ref: 09/2026/VTZ/TTR-01

SOCIALIST REPUBLIC OF VIETNAM  
Independence - Freedom - Happiness

-----000-----  
Tay Ninh, May 19, 2026

**PROPOSAL**  
**2026 ANNUAL GENERAL MEETING OF SHAREHOLDERS**

*re: Approval of the Private Placement Share Issuance Plan*

**To: Shareholders of VIET THANH PLASTIC TRADING AND MANUFACTURING JSC**

- Pursuant to the Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019 and guiding documents for the implementation of the Law on Securities;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing and guiding the implementation of a number of articles of the Law on Securities, and Decree No. 245/2025/ND-CP dated September 11, 2025 of the Government on amendments and supplements to a number of articles of Decree No. 155/2020/ND-CP dated December 31, 2020;
- Pursuant to the Charter of VIET THANH PLASTIC TRADING AND MANUFACTURING JSC.

The Board of Directors of VIET THANH PLASTIC TRADING AND MANUFACTURING JSC hereby submits to the General Meeting of Shareholders for consideration and approval the private placement share offering plan with the following contents:

**I. PRIVATE PLACEMENT SHARE ISSUANCE PLAN:**

1. Issuer name: VIET THANH PLASTIC TRADING AND MANUFACTURING JSC
2. Type of shares: Freely transferable ordinary shares
3. Par value: VND 10,000/share
4. Stock ticker symbol: VTZ
5. Expected number of shares to be issued: 3,600,000 shares
6. Expected total issuance value (at par value): VND 360,000,000,000 (*In words: Three hundred and sixty billion Vietnamese dongs*)
7. Form of issuance: Private placement of shares to professional securities investors
8. Offering price: VND 20,000/share
9. Expected total capital collected from the offering: VND 720,000,000,000 (*In words: Seven hundred and twenty billion Vietnamese dongs*)

10. Purpose of issuance: Supplementing capital, paying bank loans, reducing dependence on borrowed capital, reducing financial risks through long-term capital, and ensuring a healthy financial structure.

11. Target of issuance: Domestic professional securities investors

12. Criteria for selecting investors for the private placement:

- a) Professional securities investors as prescribed by law who are domestic individuals/organizations with goodwill to cooperate, financial capacity, and ensuring full implementation of payment obligations for the registered number of shares to be purchased;
- b) Individuals who are members of the Board of Directors, members of the Supervisory Board, members of the Board of General Directors, and key officials of the Company with financial potential and ability to contribute capital immediately upon registration to purchase shares and meeting the requirements of a Professional Securities Investor.
- c) The number of investors offered in the private placement shall not exceed 10 professional securities investors.

13. List of expected investors participating in the issuance:

No.	Investor Name	Relationship with the Company	Expected Number of Shares Registered
1	Nguyen Van Tuan	Major shareholder and Chairman of the Board of Directors	12,550,000
2	Phan Van Quan	Major shareholder and Chief Executive Officer	10,700,000
3	Nguyen Phuc Loi	Major shareholder	9,500,000
4	Dinh Van Thuan	None	3,250,000
<b>Total</b>			<b>36,000,000</b>

14. Principles for determining the issuance price

The Company uses a combination of Book Value (BV) and Market Price (P) methods as the basis for determining the share issuance price:

$$\text{Book value} = \frac{\text{Owner's Equity}}{\text{Number of shares issued - treasury shares}}$$

- The Company's book value according to the audited consolidated financial statements for 2025 is VND 11,406/share.
- The Company's book value according to the audited separate financial statements for 2025 is VND 11,400/share.
- The average market trading price of VTZ shares from January 1, 2026, to April 21, 2026: VND 20,062/share.

Based on the above price levels and the urgent need for capital to meet the Company's development strategy in the coming period, to attract investors to participate in contributing capital and increase the success of the issuance, the Board of Directors has approved the issuance price for this issuance at **VND 20,000** per share.

15. Expected timing of issuance: Within 2026, at a specific time to be determined by the Board of Directors upon authorization by the General Meeting of Shareholders, immediately following the issuance by the State Securities Commission of Vietnam of a written acknowledgment of receipt of the Company's complete private placement registration dossier.
16. Transfer restriction: Shares issued through private placement to professional investors are restricted from transfer for 01 year from the date of completion of the issuance.
17. Registration for depository and additional listing: The additional shares will be registered for depository by the Company at the Vietnam Securities Depository and Clearing Corporation and registered for additional listing at the Hanoi Stock Exchange after completing the private placement in accordance with the law.
18. Ensuring maximum foreign ownership ratio in the issuance: The Company's maximum foreign ownership ratio is 51% according to Official Letter No. 2021/UBCK-PTTT of the State Securities Commission issued on May 29, 2025. The selection criteria for investors in the issuance are domestic professional securities investors, thus ensuring the maximum foreign ownership ratio according to legal regulations.
19. Assessment of share dilution level:

- **Risk of dilution of earnings per share after issuance**

When the Company issues additional shares to increase capital, the Earnings Per Share (EPS) index may decrease because the total number of outstanding shares increases compared to the present and the use of capital collected from the issuance has not yet immediately created revenue and profit as expected. At that time, EPS is calculated as follows:

$$\text{Average EPS for the period} = \frac{\text{Total profit after tax in the period}}{\text{Total weighted average shares outstanding in the period}}$$

$$\text{Weighted Average Shares Outstanding} = \frac{X*12 + Y*T}{12}$$

Where:

X: Number of shares outstanding prior to the issuance

Y: Number of newly issued shares

T: Actual number of months the newly issued shares are outstanding during the year

*The difference in the growth rate of profit versus the growth rate of the number of shares: the number of shares increases but the profit after tax does not increase or increases at a slower rate will cause earnings per share to decrease. The level of earnings dilution will be remedied when the company performs well and uses capital effectively.*

- **Risk of book value dilution**

The book value per share is calculated according to the formula:

$$\text{Book Value} = \frac{\text{Owner's Equity}}{\text{Number of shares issued - treasury shares}}$$

*At the end of the issuance, if the growth rate of owner's equity is lower than the growth rate of the number of shares after the issuance (maximum 100% and assuming no treasury share buybacks), the book value per share will decrease.*

- **Risk of dilution of ownership and voting rights**

The private placement of shares will reduce the voting ratio of existing shareholders. The voting ratio of existing shareholders will decrease according to the formula:

$$\text{Voting ratio after issuance} = \frac{\text{Voting ratio before issuance}}{1 + \frac{\text{Additional shares issued}}{\text{Outstanding shares before issuance}}}$$

20. Plan for handling remaining undistributed shares:

- For shares not fully distributed because the participating investors refused the purchase rights, the General Meeting of Shareholders authorizes the Board of Directors to decide to continue offering to other subjects (who belong to the issuance target and meet the criteria for selecting investors in this issuance plan at an offering price not lower than the initial issuance price).
- In the event that the subsequent offering of shares is unsuccessful, the Board of Directors will cancel the undistributed shares and issue a decision to end the issuance.

21. Commitment to non-violation of cross-ownership regulations: The Company's private placement of shares to the professional securities investors mentioned above ensures no violation of cross-ownership regulations under Article 195 of the Law on Enterprises and Article 12 of Decree 47/2021/ND-CP.

**II. PLAN FOR UTILIZING PROCEEDS FROM THE ISSUANCE**

- Total expected proceeds from the private placement of shares: VND 720,000,000,000.
- The plan for using the proceeds from the expected issuance is as follows:

Purpose of capital utilization	Expected amount used	Expected implementation time
1. Repayment of bank loans to Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Binh Chanh Branch	130,000,000,000	2026
2. Repayment of bank loans to Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) – Branch No. 12, Ho Chi Minh City	130,000,000,000	2026
3. Repayment of bank loans to Kasikornbank Limited – Ho Chi Minh City Branch	100,000,000,000	2026
4. Repayment of bank loans to Tien Phong Commercial Joint Stock Bank (TPBank) – Binh Thanh Branch	100,000,000,000	2026
5. Repayment of bank loans to Bac A Commercial Joint Stock Bank – Bac Sai Gon Branch	60,000,000,000	2026
6. Repayment of bank loans to Military Commercial Joint Stock Bank (MB Bank) – Tay Sai Gon Branch	50,000,000,000	2026
7. Repayment of bank loans to Vietnam Prosperity Joint Stock Commercial Bank (VPBank) – Ho Chi Minh City Branch	50,000,000,000	2026
8. Repayment of bank loans to Asia Commercial Joint Stock Bank (ACB) – Sai Gon Branch	50,000,000,000	2026
9. Repayment of bank loans to Prosperity and Development Commercial Joint Stock Bank (PGBank) – Sai Gon Branch	50,000,000,000	2026
<b>Total</b>	<b>720,000,000,000</b>	

- In the event that the shares are not fully distributed and the amount of capital mobilized does not reach the expected level, the Company will implement disbursement according to the following order of priority:

Priority 1: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Binh Chanh Branch

Priority 2: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) – Branch No. 12, Ho Chi Minh City

Priority 3: Kasikornbank Limited – Ho Chi Minh City Branch

- Priority 4: Tien Phong Commercial Joint Stock Bank (TPBank) – Binh Thanh Branch
- Priority 5: Bac A Commercial Joint Stock Bank – Bac Sai Gon Branch
- Priority 6: Military Commercial Joint Stock Bank (MB Bank) – Tay Sai Gon Branch
- Priority 7: Vietnam Prosperity Joint Stock Commercial Bank (VPBank) – Ho Chi Minh City Branch
- Priority 8: Asia Commercial Joint Stock Bank (ACB) – Sai Gon Branch
- Priority 9: Prosperity and Development Commercial Joint Stock Bank (PGBank) – Sai Gon Branch

### **III. THE GENERAL MEETING OF SHAREHOLDERS AUTHORIZES THE BOARD OF DIRECTORS TO**

- Implement the issuance and distribution of shares according to the issuance plans;
- Select an appropriate time for issuance after being approved by the State Securities Commission;
- Proactively search for, select, and adjust the list of professional securities investors participating in the private placement; decide the number of shares issued to each investor to ensure the success of the capital increase issuance;
- Decide on the amendment, supplementation, and adjustment of the Private Placement Plan to increase charter capital as approved by the General Meeting of Shareholders; develop, revise, and explain all dossiers and procedures related to the issuance as requested by the regulatory authorities (if any), to implement the Plan with the highest efficiency, suitable for the actual business activities, relevant legal regulations, the charter, and the interests of the Company's shareholders;
- Decide on the detailed capital use plan; adjust the allocation of funds collected from the issuance for the approved capital use purposes and/or change the capital use purpose to suit the actual situation, ensuring capital use efficiency and maximum benefit for the Company's shareholders.
- Freeze bank accounts during the period when investors deposit money to buy issued shares. Perform confirmation of payment results and prepare the Issuance Result Report to submit to the State Securities Commission within the prescribed time limit. The use of money collected from the issuance in the frozen account must ensure compliance with legal regulations.
- Approve the Plan to ensure that the share issuance meets the regulations on foreign ownership ratio;
- Decide on the Plan for handling undistributed shares;
- Amend and supplement the Company's Charter to record the charter capital and new shares according to the actual results of the capital increase issuance;
- Implement and approve necessary documents to register additional securities at the Vietnam Securities Depository and Clearing Corporation and list additional shares at the Hanoi Stock Exchange;

- Implement procedures to change the Business Registration Certificate with the Department of Planning and Investment after completing the issuance;
- Authorize the Board of Directors during the implementation of the issuance plan to perform other related tasks.

Respectfully submitted to the General Meeting of Shareholders for consideration and approval of the above plan.

Sincerely./.

***Recipients:***

- *As above;*
- *BOD Office Archive.*

**FOR AND ON BEHALF OF THE  
BOARD OF DIRECTORS  
CHAIRMAN**



**NGUYEN VAN TUAN**