

**CÔNG TY CỔ PHẦN
DƯỢC LIỆU VIỆT NAM
VIET NAM MEDICINAL MATERIALS
JOINT STOCK COMPANY**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Số/ No.: 14/2026/CBTT-DLVN

Hà Nội, ngày 22 tháng 05 năm 2026

Hanoi, May 22th 2026

Kính gửi: - Ủy ban Chứng khoán Nhà nước
Respectfully to: State Securities Commission of Vietnam

Tên tổ chức/ Organization name : Công ty Cổ phần Dược liệu Việt Nam
Viet Nam Medicinal Materials Joint Stock Company

Mã chứng khoán/Mã thành viên : DVM

Stock code/Broker code

Trụ sở chính/ Headquarter : Khu 8, Xã Phù Ninh, Tỉnh Phú Thọ, Việt Nam
Area 8, Phu Ninh Commune, Phu Tho Province,
Vietnam

Điện thoại/ Tel : (84-24) 3984 1255

Người thực hiện CBTT/ : Lê Hồng Nhung

Submitted by

Loại thông tin công bố/ : ☐ 24h/ ☐ Yêu cầu/ ☒ Bất thường/ ☐ Định kỳ/
Information disclosure type 24 hours On demand Extraordinary Periodic

Nội dung thông tin công bố/ Content of information disclosure:

Báo cáo tiến độ sử dụng vốn số 07/2026/BC-DLVN ngày 18/05/2026 của Công ty Cổ phần Dược liệu Việt Nam.

Report on the progress of capital No. 07/2026/BC-DLVN dated May 18th, 2026 Vietnam Medicinal Materials Joint Stock Company.

Thông tin này đã được công bố trên trang thông tin điện tử của Công ty vào ngày 22/5/2026 tại đường dẫn <https://duoclieuvietnam.com.vn/vi/>.

This information was published on the Company's website on May 22th, 2026, as in the link <https://duoclieuvietnam.com.vn/en/>.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.



We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/

Attached documents:

- Báo cáo tiến độ sử dụng vốn số 07/2026/BC-DLVN ngày 18/5/2026;

Report on the progress of capital No.

07/2026/BC-DLVN dated May 18th, 2026;

Nơi nhận/ Recipients:

- Như trên/ *As above.*
- Lưu/ *Archives:* VT/AD.

ĐẠI DIỆN CÔNG TY CỔ PHẦN DƯỢC LIỆU VIỆT NAM
ON BEHALF OF VIETNAM MEDICINAL MATERIALS JSC
LEGAL REPRESENTATIVE/PERSON IN CHARGE OF
INFORMATION DISCLOSURE



LÊ HỒNG NHUNG



**VIETNAM MEDICINAL MATERIALS
JOINT STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 07/2026/BC-DLVN

Hanoi, May 18, 2026

**REPORT ON THE PROGRESS OF CAPITAL/PROCEEDS UTILIZATION
FROM THE OFFERING/ISSUANCE**

*(Pursuant to the Offering/Issuance Registration Certificate No. 58/UBCK-GCN
issued by the Chairman of the State Securities Commission on 03/18/2022)*

To: The State Securities Commission.

I. INTRODUCTION TO THE ISSUER

1. Name of the issuer: Vietnam Medicinal Materials Joint Stock Company
2. Head office address: Group 8, Phu Ninh Commune, Phu Tho Province
3. Telephone: 0210 377 3789 Fax:..... Website: <https://duoclieuvietnam.com.vn/>
4. Charter capital: 470,577,870,000 VND.
5. Stock ticker (if any): DVM
6. Payment account opened at: Tien Phong Commercial Joint Stock Bank (TP Bank) – Kinh Do Branch
Account number: 9559 2999 999
7. Enterprise Registration Certificate, enterprise code 0105196582, issued by the Business Registration Office – Hanoi Department of Planning and Investment, first registration on 03/16/2011, 28th amendment issued by the Department of Finance of Phu Tho Province on 11/10/2025.
 - Main business lines: Wholesale of other household goodsDetails: - Wholesale of medical instruments; - Wholesale of perfumes, cosmetics, and sanitary preparations;
- Wholesale of drugs (not operating at the head office). - Wholesale of medicinal materials, traditional medicines, and drugs from medicinal materials. Industry code: 4649
 - Main products/services: Drugs, pharmaceutical chemicals, medicinal materials
8. Establishment and operation license (if any, according to specialized legal regulations): None



II. ISSUED SECURITIES

1. Name of securities: Vietnam Medicinal Materials Joint Stock Company
2. Type of securities: Common stock
3. Par value: 10,000 VND
4. Number of issued securities: 8,650,000 shares
5. Total capital/proceeds raised: 155,700,000,000 VND, of which capital/proceeds raised for the project: 100,000,000,000 VND; capital raised for bank debt repayment: 55,700,000,000 VND.
6. Closing date of the offering/issuance: 05/12/2022

III. PLAN FOR UTILIZATION OF CAPITAL/PROCEEDS FROM THE OFFERING/ISSUANCE

1. Project progress according to the announced plan:

No.	Content of capital utilization	Amount	Timeline
1	Land acquisition for the project "Cultivation and development of medicinal plants under forest canopy in Phu Tho"	60,000,000,000	May - 06/22/2022
2	Implementation of investment items, basic construction, procurement of machinery and equipment, land improvement, cultivation and care of medicinal plants, and other contingency costs for the project "Cultivation and development of medicinal plants under forest canopy in Phu Tho":	40,000,000,000	Expected Q3 & Q4/2022
3	Supplementing working capital for bank debt repayment	55,700,000,000	Expected Q3/2022
	Total	155,700,000,000	

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2. Current project progress:

No.	Content of capital utilization	Amount	Timeline
1	Land acquisition for the project "Cultivation and development of medicinal plants under forest canopy in Phu Tho"	60,760,000,000	Completed
2	Implementation of investment items, basic construction, procurement of machinery and equipment, land improvement, cultivation and care of medicinal plants, and other contingency costs for the project "Cultivation and development of medicinal plants under forest canopy in Phu Tho"	33,987,354,229	
	Land improvement (leveling, road construction, digging holes, basal fertilization, etc.)	17,828,382,661	Ongoing
	Basic construction (fencing, warehousing, etc.)	9,607,996,386	Ongoing
	Cultivation and care of medicinal plants	6,158,556,116	Ongoing
	Other expenses	392,419,066	Ongoing
3	Supplementing working capital for bank debt repayment	55,700,000,000	Completed
	Total	150,447,354,229	

3. Changes (if any):

4. Reasons for changes (if any):

5. The progress report is disclosed at: website <https://duoclieuvietnam.com.vn/> from May 18, 2026

Hanoi, May 18, 2026

ISSUER

(Legal Representative)

(Signature, full name, and seal)



TỔNG GIÁM ĐỐC
Vũ Thành Trung

