

No.: *114*/MBS-BC
(Replacing Report No. 111/MBS-BC dated May
21, 2026)

Hanoi, *22* May 2026

REPORT

Results of the Public Offering of Shares

*(Pursuant to the Certificate of Registration for Public Offering of Shares No. 51/GCN-UBCK
issued by the Chairperson of the State Securities Commission of Vietnam on 19 March 2026)*

To: State Securities Commission of Vietnam

I. INTRODUCTION OF THE ISSUER

1. Name of the Issuer: MB Securities Joint Stock Company
2. Abbreviated Name: MBS
3. Head Office Address: Area 1, 7th–8th Floors, MB Building, No. 21 Cat Linh Street, O Cho Dua Ward, Hanoi City, Vietnam
4. Telephone: (84-24) 7304 5688 Fax: (84-24) 3726 2601 Website: www.mbs.com.vn
5. Charter Capital: VND 6,673,189,810,000
6. Stock Code: MBS
7. Payment Account Bank: Military Commercial Joint Stock Bank – Transaction Office
Account Number: 009 110 000 3002
8. Enterprise Registration Certificate, Enterprise Code No. 0106393583, first issued by the Hanoi Department of Planning and Investment on 09 December 2013, and amended for the 11th time by the Hanoi Department of Finance on 14 April 2026.
- Main Business Lines:

No.	Business Line	Business Code
1	Commodity and Securities Brokerage Details: - Securities brokerage; - Derivatives securities brokerage.	6612
2	Financial service supporting activities not elsewhere classified. Details: - Securities investment advisory; securities underwriting; - Derivatives securities investment advisory; - Securities depository, clearing and settlement, and securities registration; - Online securities trading; - Advance payment for securities sale proceeds; - Clearing and settlement of derivatives securities transactions.	6619
3	Other financial service activities not elsewhere classified (except insurance and social security)	6499

	Details: - Proprietary securities trading; - Proprietary derivatives securities trading.	
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- Main products/services: Securities brokerage, securities investment advisory, proprietary securities trading, and securities underwriting.
- 9. Establishment and Operation License No. 116/GP-UBCK, initially issued on 09 December 2013, and most recently amended under Amended License No. 43/GPĐC-UBCK dated 08 April 2026.

II. OFFERING PLAN

1. Name of shares: Shares of MB Securities Joint Stock Company
2. Type of shares: Ordinary shares.
3. Number of shares offered under Certificate of Share Offering Registration No. 51/GCN-UBCK issued by the Chairman of the State Securities Commission on 19 March 2026: 333,644,470 shares, including:
 - Number of shares offered by the Issuer: 333,644,470 shares;
 - Number of shares offered by shareholders/owners/members: 0 shares.
4. Offering price: VND 10,000/share.
5. Total expected proceeds: VND 3,336,444,700,000, including:
 - Proceeds raised by the Issuer: VND 3,336,444,700,000;
 - Proceeds raised by shareholders/owners/members: VND 0.
6. Distribution method: Through the exercise of rights by existing shareholders.
7. Subscription and payment period:
 - For existing shareholders: From 13 April 2026 to 04 May 2026;
 - For investors purchasing unsubscribed shares remaining from the offering: From 15 May 2026 to 21 May 2026.
8. Closing date of the offering: 21 May 2026.
9. Expected share delivery date: Tentatively in June 2026, after MB Securities Joint Stock Company completes the registration of additional issued shares with the Vietnam Securities Depository and Clearing Corporation (VSDC) and the additional listing of newly issued shares on the Hanoi Stock Exchange (HNX).

III. RESULTS OF THE SHARE OFFERING

Share Purchaser Category	Offering Price (VND/share)	Number of Shares Offered	Number of Shares Subscribed	Number of Shares Distributed	Number of Investors Subscribed	Number of Investors Allocated	Number of Investors Not Allocated	Remaining Shares	Share Distribution Ratio (*)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering of shares	10,000	333,644,470	328,636,660	328,636,660	29,885	29,885	0	5,007,810 (**)	98.499%
2. Treatment of unsubscribed shares	10,000	5,007,810 (**)	5,007,810 (**)	5,007,810 (**)	1 (**)	1 (**)	0	0	1.501%
Total		333,644,470	333,644,470	333,644,470	29,885	29,885	0	0	100.000%
1. Domestic investors	10,000	332,011,599	332,059,504 (***)	332,059,504 (***)	29,800	29,800	0	(47,905) (**)	99.525%
2. Foreign investors and economic organizations in which foreign investors hold more than 50% of charter capital	10,000	1,632,871	1,584,966	1,584,966	85	85	0	47,905 (**)	0.475%
Total		333,644,470	333,644,470	333,644,470	29,885	29,885	0	0	100.000%

(*) The share distribution ratio is calculated as the ratio of the number of shares distributed in Column (5) to the actual number of shares offered by MBS, being 333,644,470 shares.

(**) The investor purchasing the unsubscribed shares pursuant to Board of Directors' Resolution No. 48/NQ-MBS-HĐQT dated 13 May 2026 is the Military Commercial Joint Stock Bank (MB), a major shareholder of MBS. MB is one of the 29,800 investors subscribing for shares under Item 1. Public offering of shares. The total number of unsubscribed shares is 5,007,810 shares, including 47,905 remaining shares due to foreign shareholders not exercising their subscription rights; 4,951,879 remaining shares due to domestic shareholders not exercising their subscription rights; and 8,026 fractional shares arising. Details are further clarified in Appendix 2 attached to this report.

(***) The total number of shares subscribed for and allocated to domestic investors equals the total number of shares subscribed for by existing domestic shareholders through the exercise of subscription rights and the number of unsubscribed shares purchased by domestic investors.

- The offering was not underwritten.
- Distribution of the remaining shares to an identified investor:

Information on the number of shares and offering ratio allocated to each investor and their related persons in relation to the charter capital in this offering and in offerings/issuances conducted within the most recent 12 months, as well as information on the ownership ratio of each investor and their related persons following the offering, is presented in Appendix 1 attached to this report.

IV. SUMMARY OF THE RESULTS OF THE SHARE OFFERING

1. Total number of shares distributed: 333,644,470 shares, equivalent to 100% of the total shares offered, including:
 - Number of shares issued by the Issuer: 333,644,470 shares;
 - Number of shares offered by shareholders/owners/members: 0 shares.
2. Total proceeds from the offering: VND 3,336,444,700,000, including:
 - Total proceeds received by the Issuer: VND 3,336,444,700,000;
 - Total proceeds received by shareholders/owners/members offering shares: VND 0.
3. Total expenses: VND 41,500,000
 - Fee for issuance of the Certificate of Registration for Public Offering of Additional Shares: VND 25,000,000.
 - Fee for finalizing the list of shareholders entitled to exercise rights to purchase additional offered shares: VND 15,400,000.
 - Fee for transfer of funds from VSDC to the blocked account: VND 1,100,000.
4. Net proceeds from the offering: VND 3,336,403,200,000.

V. CAPITAL STRUCTURE OF THE ISSUER AFTER THE OFFERING

1. Capital Structure

No.	Category	Number of Shareholders	Number of Shares Held	Par Value of Shares Held	Ownership Ratio (**)
I	Domestic and foreign shareholders				
1	Domestic	47,354	996,112,687	9,961,126,870,000	99.515%
1.1	State shareholder(s)	0	0	0	0.000%
1.2	Institutional shareholders	45	674,367,372	6,743,673,720,000	67.372%
1.3	Individual shareholders	47,308	321,715,274	3,217,152,740,000	32.141%
1.4	Treasury shares	1	30,041	300,410,000	0.003%
2	Foreign	148	4,850,764	48,507,640,000	0.485%
2.1	Foreign institutional shareholders and economic organizations in which foreign investors hold more than 50% of charter capital	15	4,019,622	40,196,220,000	0.402%

No.	Category	Number of Shareholders	Number of Shares Held	Par Value of Shares Held	Ownership Ratio (**)
2.2	Individual shareholders	133	831,142	8,311,420,000	0.083%
	Total (1 + 2)	47,502	1,000,963,451	10,009,634,510,000	100.000%
II	Founding shareholders, major shareholders, and other shareholders				
1	Founding shareholders (*)	1	664,658,254	6,646,582,540,000	66.402%
2	Major shareholders (*)	1	664,658,254	6,646,582,540,000	66.402%
3	Shareholders holding less than 5% of voting shares	47,501	336,305,197	3,363,051,970,000	33.598%
	Total (2 + 3)	47,502	1,000,963,451	10,009,634,510,000	100.000%

(*) The Company has one (01) founding shareholder who is also a major shareholder.

(**) Ownership ratio calculated based on MBS's charter capital after this offering.

2. List of Major Shareholders and Their Ownership Ratios

No.	Name of Shareholder	Enterprise Registration Certificate No./Equivalent Legal Document No.	Number of Shares Held	Ownership Ratio (*)
1	Military Commercial Joint Stock Bank	0100283873/ 135/GCNTVLK	664,658,254	66.402%

(*) Ownership ratio calculated based on MBS's charter capital after this offering.

VI. TÀI LIỆU GỬI KÈM

1. Confirmation letter of the escrow account balance for receiving proceeds from the 2026 public offering of additional shares of MB Securities Joint Stock Company.
2. Explanatory letter regarding the escrow account balance for receiving proceeds from the 2026 public offering of additional shares of MB Securities Joint Stock Company.
3. Resolution of the Board of Directors of MB Securities Joint Stock Company approving the distribution of remaining unsubscribed shares after existing shareholders exercised their rights to purchase additional shares issued in 2026.

APPENDIX 1

(Attached to the Report on the results of the public offering of shares No./MBS-BC dated .../.../2026 of MB Securities Joint Stock Company)

In case the remaining shares are distributed to one or several identified investors:

- Specify the number of shares and the offering ratio for each investor and their related persons in relation to the charter capital in this offering and in any offerings/issuances conducted within the most recent 12 months;
- Specify the ownership ratio of each investor and their related persons after the offering.

No	Investor / Related Person Name	Relationship	This Offering		Offerings in the Last 12 Months						Total Offerings in the Last 12 Months		After the Offering	
			Number of Offered Shares	Ratio to Charter Capital in this Offering (VND 6,673,189,810,000)	Bonus Share Issuance from Equity		Public Offering		ESOP Issuance		Number of Offered Shares	Ratio to Charter Capital in Offerings in the Last 12 Months (VND 5,728,129,810,000)	Number of Offered Shares	Ownership Ratio to Charter Capital after this Offering (VND 10,009,634,510,000)
					Number of Issued Shares	Ratio to Charter Capital in the Issuance (VND 5,728,129,810,000)	Number of Offered Shares	Ratio to Charter Capital in the Offering (VND 5,899,928,340,000)	Number of Issued Shares	Ratio to Charter Capital in the Issuance (VND 6,587,267,870,000)				
I	Military Commercial Joint Stock Bank (MB)	Major shareholder, parent company of MBS	224,891,291	33.7007185%	11,441,215	1.9973736%	46,951,912	7.9580478%	-	-	58,393,127	10.1940998%	664,658,254	66.4018505%
II	Related Persons of MB													
1	Vu Thi Hai Phuong	Vice Chairperson of the Board of Directors and Information Disclosure Officer of MB	350,000	0.0524487%	5,100	0.0008903%	20,400	0.0034577%	-	-	25,500	0.0044517%	1,050,000	0.1048989%
2	Vu Thanh Trung	Vice Chairperson of the Board of Directors of MB	-	-	-	-	2	0.0000003%	-	-	-	-	24	0.0000024%
3	Pham Nhu Anh	Member of the Board of Directors and Chief Executive Officer (CEO) of MB	-	-	-	-	-	-	-	-	-	-	7	0.0000007%

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					Number of Issued Shares	Ratio to Charter Capital in the Issuance (VND 5,728,129,810,000)	Number of Offered Shares	Ratio to Charter Capital in the Offering (VND 5,899,928,340,000)	Number of Issued Shares	Ratio to Charter Capital in the Issuance (VND 6,587,267,870,000)				
4	Le Viet Hai	Member of the Board of Directors of MB	835,708	0.1252337%	28,730	0.0050156%	114,920	0.0194782%	570,000	0.0865306%	713,650	0.1245869%	2,507,125	0.2504712%
5	Le Thi Loi	Head of the Supervisory Board of MB	-	-	1	0.0000002%	7	0.0000012%	-	-	1	0.0000002%	62	0.0000062%
6	Nguyen Thi An Binh	Deputy Head of the Supervisory Board of MB	7,822	0.0011722%	277	0.0000484%	1,110	0.0001881%	-	-	1,387	0.0002421%	23,466	0.0023443%
7	Nguyen Thi Nguyet Ha	Member of the Supervisory Board of MB	8,539	0.0012796%	2	0.0000003%	9	0.0000015%	-	-	2	0.0000003%	25,618	0.0025593%
8	Nguyen Minh Chau	Deputy Chief Executive Officer (Deputy CEO) of MB	70,250	0.0105272%	-	-	-	-	-	-	-	-	210,750	0.0210547%
9	Pham Thi Trung Ha	Deputy Chief Executive Officer (Deputy CEO) of MB	86,644	0.0129839%	-	-	-	-	-	-	-	-	259,932	0.0259682%
10	Nguyen Thi Ngoc	Member of the Executive Board of MB	58	0.0000087%	3	0.0000005%	12	0.0000020%	-	-	15	0.0000026%	175	0.0000175%
11	Tran Thi Bao Que	Member of the Executive Board of MB	103,185	0.0154626%	2,871	0.0005012%	11,485	0.0019466%	-	-	14,356	0.0025062%	309,556	0.0309258%
12	Nguyen Thi Thanh Nga	Chief Financial Officer (CFO) of MB	150,000	0.0224780%	-	-	-	-	-	-	-	-	450,000	0.0449567%
13	Dang Thi Huyen Huong	Wife of Mr. Luu Trung Thai – Chairperson of the Board of Directors of MB	-	-	-	-	17,646	0.0029909%	-	-	-	-	151,467	0.0151321%

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14	Tong Anh Van	Brother-in-law of Mr. Luu Trung Thai – Chairperson of the Board of Directors of MB	-	-	-	-	-	-	-	-	-	-	5,000	0.0004995%
15	Tran Ha Linh	Daughter of Ms. Vu Thi Hai Phuong – Vice Chairperson of the Board of Directors and Information Disclosure Officer of MB	47,075	0.0070543%	990	0.0001728%	3,960	0.0006712%	-	-	4,950	0.0008642%	141,225	0.0141089%
16	Nguyen Thi Thu Dung	Brother-in-law of Ms. Tran Thi Hai Ly – Vice Chairperson of the Board of Directors of MB	287	0.0000430%	15	0.0000026%	60	0.0000102%	-	-	75	0.0000131%	862	0.0000861%
17	Pham Thi Nguyet	Younger sister of Mr. Pham Nhu Anh – Member of the Board of Directors and CEO of MB	-	-	1	0.0000002%	6	0.0000010%	-	-	1	0.0000002%	56	0.0000056%
18	Ngo Thi Kim Loan	Sister-in-law of Mr. Pham Nhu Anh – Member of the Board of Directors and CEO of MB	4,000	0.0005994%	-	-	-	-	-	-	-	-	12,000	0.0011988%
19	Hoang Ha My	Daughter of Ms. Le Thi Loi –	1,000	0.0001499%	60	0.0000105%	240	0.0000407%	-	-	60	0.0000105%	3,060	0.0003057%

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		Head of the Supervisory Board of MB												
20	Hoang Le Minh	Son of Ms. Le Thi Loi – Head of the Supervisory Board of MB	3,037	0.0004551%	75	0.0000131%	300	0.0000508%	-	-	375	0.0000655%	9,112	0.0009103%
21	Le Xuan Lap	Niece/Nephew of Ms. Le Thi Loi – Head of the Supervisory Board of MB	45,000	0.0067434%	-	-	-	-	-	-	-	-	135,000	0.0134870%
22	To Thuy Linh	Daughter of Ms. Nguyen Thi An Binh – Deputy Head of the Supervisory Board of MB	316	0.0000474%	16	0.0000028%	66	0.0000112%	-	-	82	0.0000143%	948	0.0000947%
23	To Thi Hai Yen	Brother-in-law of Ms. Nguyen Thi An Binh – Deputy Head of the Supervisory Board of MB	30,235	0.0045308%	1,055	0.0001842%	4,223	0.0007158%	-	-	5,278	0.0009214%	90,706	0.0090619%
24	Le Viet Anh	Niece/Nephew of Ms. Nguyen Thi An Binh – Deputy Head of the Supervisory Board of MB	5,290	0.0007927%	276	0.0000482%	1,104	0.0001871%	-	-	1,380	0.0002409%	15,870	0.0015855%
25	Le Ha Trang	Niece/Nephew of Ms. Do Thi Tuyet Mai –	100	0.0000150%	-	-	-	-	-	-	-	-	300	0.0000300%

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		Member of the Supervisory Board of MB												
26	Trinh Huu Tho	Husband of Ms. Nguyen Thi Nguyet Ha – Member of the Supervisory Board of MB	15,500	0.0023227%	-	-	-	-	-	-	-	-	46,500	0.0046455%
27	Trinh Hoang Vu	Child of Ms. Nguyen Thi Nguyet Ha – Member of the Supervisory Board of MB	500	0.0000749%	-	-	-	-	-	-	-	-	1,500	0.0001499%
28	Nguyen Thi Duc	Mother of Ms. Nguyen Thi Nguyet Ha – Member of the Supervisory Board of MB	241	0.0000361%	14	0.0000024%	56	0.0000095%	-	-	14	0.0000024%	723	0.0000722%
29	Nguyen Thi Mai Quynh	Younger sister of Ms. Nguyen Thi Nguyet Ha – Member of the Supervisory Board of MB	25,050	0.0037538%	13,800	0.0024092%	55,200	0.0093560%	30,000	0.0045542%	99,000	0.0172831%	75,150	0.0075078%
30	Nguyen Tien Thanh	Younger brother of Ms. Nguyen Minh Chau – Deputy CEO of MB	3,750	0.0005620%	-	-	-	-	-	-	-	-	11,251	0.0011240%
31	Pham Tran Minh Hang	Daughter of Ms. Pham Thi Trung Ha – Deputy	2,250	0.0003372%	-	-	-	-	-	-	-	-	6,750	0.0006744%

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		CEO of MB												
32	To Tien Trung	Brother-in-law of Mr. Tran Minh Dat – Deputy CEO of MB	100	0.0000150%	-	-	-	-	-	-	-	-	300	0.0000300%
33	Le Quoc Dung	Sibling of Mr. Le Quoc Minh – Deputy CEO of MB	-	-	-	-	3	0.0000005%	-	-	-	-	25	0.0000025%
34	Ho Thi Thu Huong	Wife of Mr. Le Quoc Minh – Deputy CEO of MB	-	-	-	-	2	0.0000003%	-	-	-	-	24	0.0000024%
35	Ly Thi Dong Thao	Wife of Mr. Nguyen Xuan Hoc – Deputy CEO of MB	9,000	0.0013487%	150	0.0000262%	600	0.0001017%	-	-	750	0.0001309%	27,000	0.0026974%
36	Do Thi Ngoc Bao	Mother of Ms. Nguyen Thi Ngoc – Member of the Executive Board of MB	16	0.0000024%	-	-	3	0.0000005%	-	-	3	0.0000005%	49	0.0000049%
37	Phan Phuong Anh	MB's Capital Representative at MBS	264,147	0.0395833%	-	-	-	-	528,194	0.0801841%	528,194	0.0922105%	792,441	0.0791678%
38	Nguyen Minh Hang	MB's Capital Representative at MBS	393,990	0.0590407%	15,336	0.0026773%	61,344	0.0103974%	200,000	0.0303616%	276,680	0.0483020%	1,181,971	0.1180833%
39	Hoang Ha	MB's Capital Representative at MBS	48,000	0.0071930%	-	-	-	-	96,000	0.0145736%	96,000	0.0167594%	144,000	0.0143861%

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40	Dinh Nhu Tuynh	MB's Capital Representative at Military Insurance Corporation	30,000	0.0044956%	-	-	-	-	-	-	-	-	90,000	0.0089913%
41	Tran Hai Ha	MB's Capital Representative at MBCambodia and Modern Bank of Vietnam Limited (MBV)	24	0.0000036%	1	0.0000002%	-	-	-	-	1	0.0000002%	72	0.0000072%
42	Luu Hoai Son	MB's Capital Representative at MBV – Modern Bank of Vietnam Limited	5,250	0.0007867%	2,100	0.0003666%	8,400	0.0014237%	-	-	10,500	0.0018331%	15,750	0.0015735%
	Total		227,437,655	34.0822997%	11,512,088	2.0097464%	47,253,070	8.0090922%	1,424,194	0.2162041%	60,171,381	10.5045421%	672,454,081	67.1806828%

APPENDIX 2 – DETAILED RESULTS OF THE PUBLIC OFFERING OF SHARES

Share Subscription Category	Offering Price (VND/share)	Number of Shares Offered	Number of Shares Subscribed	Number of Shares Distributed	Number of Investors Subscribed	Number of Investors Allocated	Number of Investors Not Allocated	Remaining Shares	Share Allocation Ratio (*)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering of shares	10,000	333,644,470	328,636,660	328,636,660	29,885	29,885	0	5,007,810 (**)	98.499%
2. Treatment of unsubscribed shares	10,000	5,007,810 (**)	5,007,810 (**)	5,007,810 (**)	1	1	0	0	1.501%
Total		333,644,470	333,644,470	333,644,470	29,885	29,885	0	0	100.000%
1. Domestic investors	10,000	332,003,573	332,059,504 (***)	332,059,504 (***)	29,800	29,800	0	(55,931) (**)	99.525%
1.1 Shares purchased under existing shareholders' rights	10,000	332,003,573	327,051,694	327,051,694	29,800	29,800	0	4,951,879 (**)	98.024%
1.2 Shares purchased from unsubscribed remaining shares (after existing shareholders exercise their rights)	10,000	5,007,810 (**)	5,007,810 (**)	5,007,810 (**)	1	1	0	0	1.501%
1.2.1 Shares remaining due to domestic investors not fully subscribing	10,000	4,951,879 (**)	4,951,879 (**)	4,951,879 (**)	1	1	0	0	1.484%
1.2.2 Shares remaining due to foreign investors not fully subscribing	10,000	47,905 (**)	47,905 (**)	47,905 (**)	1	1	0	0	0.014%
1.2.3. Fractional shares arising	10,000	8,026 (**)	8,026 (**)	8,026 (**)	1	1	0	0	0.002%
2. Foreign investors and economic organizations in which foreign investors hold more than 50% of charter capital	10,000	1,632,871	1,584,966	1,584,966	85	85	0	47,905 (**)	0.475%
Total		333,644,470	333,644,470	333,644,470	29,885	29,885	0	0	100.000%

(*) The share distribution ratio is calculated as the ratio of the number of shares distributed in Column (5) to the actual number of shares offered by MB Securities Joint Stock Company, being 333,644,470 shares.

(**) The investor purchasing the unsubscribed shares pursuant to Resolution No. 48/NQ-MBS-HĐQT dated 13 May 2026 of the Board of Directors is Military Commercial Joint Stock Bank (MB), a major shareholder of MB Securities Joint Stock Company. MB is one of the 29,800 investors participating in Item 1 – Public Offering of Shares. The total number of unsubscribed shares is 5,007,810 shares, including 47,905 shares remaining due to foreign shareholders not exercising their subscription rights; 4,951,879 shares remaining due to domestic shareholders not exercising their subscription rights; and 8,026 fractional shares arising. Details are further provided in Appendix 2 attached to this report.

(***) The total number of shares allocated to and subscribed by domestic investors equals the total number of shares subscribed by existing domestic shareholders through rights exercise plus the number of unsubscribed shares purchased by domestic investors.

Note: In the event of any discrepancies between the two language versions of this Document, the Vietnamese version shall prevail.