

**CÔNG TY CỔ PHẦN SẢN XUẤT,
THƯƠNG MẠI VÀ DỊCH VỤ Ô TÔ PTM
PTM AUTOMOBILE SERVICE, TRADING
AND MANUFACTURING JOINT STOCK
COMPANY**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Số. 36./2026/CBTT-PTM
No.: 36./2026/CBTT-PTM

Hà Nội, ngày 05 tháng 06 năm 2026
Hanoi, date 05 month 06 year, 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi: - Sở Giao dịch Chứng khoán Việt Nam
- Sở Giao dịch Chứng khoán Hà Nội
To: Vietnam Exchange/ Hanoi Stock Exchange

1. Tên tổ chức /Name of organization: CÔNG TY CỔ PHẦN SẢN XUẤT, THƯƠNG MẠI VÀ DỊCH VỤ Ô TÔ PTM/ PTM AUTOMOBILE SERVICE, TRADING AND MANUFACTURING JOINT STOCK COMPANY

- Mã Chứng Mã chứng khoán/Mã thành viên/ Stock code/ Broker code: PTM

- Địa chỉ/Address: 256 Kim Giang, Phường Định Công, TP Hà Nội/ 256 Kim Giang Street, Dinh Cong Ward, Hanoi City, Vietnam

- Điện thoại liên hệ/Tel.: +84(24)38552550

Fax: 84(24)35590352

- Email : ptmgroup@mghaxaco.com.vn

2. Nội dung thông tin công bố/Contents of disclosure:

Công ty Cổ phần Sản xuất, Thương mại và Dịch vụ Ô tô PTM công bố thông tin: Nghị quyết HĐQT số 19./2026/NQ-HĐQT-PTM về Thông qua việc thay đổi mục đích sử dụng vốn thu được từ đợt chào bán. /PTM Automobile Manufacturing, Trading and Service Joint Stock Company announces information: Resolution of the Board of Directors No. 19./2026/NQ-HĐQT-PTM on the Approval of the change in the use of proceeds from the share offering.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 05./06./2026 tại đường dẫn www.otoptm.com.vn . / This information was published on the company's website on 05./06./2026 as in the link www.otoptm.com.vn .



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố./We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/Attached documents:

Nghị quyết HĐQT/ Board of Directors' Resolution

Đại diện tổ chức
Organization representative
Người đại diện theo pháp luật/Người UQ CBTT
Legal representative/ Person authorized to
disclose information


TỔNG GIÁM ĐỐC
Trần Văn Mỹ


116000-C.T.P.
CÔNG TY
CỔ PHẦN
SẢN XUẤT,
THƯƠNG MẠI VÀ
DỊCH VỤ
PTM
- TP. HÀ NỘI

No: 19./2026/NQ-HĐQT-PTM

Ha Noi, date 05 month 06 year 2026

RESOLUTION OF THE BOARD OF DIRECTORS

**PTM AUTOMOBILE SERVICE, TRADING AND MANUFACTURING
JOINT STOCK COMPANY**

- Pursuant to the Law on Enterprises No. 59/2020/QH14, effective from January 01, 2021;
- Pursuant to the Law on Securities No. 54/2019/QH14, effective from January 01, 2021;
- Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government providing detailed implementation of a number of articles of the Law on Securities;
- Pursuant to Decree No. 245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing a number of articles of Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government providing detailed implementation of a number of articles of the Law on Securities;
- Pursuant to the Charter on organization and operation of PTM Automobile Service, Trading and Manufacturing Joint Stock Company;
- Pursuant to Resolution No. 01/2025/NQ-ĐHCD approved by the General Meeting of Shareholders dated March 28, 2025;
- Pursuant to Resolution No. 20/2025/NQ-HĐQT-PTM dated December 03, 2025 of the Board of Directors on the implementation of a share offering to existing shareholders;
- Pursuant to the Certificate of Share Offering Registration No. 36/GCN-UBCK issued by the Chairman of the State Securities Commission of Vietnam dated February 05, 2026;
- Pursuant to Decision No. 251/QĐ-UBCK dated May 05, 2026 of the State Securities Commission of Vietnam approving the extension of the Certificate of registration for public offering of additional shares;
- Pursuant to Report No. 0205/2026/CV-PTM dated May 25, 2026 on the results of the public offering of shares;
- Pursuant to Official Letter No. 4279/UBCK-QLCB dated May 28, 2026 of the State Securities Commission of Vietnam regarding the report on results of the public offering of additional shares,
- Pursuant to Minutes of Meeting of the Board of Directors No. 19./2026/BB-HĐQT-PTM

RESOLUTION:

Article 1: Approval of the change in the use of proceeds from the share offering

Approve the change in the plan for using proceeds from the share offering previously approved under Resolution of the General Meeting of Shareholders No. 01/2025/NQ-ĐHCD dated March 28, 2025 and Resolution of the Board of Directors No. 20/2025/NQ-HĐQT-PTM dated December 03, 2025, as follows:

1. Original plan for use of proceeds:

No.	Purpose of use of proceeds	Amount (VND)	Expected disbursement period
1	Purchase of MG vehicles from SAIC Motor Vietnam Co., Ltd. (expected 70–80 vehicles)	31,999,930,000	QI/2026

2. Revised plan for use of proceeds:

No.	Purpose of use of proceeds	Amount (VND)	Expected disbursement period
1	Purchase of MG vehicles from SAIC Motor Vietnam Co., Ltd.	16,791,109,144	QII–QIII/2026
2	Repayment of principal and interest of bank loans (under Credit Agreement No. 800007655434 and No. 800007679366 with VietinBank)	15,208,820,856	QII/2026
	Total	31,999,930,000	



In which:

- Total amount of change in the use of proceeds: VND 15,208,820,856
- Percentage of change in the use of proceeds: 47.53%

3. Reasons for the change:

- Due to the share offering period being longer than expected, the Company has used other funding sources (bank loans) to pay for the purchase of MG vehicles from SAIC Motor Vietnam Co., Ltd. in QI/2026 (as previously approved).
- To optimize financial costs, improve the efficiency of capital utilization, and align with the Company's business operations and outstanding liabilities, including principal and interest payments to banks and other creditors at the current time.

Article 2: Assign the Board of Management (General Director) to carry out necessary procedures and report to the General Meeting of Shareholders at the nearest meeting.

Article 3: This Resolution shall take effect from the date of signing. Members of the Board of Directors, the Board of Management, all Departments/Divisions, and relevant individuals of PTM Automobile Service, Trading and Manufacturing Joint Stock Company shall be responsible for the implementation of this Resolution.

Recipients:

- BOD, SB, BOM;
- Filed at: Secretary of the BOD.

ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRWOMAN OF THE BOARD OF
DIRECTORS



VU THI HANH



**PTM AUTOMOBILE SERVICE,
TRADING AND MANUFACTURING JSC**

**THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness**

No: 0206/2026/BC-PTM

Ha Noi, date 05 month 06 year 2026

**REPORT ON CHANGES TO THE PLAN FOR USE OF PROCEEDS/FUNDS
RAISED FROM THE OFFERING/ISSUANCE**

(Pursuant to the Certificate of Registration for Public Offering No. 36/GCN-UBCK issued by the Chairperson of the State Securities Commission of Vietnam on February 5, 2026; and Decision No. 251/QD-UBCK issued by the Chairperson of the State Securities Commission of Vietnam on May 5, 2026 regarding the approval of the extension of the Certificate of Registration for the Additional Public Offering of Shares of PTM Automobile Service, Trading and Manufacturing Joint Stock Company)

To: The State Securities Commission of Vietnam.

I. INTRODUCTION TO THE ISSUER

1. Full name of the issuer: PTM Automobile Service, Trading and Manufacturing Joint Stock Company
2. Head office address: No. 256 Kim Giang Street, Dinh Cong Ward, Hanoi, Vietnam
3. Telephone: +84(24)38552550 Fax: +84(24)35590352 Website:
<https://otoptm.com.vn/>
4. Charter capital: VND 351,999,930,000.
5. Stock code (I): PTM
6. Bank for payment account: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) – Tay Sai Gon Branch
Account No.: 114002919092
7. Enterprise Registration Certificate No. 0101116000, initially issued by the Hanoi Department of Planning and Investment on March 9, 2001, and amended for the 20th time by the Hanoi Department of Finance on August 15, 2025.
 - Main business line: Wholesale of automobiles and other motor vehicles - Business Code: 4511
 - Principal products/services: Wholesale of automobiles and other motor vehicles
8. Establishment and operation license *(if required under specialized laws)*: None



II. SECURITIES ISSUED

1. Name of securities: Shares of PTM Automobile Service, Trading and Manufacturing Joint Stock Company
2. Type of securities: Common shares
3. Par value: VND 10,000 per share
4. Number of securities issued: 3,199,993 shares
5. Total proceeds/funds raised: VND 31,999,930,000, of which the amount raised for investment projects is VND 0.
6. Closing date of the offering/issuance: 22/05/2026

III. PLAN FOR THE USE OF PROCEEDS/FUNDS RAISED FROM THE OFFERING/ISSUANCE

1. Plan for the use of proceeds/funds raised from the offering/issuance:

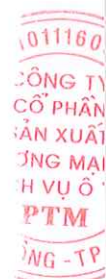
No.	Purpose of Use of Proceeds	Amount (VND)	Expected Disbursement Period
1	Purchase of MG vehicles from SAIC Motor Vietnam Co., Ltd. (expected quantity: 70–80 vehicles)	31,999,930,000	Q1/2026

2. Changes to the Plan for the Use of Proceeds/Funds Raised from the Offering/Issuance:

No.	Purpose of Use of Proceeds	Amount (VND)	Expected Disbursement Period
1	Purchase of MG vehicles from SAIC Motor Vietnam Co., Ltd.	16,791,109,144	Q2/2026 – Q3/2026
2	Repayment of principal and interest of loans from VietinBank (under Credit Agreement No. 800007655434 and Credit Agreement No. 800007679366)	15,208,820,856	Q2/2026
	Total	31,999,930,000	

3. Reasons for the Change:

- As the share offering period was extended beyond the originally anticipated schedule, the



Company utilized alternative funding sources (bank borrowings) to finance the purchase of MG vehicles from SAIC Motor Vietnam Co., Ltd. during Q1 2026, in accordance with the previously approved plan.

- In order to optimize financing costs, enhance the efficiency of capital utilization, and align with the Company's current business operations and obligations to repay loan principal and interest to banks and other creditors, the Company proposes to adjust the plan for the use of proceeds from the offering as stated above.

4. Basis for the Change:

- Pursuant to Clause 2, Article 9 of Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, the Board of Directors is authorized to decide on changes to the plan for the use of capital/proceeds raised from an offering or issuance where the adjusted amount is less than 50% of the total capital/proceeds raised, provided that such authority has been delegated by the General Meeting of Shareholders and is in accordance with the Company's Charter;
- Pursuant to the General Meeting of Shareholders' Resolution No. 01/2025/NQ-DHDCD dated March 28, 2025 and the authorization set out in Item 24 of the Proposal submitted to the General Meeting of Shareholders dated March 28, 2025, whereby the General Meeting of Shareholders authorized the Board of Directors to adjust the allocation of proceeds raised from the offering among the approved purposes and/or to change the purposes for the use of such proceeds in accordance with actual circumstances, provided that the Board reports such adjustments at the nearest General Meeting of Shareholders;
- Pursuant to Board of Directors' Resolution No. 19/2026/NQ-HĐQT-PTM dated 05.7.06/2026 approving the adjustment to the plan for the use of proceeds.

5. The amended plan shall be disclosed at: the State Securities Commission of Vietnam, the Hanoi Stock Exchange, and the Company's website on date..05 month 06. year 2026.

ISSUER'S NAME ✓
(Legal Representative)
(Signature, full name, and seal)

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