

EASTERNS AHP MINERALS
JOINT STOCK COMPANY



No. 03/CV/QLTC_2026

SOCIALIST REPUBLIC OF VIETNAM

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Ho Chi Minh City, July 30, 2026

*“Re: Explanation of profit fluctuation
for Q2/2026”*

**To: STATE SECURITIES COMMISSION OF VIETNAM
HA NOI STOCK EXCHANGE**

Business name: **EASTERNS AHP MINERALS JOINT STOCK COMPANY.**

Address: 112/125 Tan Thinh Hamlet, Phu Giao Commune, Ho Chi Minh City, Vietnam

Business Registration Certificate No.: 3700927878, the 11th amendment registration, dated December 18, 2025.

Main business lines:

Quarrying of stone, sand, gravel and clay

Details: Mining of minerals, excluding sand mining.

Support activities for other mining and quarrying

Construction of utility projects in detail: Construction of public works, technical infrastructure projects; construction of hydraulic structures.

Manufacture of concrete and products of cement and plaster in detail: Manufacture of reinforced concrete pipes of all types; manufacture of hot asphalt concrete of all types; manufacture of cement concrete of all types; manufacture of prefabricated components; manufacture of unburnt bricks.

Wholesale of other construction materials and installation equipment in detail: Purchase and sale of reinforced concrete pipes of all types; cement concrete, hot asphalt of all types; prefabricated components; construction materials of all types; metal structures, mechanical products.

Construction of buildings of all types in detail: Construction of civil and industrial works.

Installation of plumbing, heating and air-conditioning systems in detail: Installation of water supply, drainage, and air-conditioning systems; freight transport by road.

Renting of other machinery, equipment and tangible goods in detail: Renting of vehicles, machinery, and equipment; installation of electrical systems.



Mechanical processing, treatment and coating of metals in detail: Mechanical processing (excluding electroplating, metal coating).

Other specialized construction activities detailed: Foundation construction; Piling; Sheet piling.

Installation of prefabricated structures; Erection services:

Cutting, shaping, and finishing of stone detailed: Cutting and finishing construction stone; Wholesale of other specialized products not elsewhere classified detailed; Purchase and sale of industrial chemicals and additives for concrete and cement (excluding Schedule 1 chemicals under International Conventions).

Wholesale of other machinery, equipment, and accessories. Wholesale of other household goods detailed: Purchase and sale of interior decoration products.

Tax code: **3700927878**

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020, guiding the disclosure of information on the securities market.

Based on the business results for the second quarter of 2026, Easterns AHP Minerals Joint Stock Company would like to explain the variance in profit after tax for Q2 2026 compared to Q2 2025 as follows:

Unit: VND

No.	Target / Indicator	Q2/2026 (VND) (1)	Q2/2025 (VND) (2)	Variance	
				(3)=(1)-(2)	%=(3)/(2)
	Financial Statements - Q2 2026				
1	Net revenue from goods sales and service rendering – Parent Company FS	297,457,698,262	201,492,638,637	95,965,059,625	47.63%
2	Corporate income tax after-tax profit – Parent Company FS	33,051,260,422	23,936,121,178	9,115,139,244	38.08%
3	Corporate income tax after-tax profit – Consolidated FS	33,088,770,795	23,936,121,178	9,152,649,617	38.24%

Note: The Company acquired shares of Nguyen Viet Construction Investment & Trading Joint Stock Company (Nguyen Viet Company), representing 88% of charter capital. As of December 25, 2025, AHP Company officially became the parent company of Nguyen Viet Company.

In the separate financial statement for Q2 2026, total revenue increased compared to Q2 2025 due to an increase in revenue from finished goods and merchandise trading, leading to a higher profit after tax in Q2 2026 compared to Q2 2025.

Profit after tax for Q2 2026 in the consolidated financial statement increased compared to the same period because, as of December 25, 2025, Nguyen Viet Company officially became a subsidiary of AHP Company. Therefore, the comparative figure for the current period is the Q2 2025 separate financial statement of the parent company, which was non-consolidated.

The above is the explanatory report on the reasons for the variance in profit after tax for the second quarter of 2026 compared to the second quarter of 2025.

Sincerely!

**EASTERNS AHP MINERALS JOINT STOCK
COMPANY**



Nguyen Minh Chi

Recipients:

- State Securities Commission of Vietnam
- Ha Noi Stock Exchange
- Archived