



SCI JOINT STOCK COMPANY

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No. 84/2026/CBTT-SCI-TCKT

Hanoi, 29 July, 2026

Explain the reasons for the change in net profit after tax in the QII/2026 financial statements of 10% or more compared to the same period last year.

**To: STATE SECURITIES COMMISSION OF VIETNAM
HANOI STOCK EXCHANGE**

Company: SCI JOINT STOCK COMPANY.
Head Office: 3rd Floor, Tower C, Golden Palace Building, Me Tri Street, Me Tri Ward, Nam Tu Liem District, Hanoi City.
Phone: (84.4) 3 768 4495 **Fax:** (84.4) 3 768 4490.
Stock name: Stock of SCI Joint Stock Company. **Stock code:** S99.

1. The indicators reflecting the business performance in QII/2026 compared to the same period are as follows:

Unit: million VND

Criteria	Quarter II/2026	Quarter II/2025	The difference	
			+/-	%
Separate Financial Statement				
Reveue	107.906	307.789	-199.883	-65%
Gross profit	3.684	1.105	2.579	233%
Financial Income	23.052	13.742	9.310	68%
Profit after tax ("PAT")	24.014	14.244	9.770	69%
Consolidated Financial Statement				
Reveue	289.785	556.185	-266.400	-48%
Gross profit	63.462	91.674	-28.212	-31%
Financial expenses	42.251	50.979	-8.728	-17%
Consolidated profit after tax	34.859	41.187	-6.328	-15%

2. Explanation of the fluctuations in business performance in QII/2026 compared to the same period.:

- According to the separate financial statements: Net profit after tax in QII/2026 increased by VND 9,770 million compared to Q2/2025, equivalent to 69%, mainly due to the following reasons:
 - +) Because in QII/2026, the Company recorded income arising from the divestment of its subsidiary, amounting to VND 18,352 million.
- According to the consolidated financial report: In QII/2026, consolidated after-tax profit decreased by VND 6,328 million, or 15%, compared to the same period last year, mainly due to the following reasons.:

+) Gross profit in Q2/2026 decreased by VND 28,212 million, or 31%, compared to the same period last year, due to difficulties faced by the company from rising input material prices caused by global political instability.

The above is an explanation of the SCI Joint Stock Company. We look forward to the timely support from the Commission and the Department.

Sincerely thank./.

Send to:

- As "To",
- Save at the Finance & Accounting Department.

Attachment: No.



CHAIRMAN OF THE BOARD OF DIRECTORS

Nguyen Cong Hung

