

VIETNAM RUBBER GROUP
BA RIA RUBBER JOINT STOCK COMPANY

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 812/CSBR-QLTC

Ho Chi Minh City, August 07, 2026

Re: Explanation of the increase in the
semi-annual 2026 business results
compared to the semi-annual 2025.

To:

- State Securities Commission;
- Hanoi Stock Exchange.

1. Name of disclosing organization: Ba Ria Rubber Joint Stock Company, stock code BRR
2. Address: Duc Trung Hamlet, Ngai Giao Commune, Ho Chi Minh City.

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020, guiding information disclosure on the securities market, Ba Ria Rubber Joint Stock Company has released its audited semi-annual financial statements. The business performance for the first 6 months of 2026 recorded a profit after tax increase of VND 53,667,177,997, representing a growth rate of 106.5% compared to the first 6 months of 2025.

The main reasons are as follows:

The summary table of sales volume, revenue, and profit for the first 6 months of 2026 compared to the same period last year of Ba Ria Rubber Joint Stock Company is as follows:

No.	Indicators	Unit	Semi-annual 2025	Semi-annual 2026	Variance 2026/2025	% Incr./ Decr.
1	Sales volume	tons	2,677.8	4,385.28	1,707.48	63.8
2	Total revenue from sale of goods and provision of services, of which:	VND	191,038,517,061	329,748,019,958	138,709,502,897	72.6
	- Revenue from sale of goods and services	VND	145,004,515,601	234,347,378,891	89,342,863,290	61.6
	- Revenue from sale of banana products	VND	0	6,901,809,000	6,901,809,000	New item
	- Financial income	VND	4,924,229,746	9,135,660,631	4,211,430,885	85.5
	- Other income	VND	41,109,771,714	79,363,171,436	38,253,399,722	93.1
3	Profit after tax	VND	50,409,935,350	104,077,113,347	53,667,177,997	106.5

Accordingly:

- Revenue from the sale of goods and provision of services increased by VND 89,342,863,290, mainly due to higher sales volume and selling price of rubber latex compared to the same period of the previous year.

- Revenue from the sale of tissue-cultured bananas from high-tech specialized agricultural operations, as the Company expanded into an additional line of business.

- Financial activities recorded an increase.

- Rubber tree liquidation activities recorded a larger area and higher selling prices than in the previous year.

The above is the explanation of the semi-annual 2026 business results compared to semi-annual 2025. The Company respectfully submits this report to the State Securities Commission, the Hanoi Stock Exchange, and investors for their information.

Respectfully yours./.

Recipients:

- As above;
- Corporate Governance & Information Disclosure Team
- HR Department
- Archived: Administrative Dept.,
Finance Management Dept.

GENERAL DIRECTOR

(signed)

NGUYEN THAI BINH