

**SONG HONG SHALUMI ALUMINUM
GROUP JOINT STOCK COMPANY**

Number: BCTC-GT /2026-3/NSH

Subject: *Explanation of profit discrepancies in
financial statements*

SOCIALIST REPUBLIC OF VIETNAM
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Phu Tho, August 14, 2026

**To: - State Securities Commission
- Hanoi Stock Exchange**

Company Name: **Song Hong Shalumi Aluminum Group Joint Stock Company**
Head Office Address: Hong Ha Street, Thanh Mieu Ward, Phu Tho Province
Stock Code: NSH

Based on Circular No. 96/2020/TT-BTC dated November 16, 2020, of the Ministry of Finance guiding the disclosure of information on the securities market.

Based on the reviewed interim financial statements for the 6-month accounting period of 2026 and the reviewed interim financial statements for the 6-month accounting period of 2025.

Shalumi Aluminum Group Joint Stock Company would like to explain the difference (over 10%) in after-tax profit in the two financial statements as follows:

Based on the indicators in the two financial statements, it can be seen that: The difference (revenue - cost of goods sold) for the first six months of 2026 is higher than the (revenue - cost of goods sold) for the first six months of 2025; And this increase is still higher than the increase in total expenses (financial expenses increased, selling expenses and administrative expenses decreased).

These are the main factors contributing to the increase in after-tax profit for the first six months of 2026 (more than 10%) compared to the first six months of 2025.

Therefore, Shalumi Aluminum Group Joint Stock Company would like to provide this explanation for the information of your agency and investors.

Best regards./

Recipients:

- As above;
- Board of Directors, Supervisory Board: for reporting;
- General Director's Office;
- File in the archives.

Song Hong Shalumi Aluminum Group
Joint Stock Company



TỔNG GIÁM ĐỐC
Lê Văn Chưởng