MCG ENERGY AND REAL ESTATE
JOINT STOCK COMPANY
No: 116/CV-MCG

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness
****
Ha Noi, date 30 month 10 year 2026

Dear: **Ha Noi Stock Exchange**

- Pursuant to Circular No. 96/2020/TT-BTC of the Ministry of Finance Guiding information disclosure on the stock market issued on November 16, 2020;

- Based on the Financial Report for the third quarter of 2026 signed on 30./10./2026;

MCG Energy and Real Estate Joint Stock Company (stock code MCG) would like to report as follows:

1. Explanation: After-tax profit differs by more than 10% between the third quarter of 2026 and the third quarter of 2025

In the third quarter of 2026, the Company was required to recognize an additional provision for investment losses in its associate, Binh Long Renewable Energy Joint Stock Company. This associate, having recently commenced commercial operations, incurred significant interest and depreciation expenses, resulting in a loss for the reporting period. Furthermore, an increase in the Company's ownership stake to 20% led to a substantial rise in financial costs an increase of VND 688.7 million compared to the same period in the previous year;

Additionally, in the third quarter of 2025, the Company received penalty payments for late construction payments regarding the Tan My project from the project owner - Management Board for Irrigation Construction Investment 7 resulting in a difference of VND 353.9 million in "other income" compared to the third quarter of 2026, representing a variance of 65.5%. Meanwhile, during the current period, administrative expenses increased, leading to a difference of VND 147.9 million compared to the previous period;

For the above reasons, the difference in after-tax profit between the third quarter of 2026 and the third quarter of 2025 is over 10%.

2. Explanation: The after-tax profit for the reporting period showed a loss, shifting from a profit in the same period of the previous year to a loss in this period

In the third quarter of 2026, MCG Energy and Real Estate Joint Stock Company reported a loss after tax of VND 498.3 million in its consolidated financial statements, primarily driven by a sharp increase in financial expenses. Furthermore, a significant decline in other income meant that, despite an increase in revenue from the sale of goods and provision of services compared to the same period last year, the company was unable to cover its costs, resulting in a loss for the reporting period.

Above is the explanation of MCG Energy and Real Estate Joint Stock Company, looking forward to continuing to receive support from Hanoi Stock Exchange.

Best regards!

MCG ENERGY AND REAL ESTATE
JOINT STOCK COMPANY

CÔNG TY CỔ PHẦN NĂNG LƯỢNG VÀ BẤT ĐỘNG SẢN MCG

TỔNG GIÁM ĐỐC
Nguyễn Ngọc Hưng

Signature Not Verified
Ký bởi: CÔNG TY CỔ PHẦN NĂNG LƯỢNG VÀ BẤT ĐỘNG SẢN MCG
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